Announcement Summary

Entity name

PROVARIS ENERGY LTD

Date of this announcement

Thursday August 21, 2025

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	27,682,053	20/08/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

PROVARIS ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53109213470

1.3 ASX issuer code

PV1

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Refer to Appendix 3B's 4 and 10 July 2025 - July share placement & attaching unlisted options.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

20/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20250716/pdf/06lvt1mgc4gk04.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	20/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PV1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unlisted options attached to shares issued under the July 2025 share placement.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Already announced under Appendix 3B's dated 4 and 10 July 2025.

Issue details

Number of +securities

27,682,053

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of unlisted options attached to shares issued under the July 2025 share placement.

Purpose of the issue

Other

Additional Details

Issue of unlisted options attached to shares issued under the July 2025 share placement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PV1 : ORDINARY FULLY PAID	779,638,348

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PV1AO : OPTION EXPIRING 11-JUL-2026 EX $0.075	8,281,145
PV1AF : PERFORMANCE RIGHTS	7,000,000
PV1AC : OPTION EXPIRING 01-MAR-2026 EX $0.075	23,750,000
PV1AD : CONVERTIBLE NOTES	40
PV1AE : OPTION EXPIRING 08-MAY-2027 EX $0.0661	4,000,000
New class - code to be confirmed : Unlisted Options	27,682,053

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/8/2025