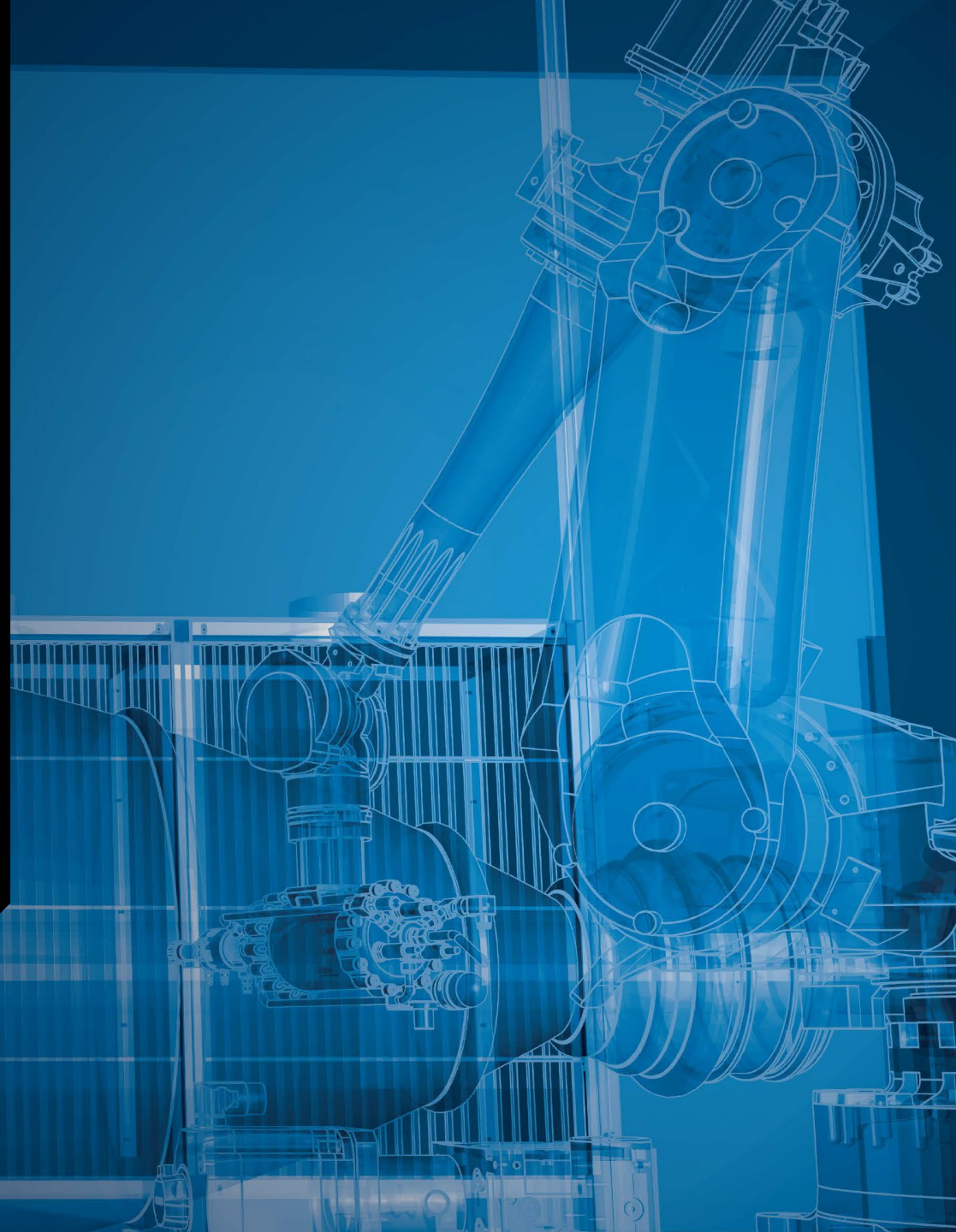
TITOMIC

DRIVING INNOVATION, SECURING THE FUTURE

INVESTOR PRESENTATION

SEPTEMBER 2025



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General

In this Presentation references to 'Titomic, 'Titomic Group', 'the Group', 'we', 'us' and 'our' are to Titomic Group and (where applicable) its controlled subsidiaries and entities.

All dollar values are in Australian dollars (A$) unless noted. A number of figures, amounts, percentages, estimates, calculations of value and fractions in this presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this presentation.

