25 September 2025

Entitlement Offer Shortfall Placed

MRG Metals Limited announced on 27 August 2025 that it closed its Entitlement Offer with a Shortfall of $317,309 remaining. This Shortfall has now been placed.

An Appendix 2A is being lodged today.

MRG's Chairman, Andrew Van Der Zwan said:

"I would like to thank MRG Shareholders who have supported the Company and enabled us to continue exploration on our Rare Earth Element and Uranium projects while our JV continues to progress towards mine development at Corridor Central and Corridor South."

This announcement has been authorised by MRG's Board of Directors.

For more Information please contact:

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