18 September 2025

Company Announcements Office

ASX Limited

Dear Sir

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

On 17 September 2025 Kalgoorlie Gold Mining Limited ("**Company**") issued 6,024,997 fully paid ordinary shares at an issue price of $0.032 each and on 18 September 2025 issued 615,384 fully paid ordinary shares at an issue price of $0.032 each ("**the Shares**").

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with:

i. the provisions of Chapter 2M of the Act as they apply to the Company; and

ii. section 674 & 674A of the Act; and

(c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement was authorised for release by the Company Secretary, Graeme Smith.

Yours faithfully,
KALGOORLIE GOLD MINING LIMITED

Graeme Smith
Company Secretary