SKY METALS

ASX ANNOUNCEMENT
7 AUGUST 2025

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

On 7 August 2025, Sky Metals Ltd (ASX:SKY) ('SKY' or the 'Company') completed the issue of 84,615,388 fully paid ordinary shares in the capital of the Company ('Shares') to institutional, sophisticated and professional investors at an issue price of A$0.065 per share.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act; and

2. as at the date of this notice, the Company has complied with:
   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (b) section 674 and section 674A of the Corporations Act; and

3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with Section 708A(8) of the Corporations Act.

This announcement is authorised for release by SKY's Company Secretary.

For Further Information
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