INTELLIGENT MONITORING GROUP

ASX: IMB

ASX RELEASE

26 August 2025

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This cleansing notice (**Cleansing Notice**) is given by Intelligent Monitoring Group Limited (ASX: IMB; **IMG** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company advises that it has today issued 18,742,991 ordinary fully paid shares (**Shares**) to Tor Asia Credit Opportunity Master Fund III VCC, Tor Investment Management LP and AMAL Trustees Pty Ltd as Trustee for Longreach Direct Lending Fund (jointly, **Warrantholders**), following receipt of an Exercise Notice from each of the Warrantholders. Warrants were issued to the Warrantholders pursuant to Warrant Deeds dated 1 August 2023.

Details of the securities issued

Class of securities:	Fully paid ordinary shares
ASX code:	IMB
Date of the issue:	26 August 2025
Total number of securities issued:	18,742,991

IMG gives notice under section 708A(5)(e) of the Corporations Act 2001 that:

(a) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) as at the date of this Cleansing Notice, the Company has complied with:

i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
ii. sections 674 and 674A of the Corporations Act; and

(c) as at the date of this Cleansing Notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by IMG under section 708A(6)(e) of the Corporations Act.

- **ENDS** -

INTELLIGENT MONITORING GROUP LIMITED
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Website: www.theimg.com.au

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

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