Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Monday September 29, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 21-SEPT-2028 EX $0.04	26,250,000	26/09/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/9/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Aug-2025 09:34	New - Proposed issue of securities - IBX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

These options were approved for issue by shareholders at a general meeting held 24 September 2025.

Issue details

Number of +securities

26,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to the Lead Manager of the Placement announced 4 August 2025, pursuant to a mandate signed with the company.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 21-SEPT-2028 EX $0.04

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

26/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02982034-3A674121&v=c2533a54e2514fb77a8f93f84db686e1125273e9

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

21/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IBX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

26,250,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXO : OPTION EXPIRING 13-DEC-2027	97,500,000
IBX : ORDINARY FULLY PAID	246,341,415

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAY : PERFORMANCE RIGHTS CLASS A	975,000
IBXAAZ : PERFORMANCE RIGHTS CLASS B	975,000
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX $0.64	75,000
IBXABB : OPTION EXPIRING 10-SEP-2027 EX $0.04284	12,254,902
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX $0.11284	2,048,122
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX $0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	4,174,273
IBXABA : PERFORMANCE RIGHTS CLASS C	1,300,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX $1.496	353,474
IBXABD : OPTION EXPIRING 29-MAY-2028 EX $0.019	2,000,000
IBXABE : OPTION EXPIRING 29-MAY-2030 EX $0.012	4,700,000
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX $1.12	68,750
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX $1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX $1.12	50,000

IBXAAM : OPTION EXPIRING VARIOUS DATES EX $1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,827,247
IBXAAJ : PERFORMANCE RIGHTS FY21	25,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX $3.488	100,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX $1.496	699,897
New class - code to be confirmed : OPTION EXPIRING 21-SEPT-2028 EX $0.04	26,250,000