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Felix Group Holdings Ltd (ACN: 159 858 509)

ASX Announcement 12 September 2025

SUCCESSFUL COMPLETION OF SHARE PURCHASE PLAN

Key Highlights

- **The SPP Offer closed on Tuesday, 9 September 2025, raising A$0.5m and followed a A$16.0 million two-tranche institutional Placement.**
- **The shares under Tranche 2 of the Placement options for Trance 1 and Tranche 2 of the Placement remain subject to Shareholder approval.**
- **The Proceeds of the Placement and the SPP will partially fund the acquisition of Nexvia, drive organic growth initiatives, provide working capital and transaction costs.**

BRISBANE Australia, 12 September] 2025: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") is pleased to announce the completion of its share purchase plan (**SPP**), announced on 19 August 2025. The SPP offer closed on Tuesday, 9 September 2025 following a A$16.0 million two-tranche institutional placement (**Placement**) (together the "**Equity Raising"**).

The ordinary shares under Tranche 2 of the Placement and the options under Trance 1 and Tranche 2 of the Placement remain subject to Shareholder approval.

The SPP provided eligible shareholders with the opportunity to apply for up to A$30,000 of new fully-paid ordinary shares in Felix (**New Shares**).

The New Shares under the SPP will be issued at $0.21 and represented a 3.7% discount to the Volume Weighted Average Price calculated over the ten days on which sales in Felix shares were recorded prior to the announcement of the SPP.

The SPP successfully raised A$490,000 and 2,333,319 New Shares will be issued on 15 September 2025. The Company confirms that all valid applications under the SPP were accepted in full.

Completion of the SPP takes the total gross proceeds raised under the Placement (assuming Tranche 2 of the Placement is approved by Shareholders) and SPP to A$16.5m.

Felix's Managing Director, Mike Davis commented:

"Felix is pleased to announce the results of the SPP component of the equity raising announced on 19 August 2025. The SPP recognised the ongoing support of our retail shareholders and it is pleasing to see the level of uptake. This continued investment will allow Felix to deliver a turn-key solution to activate and scale monetisation, through the Nexvia acquisition as well as deliver on enhancements to the Enterprise platform increasing customer adoption domestically and internationally."

Indicative Equity Raising Timetable*

SPP Offer closed	**5:00pm, Tuesday, 9 September 2025**
SPP results announcement	Friday, 12 September 2025
Issue Date of SPP Shares issued under the SPP	Monday, 15 September 2025
Commencement of trading of SPP Shares issued under the SPP	**Tuesday, 16 September 2025**
General Meeting	Thursday, 2 October 2025
Issue Date of Tranche 2 Placement Shares and all Option issued under the Placement	Wednesday, 8 October 2025
Commencement of trading of Tranche 2 Placement Shares issued under the Placement	Thursday, 9 October 2025

*All dates and times are indicative only and subject to change. The Company reserves the right to amend the dates at its discretion and without notice, subject to the ASX Listing Rules and the *Corporations Act 2001* (Cth).

Authorised for release by:

The Board
Felix Group Holdings Ltd

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About Felix – see more at felix.net
Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.

Not an offer of securities
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