Announcement Summary

Entity name

AUSTRALIAN CRITICAL MINERALS LIMITED

Date of this announcement

Monday September 22, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights Restricted	1,500,000	22/09/2025
New class - code to be confirmed	Performance Rights Restricted	1,500,000	22/09/2025
New class - code to be confirmed	Performance Rights Restricted	2,000,000	22/09/2025
New class - code to be confirmed	RESTRICTED SHARES	25,258,940	22/09/2025
New class - code to be confirmed	RESTRICTED OPTIONS	5,000,000	22/09/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN CRITICAL MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15658906159

1.3 ASX issuer code

ACM

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/9/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Aug-2025 10:01	Update - Update - Proposed issue of securities - ACM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part of consideration for the Acquisition of the Peruvian Project portfolio, following shareholder approval (refer to Notice of Meeting dated 13 August 2025)

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

25,258,940

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part of consideration for the Acquisition of the Peruvian Project portfolio, following shareholder approval (refer to Notice of Meeting dated 13 August 2025)

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part of consideration for the Acquisition of the Peruvian Project portfolio, following shareholder approval (refer to Notice of Meeting dated 13 August 2025)

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Restricted

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20250813/pdf/06mv8fwk98s15f.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to 12 months ASX escrow from the date of issue

Issue details

Number of +securities

1,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Restricted

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20250813/pdf/06mv8fwk98s15f.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to 12 months ASX escrow from the date of issue

Issue details

Number of +securities

1,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights Restricted

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

22/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20250813/pdf/06mv8fwk98s15f.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to 12 months ASX escrow from the date of issue

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

RESTRICTED SHARES

+Security type

Ordinary fully or partly paid shares/units

ISIN code

Date the +securities the subject of this notification were issued

22/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under

listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20250813/pdf/06mv8fwk98s15f.pdf

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?
No

Is it a Partly Paid class of +security?
No

Is it a stapled class of +security?
No

Any other information the entity wishes to provide about the +securities the subject of this notification

Restricted ASX escrow on fully paid ordinary shares for the Peruvian project acquisition

Issue details

Number of +securities

25,258,940

ASX +security code

New class - code to be confirmed

+Security description

RESTRICTED OPTIONS

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20250813/pdf/06mv8fwk98s15f.pdf

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	28/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ACM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACMOA : OPTION EXPIRING 29-JUN-2026	38,443,754
ACM : ORDINARY FULLY PAID	54,239,800

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : Performance Rights Restricted	1,500,000
New class - code to be confirmed : Performance Rights Restricted	1,500,000
New class - code to be confirmed : Performance Rights Restricted	2,000,000
New class - code to be confirmed : RESTRICTED SHARES	25,258,940
New class - code to be confirmed : RESTRICTED OPTIONS	5,000,000