CLEANSING NOTICE

Felix Gold Limited (ASX: FXG) ("Felix" or "the Company") advises that it has issued 299,005 new fully paid ordinary shares under the Directors' Share Plan as approved by shareholders on 18 February 2025 (Director Shares).

For the purpose of section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), the Company confirms that:

1. the Director Shares were issued without disclosure under Part 6D.2 of the Act. 2.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

This ASX release was approved for release by the Company Secretary of Felix Gold Limited.

ENDS

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To stay up to date with company news, register your details on the Felix Gold investor portal.