RESULTS OF GENERAL MEETING

14 August 2025

Linius Technologies Limited (Linius) (ASX: LNU) advises the outcome of resolutions put to the General Meeting of Shareholders held today, 14 August 2025.

In accordance with ASX Listing rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the General meeting:

	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolutions	**For**	**Against**	**Proxy's discretion**	**Abstain**	**For**	**Against**	**Abstain***	**Carried / Not carried**
1 Ratification of prior issue of Shares – June 2025 Placement	486,319,869 63.14%	24,645,391 3.20%	259,309,932 33.66%	53,075,777	1,461,545,118 98.31%	25,145,391 1.69%	53,075,777	Carried
2 Approval for issue of Free-Attaching Options – June 2025 Placement	485,069,869 62.97%	25,895,391 3.36%	259,309,932 33.66%	53,075,777	1,460,295,118 98.22%	26,395,391 1.78%	53,075,777	Carried
3 Ratification of prior issue of Convertible Notes – Tranche 1 (June 2025 Note Facility)	63,459,898 15.85%%	77,645,391 19.39%	259,353,053 64.76%	75,777	1,039,228,268 93.05%	77,645,391 6.95%	75,777	Carried
4 Approval for issue of Convertible Notes to Non-Related Parties – Tranche 2 (June 2025 Note Facility)	63,459,898 15.85%	77,645,391 19.39%	259,353,053 64.76%	75,777	1,039,228,268 93.05%	77,645,391 6.95%	75,777	Carried
5 Approval for the issue of Convertible Notes to Gerard Bongiorno – Tranche 2 (June 2025 Note Facility)	Resolution withdrawn							
6 Approval for the issue of Convertible Notes to Brent Jones – Tranche 2 (June 2025 Note Facility)	539,199,795 65.49%	24,722,344 3.00%	259,353,053 31.50%	75,777	1,096,436,798 97.75%	25,222,344 2.25%	75,777	Carried
7 Approval for the issue of Convertible Notes to Giuseppe Rinarelli – Tranche 2 (June 2025 Note Facility)	31,635,154 3.84%	78,972,344 9.59%	712,667,694 86.56%	75,777	1,450,640,508 94.81%	79,472,344 5.19%	75,777	Carried
8 Approval for the issue of Remuneration Securities to Gerard Bongiorno – Convertible Notes as Director Remuneration in Lieu of Cash (June 2025 Note Facility)	Resolution withdrawn							
9 Approval for the issue of Remuneration Securities to Barry McNeill – Convertible Notes as Director Remuneration in Lieu of Cash (June 2025 Note Facility)	Resolution withdrawn							

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	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolutions	**For**	**Against**	**Proxy's discretion**	**Abstain**	**For**	**Against**	**Abstain***	**Carried / Not carried**
10 Approval for the issue of Remuneration Securities to Andrew Demetriou – Convertible Notes as Director Remuneration in Lieu of Cash (June 2025 Note Facility)	Resolution withdrawn							
11 Approval for the issue of Remuneration Securities to Brent Jones – Convertible Notes as Director Remuneration in Lieu of Cash (June 2025 Note Facility)	Resolution withdrawn							
12 Approval for the issue of Incentive Securities to Gerard Bongiorno (ZEPOs)	Resolution withdrawn							
13 Approval for the issue of Incentive Securities to Barry McNeill (ZEPOs)	Resolution withdrawn							
14 Approval for the issue of Incentive Securities to Andrew Demetriou (ZEPOs)	Resolution withdrawn							
15 Approval for the issue of Incentive Securities to Brent Jones (ZEPOs)	Resolution withdrawn							

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

On behalf of the board of directors

Giuseppe Rinarelli
Company Secretary