ASX ANNOUNCEMENT

1 September 2025

SPC Global secures Commonwealth Bank of Australia as Senior Lender

SPC Global Holdings Ltd (ASX:SPG) is pleased to advise that the Group's senior lending partner has completed transition from Scottish Pacific to Commonwealth Bank of Australia, who will provide debt financing totalling $134 million.

The new debt facilities, together with the $20 million Fixed Rate Unsecured Notes bond raised in April 2025, provide the Group with a total facility of $154 million in line with prior guidance. The Group anticipates annual interest savings of around $3 million and is now well placed to support growth initiatives and general corporate requirements.

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This announcement was authorised by the SPC Global Holdings Ltd Board.

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About SPC Global
SPC Global consists of SPC, The Original Beverage Co, Nature One and Natural Ingredients. The four companies were brought together under SPC Global in December 2024, with the company's listing on the ASX (ASX:SPG). The Group has a portfolio of brands with a focus on providing nourishment and wellness for consumers globally. The Group's products span packaged fruit and tomatoes, baked beans and spaghetti, ready-made meals, beverages, juice and wellness shots, powdered milk products and vegetables and fruit supplies to the food service industry. With a strong agricultural heritage, around 800 employees, and operations in Australia and Asia, the company has ambitions to grow both domestically and internationally. For more information: spcglobalgroup.com