ASX Release
08 September 2025

Issue of Shortfall Shares Completed

Decidr AI Industries Ltd (ASX: DAI) ("DAI" or the "Company") is pleased to announce it has issued 67,303 Shortfall Shares pursuant to the Underwriting Agreement announced on 26 August 2025, which represents the Shortfall from the exercise of up to 15,634,029 Underwritten Options.

Highlights

- Listed Options received strong support from existing holders which resulted in more than 99.78% of the Listed Options on issue being exercised by the Expiry Date.
- Following completion of all exercises including the issue of the Shortfall Shares under the Underwriting Agreement, in total, the Company has raised $16,826 (before costs).
- The Company is well funded to support the upcoming DecidrOS Beta release, onboarding commercial clients and partners, and expanding horizontal AI platform adoption.

Executive Chairman David Brudenell commented:
"We are pleased to have secured this underwriting arrangement as we enter the next stage of Decidr's commercial rollout. The additional capital ensures we are well positioned to accelerate the launch of DecidrOS and continue executing our AI enablement strategy."

Morgans Corporate Limited is not a related party of the Company and will receive a fee of 4% (excluding GST) of the final underwritten amount. The Underwriting Agreement is otherwise on standard commercial terms and includes market-standard termination events (see Annexure A).

Any Shortfall Shares to be issued to the Underwriter (and any sub-underwriters, if appointed) under the Underwriting Agreement are expected to be issued in accordance with ASX Listing Rule 7.2 (Exception 10) and will not require shareholder approval nor count toward the Company's placement capacity under ASX Listing Rule 7.1.

-Ends-

For further information, please contact:

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This announcement has been authorised for release by the Board of DAI.

About Decidr AI Industries (ASX:DAI)

Decidr AI Industries is an Agentic AI Enablement Group. With a controlling interest in Decidr.ai, the Group is transforming into an AI-enablement company following the successful deployment of cutting-edge applications using technology developed by Decidr. DAI will also leverage this technology to fuel innovation through new product development, in additional sectors and geographies to unlock rapid growth and gain a competitive edge for its existing businesses and its go-to-market strategy.

To be updated on all DAI activities, news and access historical information register on the DAI Investor Portal: https://decidrindustries.ai/auth/signup

For more information see:

https://decidrindustries.ai