Who is Titomic?

Titomic is leading the future of aerospace and defense manufacturing as well as coating and repair solutions through its world leading cold spray technology

Titomic is a leader in the global shift toward localised, high-efficiency production

- Titomic Kinetic Fusion® (TKF) is our proprietary cold spray technology
- Unlike traditional manufacturing methods, TKF allows for the rapid fabrication and repair of complex structures without melting the materials
- Ensures stronger, more durable parts for aerospace, defense, and industrial applications
- Strong balance sheet post successful AUD 50m capital raise

Industries

- Aerospace
- Defense
- Marine & Transport
- Oil & Gas

Global expansion to meet United States (U.S.) onshoring demand and global growth opportunities

U.S. Facility
Huntsville, Alabama, United States of America (**USA**)

Netherlands Facility
Heerenveen, The Netherlands



US$5B[1]

Serviceable addressable market expanded

Huntsville: Modern, 59,000 sq. ft. facility in prime location
Netherlands: Brand new facility
Australia: Modern, functioning incubator facility

Australian Facility
Mount Waverley, Victoria

1. Refer to slide 7 for further detail.



Titomic Limited proudly supports over 100 leading companies throughout aerospace, defense, oil & gas, transport, and energy

BOEING · Woodside Energy · NORTHROP GRUMMAN · AIRBUS · BAE SYSTEMS · REPKON · Triton Systems

Investment highlights

1 Strategic plan on-track – targeting US$750M revenue by 2030

- Successful pivot from machine sales to high-margin production/services
- Jun-25 commissioning of U.S. Headquarters (**HQ**) and 59,000 sq. ft factory in Huntsville, Alabama
- Aug-25 established UK subsidiary
- Sep-25 opening of new 22, 000 sq factory Netherlands
- Strong and accelerating commercial engagements with Tier 1 organizations

2 Favourable tailwinds & expanding market opportunities

- U.S. Budget approval of US$1T+ in defense spending for FY2026
- European Union's (**EU**) defense investment to reach €800B by 2030
- Global thematics accelerating adoption of Titomic's services

3 Titomic has a unique competitive advantage

- Unique solutions, market leader
- Localised production capability & global footprint
- Ability to move rapidly from prototype to production at scale
- Well funded balance sheet

4 Multiple sources of additional funding

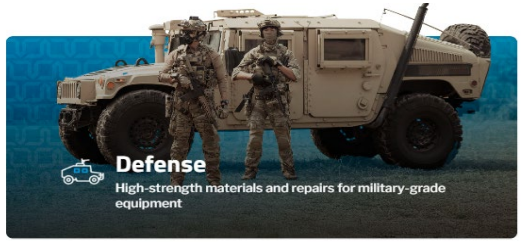
- Secured €800k funding via the Dutch Ministry of Economic Affairs' 3D Print Kompas (**3D PK**) program
- Ongoing pursuit of loans from U.S. Government agencies, including DPA Title III and OSC
- Ongoing pursuit of grant funding from Australian Industry Growth Program (**IGP**)

5 Experienced leadership and senior advisory team with broad expertise

- Management team and advisory board assembled with broad industry expertise and access to key touchpoints across core growth sectors
- U.S. Strategic Advisory Group established to the support the Company's growth in the U.S. through access to critical industries
- Significantly strengthened Australian team

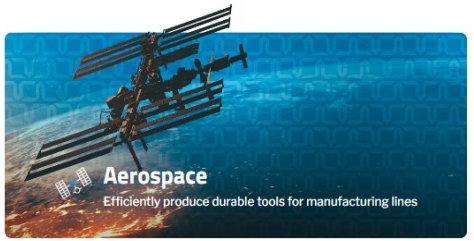
6 Proven track record of executing on company strategy

- Successfully executing on strategy
- Signed or in process of establishing commercial agreements with 15 U.S .defense and European primes as well as leading institutions such as USACE, NAVSEA, NAVY, DEVCOM, Royal Dutch Army, Fraunhofer, Ukrainian Army, French Navy, NATO, DTSG and NASA









Source: NY Post, European Parliament, ReArm Europe Plan/ Readiness 2030 (April 2025), Federal News Network.

