ASX Release 8 July 2025

Expiry of Listed Options SPXOA

Spenda Limited (the Company) advises that the Company's listed options exercisable at $0.0175 each (ASX:SPXOA) ("Listed Options") expire on 4 August 2025.

The Company notes that the exercise price of the Listed Options is above the current market price of the Company's shares (ASX:SPX), $0.005, and the Listed Options are out of the money. The Company intends to rely on clause 5.3 of Appendix 6A of the ASX Listing Rules and will not send out a personalised notice to the holders of the Listed Options unless the market price of the Company's shares (ASX:SPX) increases to $0.0175 or above prior to expiry.

A Listed Option holder may obtain a copy of an exercise notice any time prior to expiry by emailing the Company at investors@spenda.co.

The following information is provided pursuant to Appendix 6A, section 5 of the ASX Listing Rules.

a) Number of Listed Options on issue: 230,344,166
b) Conversion terms: On exercise, each Listed Option converts into one (1) fully paid ordinary share in the Company (ASX:SPX).
c) Conversion or exercise price of Listed Options: $0.0175 (1.75 cents) per Listed Option.
d) Due date for payment: 5pm AEST on 4 August 2025.
e) Consequences of not exercising the Listed Options: Your Listed Options will lapse and be cancelled, in which case you will no longer be able to exercise the Listed Options.
f) Date that quotation of the Listed Options will end: Close of trading on 29 July 2025.
g) Latest available market price of ordinary shares (ASX:SPX): $0.005 on 7 July 2025.
h) Highest and lowest market price of ordinary shares (ASX:SPX) during the 3 months before this anouncement:
   - Highest: $0.009 on 23 May 2025
   - Lowest: $0.005 on 7 July 2025
i) Details of any underwrting agreement: These is no underwriting agreement.

This announcement has been authorised by the Company Secretary.

– ENDS –

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About Spenda

Spenda Limited (ASX:SPX) is an integrated business platform that enables businesses across the supply chain to sell better and get paid faster. Spenda is both a software solutions provider and a payment processor, delivering the essential infrastructure to streamline processes before, during and after the payment event.

Spenda's payments solution has three components – Software, Payments & Lending – and enables end-to-end e-invoicing integration, rapid ordering, digital trust and automated reconciliation. Spenda creates an industry standard operating environment (SOE) that enables the effective and seamless transfer of data from multiple, disparate software systems in one standardised technology solution. Spenda combines five vendors into one solution with end-to-end software integration as well as ledger-to-ledger integration to improve operational efficiency for all trading parties in the supply chain.

Spenda captures transactions and payments through the value chain, generating layered revenue streams from SaaS, both B2B and B2C payments and B2B supply chain finance. Spenda's ability to analyse and understand payment flows throughout these networks enables the Company to offer customised financing solutions to clients, in order to improve their working capital efficiency and cash utilisation throughout their operations.

Investor Enquiries

Please email: investors@spenda.co