Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme: AUSTRALIAN CRITICAL MINERALS

ACN/ARSN: 658 906 159

1. Details of substantial holder (1)

Name: MR MORRIS ALAN LEVITZKE

ACN/ARSN (if applicable): N/A

There was a change in the interests of the substantial holder on: 22/09/2025

The previous notice was given to the company on: 09/08/2023

The previous notice was dated: 11/08/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Fully Paid	4,502,500	10.34%	7,467,397	6.99%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/09/2025	The Ease Vang Super Fund	Issue of Consideration Shares	N/A	3,237,397 Ordinary Fully Paid	3,237,397
22/09/2025	Mr Morris Alan Levitzke	Dilution due to Peruvian Project Acquisition	N/A	N/A	N/A
22/09/2025	The Code Flag Z Trading Company Pty Ltd	Dilution due to Peruvian Project Acquisition	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mr Morris	The Ease Vang Super	The Ease Vang Super Fund	A relevant interest arising pursuant to	6,267,397 Ordinary	6,267,397

Alan Levitzke	Fund		section 608(1)(a) of theCorporations Act by virtue of being the registered holder of thesecurities.	Fully Paid	
Mr Morris Alan Levitzke	Mr Morris Alan Levitzke	Mr Morris Alan Levitzke	Direct	1,000,000 Ordinary Fully Paid	1,000,000
Mr Morris Alan Levitzke	The Code Flag Z Trading Company Pty Ltd	Mr Morris Alan Levitzke	A relevant interest arising pursuant to section 608(1)(a) of theCorporations Act by virtue of being the registered holder of thesecurities.	200,000 Ordinary Fully Paid	200,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Morris Alan Levitzke	47/35 Hastings Street, Scarborough WA 6019

Signature

print name Jason White capacity Accountant

sign here date 24/09/25

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and