1 Strategic plan on-track – targeting US$750M revenue by 2030



DEFENSE

Commercial validation: U.S. Defense Primes

Boeing: in final phase of Research & Development (**R&D**) with next step being qualification and opportunity for Enterprise Process integration

Northrop Grumman: Missile chamber delivery and demonstration in Q425

Manufactured of 78kg seamless missile warhead and demonstration defense parts up to 175kg, underscoring capability

Tier 1 Engagement: in active negotiation, with Non-Disclosure Agreements (**NDAs**) signed with leading U.S. and European defense primes

Combat proven D523s in Ukraine

Multiple applications for TKF commercially validated



AEROSPACE

Maintenance, repair and overhaul (**MRO**)

Airbus: currently in qualification moving to pilot launch in Q425 with global MRO rollout potential of 40 owned and 400+ affiliate MRO sites

Lufthansa: utilizing D523 with further orders anticipated

EPCOR (KLM/Air France): utilizing Integrated Spray Booths (**ISB**) system with further orders anticipated



OIL & GAS

Accelerating industrial adoption

Woodside Energy (via Monadelphous): D523 leased and tested, D623 planned lease and to be onsite for testing Q325

Equinor / Aibel / EFFEE: oil rig corrosion and components trials



GOVERNMENT & AGENCY

Engagements

United States Army Corps of Engineers (USACE): successful field demonstration completed Jun-25, repair scope scaling

Naval Sea Systems Command (NAVSEA) & Penn State: equipped with Titomic systems for ship repair

Det Norske Veritas (DNV): TKF maritime qualification for global standard underway

National Aeronautics and Space Administration (**NASA**) co-operation agreement

Signed additional confidential Government contracts

2 Favourable tailwinds & expanding market opportunities

Scaling across high-growth strategic sectors, driven by rising commercial demand

US$5B Serviceable addressable market expanded

KEY SECTORS	DESCRIPTION	CAGR	MARKET SIZE	KEY PROGRAMS / OPPORTUNITIES
Defense	Substituting casting/forging, hypersonic shielding/missile components, munitions, launcher systems & emerging space applications	6-7%	~US$2.25B	Boeing, Northrop Grumman, Lockheed, USACE, National Atlantic Treaty Organization (**NATO**), EU ramp-up, Defense Science and Technology Group (**DSTG**), Thales, Collins, AUKUS
Aviation MRO	Spare parts, non flight critical components	4.8%	~US$900M	Airbus MRO
Oil & Gas	Non thermal offshore infrastructure repair, pipeline systems, corrosion protection for rigs and refineries	9.4%	~US$900M	Equinor, Aibel, Woodside
Maritime Repair	Corrosion repair, equipment repair	5.4%	~US$700M	NAVSEA, U.S. NAVY, U.S. Marines, Australian NAVY
Semiconductor	Enhanced conductive/inductive coatings	6.3%	~US$200M	A top-tier lithography and semiconductor manufacturing equipment company
Transportation & Industrial	Shaft and other equipment repair, coatings	5.0%	~US$60M	Metro Trains Melbourne, other global transport operators

Source: Stockholm International Peace Research Institute global military expenditure growth 2020-2024, Grand View Research, Aircraft MRO Market Size Share and Trends Analysis Report 2025-2030, DoD FY2025 Budget Justification; CSAM integration workshops (NASA-MSFC, LM Labs), DoD Additive Manufacturing Strategy (2021); OSC and DPA Title III Notices (2023–2025), GAO-23-106200: "Defense Industrial Base" (Dec 2023), NAVSEA Field Report (2022–2024); DEVCOM-Titomic CRADA Summary (2025), Dutch MOD Innovation Briefing (2024); DSTG CSAM Evaluation (2023), Market Research Future, DataIntelo Global O&G AM, Growth Market Reports, Straits Research, GM Insights, Markets and Markets: Additive Manufacturing in Rail, Allied Market Research: Industraila Repair Coatings, Cold Spray Repair Trials – BNSF Railway (US), GM Insights: Cold Spray Coatings Market, U.S. Department of Energy: Advance Manufacturing Office Report, Cold Spray Technical Review – Aerospace & Industrial Use Cases, Sandia National Labs.

