ASX ANNOUNCEMENT

14 August 2025

Shortfall Offer Placement under the Rights Issue and Clarification of Issued Capital

HITIQ Limited (ASX: HIQ) (the **Company**) advises that it has issued a further 9,407,275 ordinary shares and 4,703,640 free 1-for-2 attaching options as a placement under the shortfall offer (**Shortfall Offer**) for the pro-rata non-renounceable rights issue as announced pro-rata non renounceable rights issue offer as announced on 1 May 2025 (**Rights Issue**).

Funds received totalled $206,960. An updated summary of funds received and balance remaining under the Rights Issue and Shortfall Offer is provided below:

	New Shares*	New Options*	Funds $**
Maximum under the Rights Issue	**132,823,847**	**66,411,923**	**$2,922,125**

Total acceptances under the Rights Issue	16,382,988	8,191,515	$360,426
Partial Underwriting	38,292,476	19,146,234	$842,434
Shortfall Offer	9,407,275	4,703,640	$206,960
Total received under the Rights Issue Offer	**64,082,739**	**32,041,389**	**$1,409,820**

Placement	**30,909,091**	**15,454,546**	**$680,000**
Total under the Placement and Rights Issue Offer	**94,991,830**	**47,495,935**	**$2,089,820**

Balance maximum remaining Shortfall under the Rights Issue (number of options subject to rounding)	**68,741,108**	**34,370,554**	**$1,512,304**

An Appendix 2A for the Shortfall Offer securities, being 9,407,275 New Shares and 4,703,640 New Options, will be separately lodged.

Attached to this announcement is a Top 20 Report and Distribution Schedule for the 47.495m New Options detailed above are attached to this announcement.

The Company expects to make a further announcement regarding placing the remaining Shortfall Offer balance over coming days.

In addition, at 11.53am on 27 June 2025 the Company lodged an Appendix 2A which was subsequently identified as being a duplicate of the Appendix 2A previously lodged on 8 May 2025 and not processed by ASX. This Appendix 2A should be disregarded by investors and for the avoidance of any doubt, the below table summarises the Company's issued capital, including the above shortfall placement securities:

Security Name	Total Holdings
HIQ: ORDINARY FULLY PAID	469,105,189
HIQO: OPTION EXPIRING 31-OCT-2025	42,532,854
HIQOA: OPTION EXPIRING 30-DEC-2028	47,495,935
HIQAT: CONVERTIBLE NOTES	2
HIQAU: PERFORMANCE RIGHTS	17,490,000
HIQAV: ORDINARY FULLY PAID EMPLOYEE	2,550,000

For further information, contact:

Shareholders: investors@hitiq.com

This announcement is authorised by the Board of HITIQ Limited.

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About HITIQ

HITIQ Limited (ASX: HIQ) pioneers concussion management technology, delivering smart mouthguards and software for sports, clinical, and research applications globally. Its PROTEQT system enhances athlete safety across elite and community sports.

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Top Holders Grouped Report

HITIQ Limited

Security Class(es): HIQOPT13 - PLACEMENT UNL OP EXP 30/12/2028 @ $0.022
Security Class(es): HIQOPT14 - ENT OFFER UNL OP EXP 30/12/2028 @ $0.022
Security Class(es): HIQOPT15 - UNDERWRIT UNL OP EXP 30/12/2028 @ $0.022
Security Class(es): HIQOPT16 - SHORTFALL UNL OP EXP 30/12/2028 @ $0.022
Display Top: 20

As at Date: 12-Aug-2025

Position	Holder Name	Holding	% IC
1	ARTEMIS FAMILY NOMINEES PTY LTD <ARTEMIS A/C>	7,958,630	16.76%
2	BILGOLA NOMINEES PTY LIMITED	4,660,317	9.81%
3	**NEWFOUND INVESTMENTS PTY LTD<NEWFOUND SUPER FUND A/C>**	3,386,936	7.13%
4	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	3,030,304	6.38%
5	SPARK PLUS PTE LTD	1,823,265	3.84%
6	ACCURATE FINANCE CONSULTANTS PTY LTD	1,591,726	3.35%
7	SCINTILLA STRATEGIC INVESTMENTS LIMITED	1,500,000	3.16%
8	MR CRAIG GRAEME CHAPMAN <NAMPAC DISCRETIONARY A/C>	1,400,719	2.95%
9	BLUE HEELER CAPITAL PTY LTD	1,159,336	2.44%
10	ORCA CAPITAL AG	1,136,364	2.39%
10	MR BRIAN LEEDMAN & MRS NATASHA LEEDMAN	1,136,364	2.39%

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Position	Holder Name	Holding	% IC
11	MR SEAMUS BALDWIN	1,068,182	2.25%
12	**CGJ INVESTMENTS PTY LTD <CHRIS JACKSON FAMILY SF A/C>**	1,065,341	2.24%
13	MR JOSEPH DAGGIAN	1,053,858	2.22%
14	SPORTSCOVER AUSTRALIA PTY LTD	909,091	1.91%
14	BOND STREET CUSTODIANS LIMITED <TIADVI - D89395 A/C>	909,091	1.91%
15	PALM DEVELOPMENTS PTY LTD	824,326	1.74%
16	MR CRAIG GRAEME CHAPMAN & MRS JOANNE CHAPMAN <WEEVCHOOK FAMILY A/C>	700,360	1.47%
17	CHAD HOWARD DILLINGER	568,182	1.20%
18	MR CRAIG GRAEME CHAPMAN & MRS JOANNE CHAPMAN <CHAPPO'S SUPER FUND A/C>	525,270	1.11%
19	MATTHEW CLAYWORTH	518,974	1.09%
20	RIYA INVESTMENTS PTY LTD	500,000	1.05%
20	MARBEX PTY LTD <MPB A/C>	500,000	1.05%
20	MRS BARBARA LYNN HOLMES & MR BENJAMIN JOHN HOLMES	500,000	1.05%
	TOTALS	**38,426,636**	**80.90%**
	Total Issued Capital	**47,495,935**	**100.00%**

Holding is aggregated over a shareholder group

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Holdings Range Report

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Security Class(es): HIQOPT16 - SHORTFALL UNL OP EXP 30/12/2028 @ $0.022

As at Date: 12-Aug-2025

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	7	3,799	0.01%
above 1,000 up to and including 5,000	15	43,874	0.09%
above 5,000 up to and including 10,000	7	50,399	0.11%
above 10,000 up to and including 100,000	44	1,663,582	3.50%
above 100,000	57	45,734,281	96.29%
TOTALS	**130**	**47,495,935**	**100.00%**

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