Announcement Summary

Entity name

SPENDA LIMITED

Date of this announcement

Tuesday July 01, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SPXAD	OPTION EXPIRING 30-SEP-2027 EX $0.0175	12,500,000	30/06/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Jun-2025 17:18	New - Proposed issue of securities - SPX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SPXAD : OPTION EXPIRING 30-SEP-2027 EX $0.0175

Date the +securities the subject of this notification were issued

30/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for corporate advisory fees payable.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	4,615,215,480
SPXOA : OPTION EXPIRING 04-AUG-2025	230,344,166

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAM : OPTION EXPIRING 15-AUG-2025 EX $0.042	51,550,334
SPXAP : OPTION EXPIRING 03-NOV-2027 EX $0.045	5,000,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX $0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX $0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX $0.02	23,600,000
SPXAU : OPTION EXPIRING 18-DEC-2025 EX $0.0175	100,000,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX $0.0175	218,461,722
SPXAL : OPTION EXPIRING 15-JUN-2027 EX $0.0175	213,083,334
SPXAR : OPTION EXPIRING 15-NOV-2026 EX $0.0175	36,772,326
SPXAS : OPTION EXPIRING 15-NOV-2026 EX $0.055	18,363,163
SPXAT : OPTION EXPIRING 15-NOV-2026 EX $0.04	18,363,163
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX $0.084	57,500,000