2 Favourable tailwinds & expanding market opportunities *(cont'd)*

Innovative solutions across critical industries, supported by global defense budgets

Supported by: **US$1T** Defense Budget **5%** GDP Target **A$270B** Defense Review

GOVERNMENT DEPARTMENT	ESTIMATED BUDGET	NOTES
U.S. Department of Defense (DoD) – Sustainment Ops	US$150B+ *per annum*	Supports depot repairs modernization, MRO
U.S. DoD – Research, Development, Test & Evaluation	US$130B+ *per annum*	Expanded funding for Additive Manufacturing (**AM**) sector
NATO Defense Budget	€280B+ *per annum*	Applies to AM, MRO, and logistics upgrades
European Defense Fund & Innovation Funds	~€8B over *2021–27*	Prioritizes additive and non-thermal repairs
Australia (AUKUS-linked)	US$270B *over 10 years*	DSTG & Thales support Cold Spray AM R&D

COLD SPRAY ADDITIVE MANUFACTURING (COLD SPRAY AM) ADVANTAGE

- **In field repair:** No heat-affected zones, no post-processing
- **High uptime & readiness:** Minimal downtime vs. welding or casting and competitors
- **Non-thermal AM strategy:** Safe for sensitive components (Directed Energy Weapons (**DEW**), hypersonics)
- **Corrosion & battlefield repair:** Proven value in maritime, energy, aviation
- **NATO interoperability:** Deployable, mobile, not International Traffic in Arms Regulation restricted
- **Flexible production and service:** Supports onshoring and in-field solutions
- **Acceleration of Cold Spray AM technology adoption:** Technology is being increasingly adopted by end users

Source: NATO (June 2025), United States Government Accountability Office, U.S. Department of Defense (March 2024), European Commission.

3 Titomic has a unique competitive advantage

- Team of skilled engineers with deep knowledge in cold spray technology
- Secured U.S. domestic titanium supply
- Dedicated leadership, sales and engineering teams with deep defense, aerospace and energy sector expertise
- Continuous innovation, product offerings and complementary technology
- Global infrastructure delivering products & services to the U.S., Europe and Australia
- New revenue opportunities through expanded user areas



4 Multiple sources of additional funding

- Netherlands, €800k R&D grant: Dutch Ministry of Economic Affairs' 3D PK project supporting Cold Spray AM process development (secured and active)
- U.S. US$24M Office of Strategic Capital (OSC) loan: Loan via The OSC to provide further U.S. expansion and production readiness funding (application in process, awaiting new loan instrument)
- U.S. Federal incentives:
  - Defense Production Act (**DPA**) Title III (DCSBI Consortium) – Strategic materials and manufacturing support (USAF Accelerator)
  - Small Business Innovation Research (**SBIR**) / Small Business Technology Transfer Programs – R&D and commercialization grants (active evaluations ongoing)
  - Berry Amendment – Priority procurement for compliant production
- Australia, A$5M IGP: Targeting a manufacturing scale-up and sovereign capability via the IGP which is supporting the priority areas of the Australian Government's National Reconstruction Fund linked to defense and energy sectors (in progress)
- Select long-lead manufacturing programmes supported by dedicated capital expenditure and focused expansion initiatives



5 Experienced leadership and advisory team with broad expertise

BOARD OF DIRECTORS



Dag W.R. Stromme
Executive Chairman



Humphrey Nolan
Non-Executive Director



Hon. Mira Ricardel
Non-Executive Director



Dr. Andreas Schwer
Non-Executive Director



Lt. Gen (Ret.) John Frewen AO, DSC
Non-Executive Director

LEADERSHIP TEAM



Jim Simpson
CEO / Managing Director



Geoff Hollis
CFO & Company Secretary



Dr. Patti Dare
President, USA



Sarah Neeley
COO, USA



Michael Rochford
General Manager - AUS



Klaas Rozema
President - Europe



Aude Vignelles
President – APAC



Kirk Pysher
Senior Vice President – Manufacturing and Production

STRATEGIC ADVISORY GROUP



Chris Myers
President, Global Resource Advisors; Former Vice President, Lockheed Martin; former U.S. Naval Officer



Michael Kirkpatrick
Chairman of DESE Research, Inc., Huntsville, Alabama



Lt. Gen (Ret.) Henry 'Trey' Obering
Retired U.S. Air Force senior acquisition leader; Former Director of the U.S. Missile Defense Agency; former executive at Booz Allen Hamilton



LTC (Ret.) Rich Choppa
President DellaCioppa Inc.; Former Senior Director for Business Development, Boeing Defense; Retired U.S. Army Ranger



John Schumacher
Former NASA Chief of Staff and Vice President at Aerojet Rocketdyne



John P. Stopher (PhD)
Former Principal Assistant to the Secretary of the Air Force for Space; former Budget Director on the U.S. House Special Select Committee on Intelligence



Andrew Haeuptle
Former Director of Navy Staff; Former Special Assistant to the President and Senior Director of the White House; Former Chief of Staff for the Under Secretary of the Navy; Retired Marine Corps Colonel.

