ASX ANNOUNCEMENT
ASX: HIQ

23 June 2025

Close of Rights Issue Offer

HITIQ Limited (**ASX: HIQ**) (**HITIQ** or the **Company**) is pleased to advise its pro-rata non renounceable rights issue offer (**Rights Issue**) as announced on 1 May 2025 closed at 5pm AEST on 20 June 2025.

The Company reports that approximately $360,426 in cash (before costs) has been received under the Rights Issue and thanks participating shareholders for their continued support. A summary of acceptances and funds raised is provided here:

	New Shares*	New Options*	Funds $**
Maximum under the Rights Issue	**132,823,847**	**66,411,923**	**$2,922,125**
Total acceptances under the Rights Issue	16,382,988	8,191,515	$360,426
Partial Underwriting	38,292,476	19,146,217	$842,434
Total received under the Rights Issue Offer	**54,675,464**	**27,337,732**	**$1,202,860**
Placement	**30,909,091**	**15,454,546**	**$680,000**
Total under the Placement and Rights Issue Offer	**85,584,555**	**42,792,277**	**$1,882,860**
Balance maximum remaining Shortfall under the Rights Issue	**78,148,383**	**39,074,192**	**$1,719,264**

**** Subject to rounding***
***** Before costs***

The Rights Issue was partially underwritten by GBA Capital Pty Ltd (**GBA**), including $68,860.20 being sub-underwritten by participating directors.

The Company is currently working with GBA to place the remaining shortfall (approximately 78,148,383 Shares, subject to rounding) (**Shortfall Offer**). A commitment book to subscribe for the Shortfall Offer has commenced, with numerous new and existing shareholders expressing interest. The Company has up to 3 months of the Rights Issue closing date to close the Shortfall Offer.

Allotment of Shares and Options under the Rights Issue will take place today, 23 June 2025, with expected normal trading of New Shares issued on 27 June 2025 in accordance with the previously advised timetable.

The release of this announcement was authorised by the Board.

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