Announcement Summary

Entity name

JINDALEE LITHIUM LIMITED

Date of this announcement

Thursday June 26, 2025

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at $0.60 expiring 31 December 2026	250,000	25/06/2025
New class - code to be confirmed	Unquoted Class F performance rights expiring 25 June 2026	250,000	25/06/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

JINDALEE LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52064121133

1.3 ASX issuer code

JLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/6/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at $0.60 expiring 31 December 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

25/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.60000000	31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

JLL : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please see Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Class F performance rights expiring 25 June 2026

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

25/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

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See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

250,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLL : ORDINARY FULLY PAID	78,659,447
JLLOA : OPTION EXPIRING 30-JUN-2027	5,149,337

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLLAE : OPTION EXPIRING 30-JUN-2025 EX $0.40	375,000
JLLAF : OPTION EXPIRING 30-JUN-2025 EX $0.50	1,000,000
JLLAR : OPTION EXPIRING 27-FEB-2027 EX $1.50	1,500,000
JLLAS : OPTION EXPIRING 27-FEB-2027 EX $2.50	1,500,000
JLLAM : OPTION EXPIRING 28-JUL-2025 EX $3.78	1,500,000
JLLAG : OPTION EXPIRING 10-JUL-2026 EX $3.50	200,000
JLLAA : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,026
JLLAW : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,027
JLLAQ : OPTION EXPIRING 20-OCT-2026 EX $2.10	500,000
JLLAO : OPTION EXPIRING 25-JAN-2026 EX $5.00	125,000
JLLAX : OPTION EXPIRING 31-DEC-2027 EX $0.60	3,500,000
JLLAY : OPTION EXPIRING 31-DEC-2027 EX $1.00	1,500,000
JLLAZ : OPTION EXPIRING 31-DEC-2028 EX $1.50	1,500,000
JLLAV : CONVERTIBLE NOTES	2,298,230

New class - code to be confirmed : Unquoted options exercisable at $0.60 expiring 31 December 2026	250,000
New class - code to be confirmed : Unquoted Class F performance rights expiring 25 June 2026	250,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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