Announcement Summary

Entity name

PATRYS LIMITED

Applicable security for the reorganisation

PAB	ORDINARY FULLY PAID
PABAA	OPTION EXPIRING 14-NOV-2026 EX $0.045
PABAR	OPTION EXPIRING 30-SEP-2026 EX $0.045
PABAO	OPTION EXPIRING 30-SEP-2025 EX $0.059
PABAP	OPTION EXPIRING 15-MAR-2026 EX $0.059

Announcement Type

New Announcement

Date of this announcement

8/9/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

13/10/2025

Record Date

14/10/2025

Issue Date

21/10/2025

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PATRYS LIMITED

1.2 Registered Number Type

ACN

Registration Number

123055363

1.3 ASX issuer code

PAB

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/9/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PAB	ORDINARY FULLY PAID
PABAA	OPTION EXPIRING 14-NOV-2026 EX $0.045
PABAR	OPTION EXPIRING 30-SEP-2026 EX $0.045
PABAO	OPTION EXPIRING 30-SEP-2025 EX $0.059
PABAP	OPTION EXPIRING 15-MAR-2026 EX $0.059

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	9/10/2025	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

14/10/2025

3.2 Date of +security holder meeting

9/10/2025

3.2a Effective date of consolidation or split

9/10/2025

3.3 Last day for trading in the pre consolidation or split +securities

10/10/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

13/10/2025

3.5 Record date

14/10/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

15/10/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

21/10/2025

3.8 Trading starts on a normal T+2 basis

22/10/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

24/10/2025

Part 4 - Event type and details

4.1 The event is
+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description
PAB	ORDINARY FULLY PAID

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	4,583,756,578	305,583,772	Estimated

ASX +Security Code	ASX +Security Description
PABAA	OPTION EXPIRING 14-NOV-2026 EX $0.045

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	133,333	Estimated

ASX +Security Code	ASX +Security Description
PABAR	OPTION EXPIRING 30-SEP-2026 EX $0.045

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	500,000	33,332	Estimated

ASX +Security Code	ASX +Security Description
PABAO	OPTION EXPIRING 30-SEP-2025 EX $0.059

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	32,889,950	2,192,662	Estimated

ASX +Security Code	ASX +Security Description
PABAP	OPTION EXPIRING 15-MAR-2026 EX $0.059

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,500,000	166,666	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
PABAA	OPTION EXPIRING 14-NOV-2026 EX $0.045

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04500000	0.67500000

ASX +Security Code	ASX +Security Description
PABAR	OPTION EXPIRING 30-SEP-2026 EX $0.045

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04500000	0.67500000

ASX +Security Code	ASX +Security Description
PABAO	OPTION EXPIRING 30-SEP-2025 EX $0.059

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05900000	0.88500000

ASX +Security Code	ASX +Security Description
PABAP	OPTION EXPIRING 15-MAR-2026 EX $0.059

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05900000	0.88500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary