www.felix.net
Unit 1F, 24 Macquarie St, Teneriffe 4005 QLD
Felix Group Holdings Ltd (ACN: 159 858 509)

ASX Announcement **5 September 2025**

Share Purchase Plan Closing Date Reminder

BRISBANE Australia, 5 September 2025: Felix Group Holdings Ltd (ASX:FLX) ("**Felix**" or the "**Company**") wishes to remind its shareholders that the Share Purchase Plan ("**SPP**") which opened on Tuesday, 26 August will close at **5:00pm (AEST) on Tuesday, 9 September 2025**.

The SPP offer follows the announcement of a fully underwritten $16.0m two-tranche placement ("**Placement**") to new and existing institutional investors. Under the SPP, eligible Felix shareholders with a registered address in Australia or New Zealand on Felix's register as at the record date of 7:00pm (AEST) on Monday 18 August 2025, can apply for up to $30,000 worth of new fully paid ordinary shares in the Company ("**SPP Shares**") without incurring brokerage or other transaction costs.

The SPP Shares will be issued at $0.21 which is $0.01 below the offer price of the Placement ("**SPP Issue Price**"). The SPP Issue Price reflects a:

- 2.0% discount to 5-day VWAP of $0.214 on 15 August 2025
- 3.7% discount to 10-day VWAP of $0.218 on 15 August 2025

The terms and conditions of the SPP are set out in the SPP Offer Booklet, which was released to the ASX on Tuesday, 26 August 2025. A letter to Eligible Shareholders was despatched to Eligible Shareholders via their preferred method of contact on the same date.

Authorised for release by:

Mike Davis
Co-Founder & CEO
Felix Group Holdings Ltd

For further information please contact:

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About Felix – see more at felix.net
Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects enterprises and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.

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