6 Proven track record of executing on company strategy

Recent progress

- **Validated by Tier 1 primes:** Commercial traction established through active engagements and signed NDAs with leading U.S. defense primes, including Boeing, Northrop Grumman, Airbus, and NASA
- **Established U.S. HQ and global footprint:** Commissioning of facility in Huntsville, Alabama, U.S., completed in Jun-25, TKF 3250 operational early 2026
- **Opened new EU facility:** World class manufacturing facility opened in Heerenveen, The Netherlands in Sep-25
- **Leadership team enhanced:** Addition of Andrew Haeuputle to the Strategic Advisory Group, key business development appointments of Sharon Abercia (Oil & Gas), Les Gregory (UK) and Ralf Prechtl (EU), and appointment of Aude Vignelles as President of Asia Pacific region
- **Technology maturity and recognition:** TKF is gaining traction as a genuine and attractive commercial alternative to traditional manufacturing processes
- **Well funded balance sheet:** Titomic successfully completed AUD 50 million capital raise in July 2025



Titomic cuts the ribbon on new facility in Heerenveen, Netherlands



Guests tour Titomic's new Heerenveen facility

6 Proven track record of executing on company strategy *(cont'd)*

Recent progress ***(cont'd)***

Defense & Aerospace (U.S.):
- Northrop Grumman hot fire late Oct-25
- Engagement with Tier 1 primes in relation to hypersonics and solid rocket motors with proposals submitted
- NDAs and factory tours with 10+ defense primes
- USACE on-site demonstration and proposal
- NASA Space Act agreement in work

Energy (global):
- Initial engagement and on-site visit with Exxon
- Ongoing engagement with Woodside / Monadelphous
- Engagement with Equinor / Aibel / EFFEE

Other EU progress:
- Continued engagement with Airbus
- Battle proven D523s in Ukraine
- New UK subsidiary
- Progression of cold spray semi-conductor project
- New opportunities with aerospace, defense and via NATO offset programs

Other APAC progress:
- Successful demonstration day at RAN (Navy) West attended by major Oil & Gas, Defense and Maritime and Mining primes

Technology advancement:
- Mixed reality goggles ready in Q4 2025
- Mobile backpack units closer to commercialisation
- Further system optimisation including long-hose option

Development → Delivery

More than commercial momentum *– reflects strategic alignment between what the market is demanding, what global conditions are reinforcing, and what we are uniquely equipped to deliver*

A$50M equity raising completed in July 2025

Offer proceeds will be used to accelerate Titomic's expansion through to target cashflow breakeven during 2027

Management and Technical hires to support business momentum and production ramp-up

- New President APAC, 2x Defense BD VPs Europe and new Oil & Gas VP U.S.
- Expansion of the Huntsville and Europe facility require additional engineers and technical staff to execute a strategic plan

Facility and equipment expansion

- Expansion of facility in Europe (opened Sep-25) to facilitate further engagement
- Completion of the Huntsville facility
- Additional TKF3250s across the next 12 months

Certification acceleration and R&D

- Allowance for potential collaborations and anticipated costs of internal R&D programs

SOURCES OF FUNDS	A$M
Cash balance (as at 30-Jun-25)	9
Proceeds from Placement	50
Total Sources	**59**

USES OF FUNDS	A$M
Technical hires to support production ramp-up	3
New equipment and facility improvements	7
Certification acceleration and R&D	4
Business development (hires and marketing)	3
Working capital	16
Capital reserve for new opportunities and development initiatives	26
Total Uses	**59**

APPENDIX

Near-term catalysts

CATALYST	TIMING
Various R&D and commercial announcements in military and space	Q3 / Q4 25
Northrop Grumman demonstration	Oct 25
Woodside Energy / Monadelphous D623 lease and testing	Q3 / Q4 25
Airbus pilot	Q4 25
Initial project, Tier 1 Prime	Q4 25
DNV certification for Oil & Gas / Maritime	Q4 25
Certification, U.S. aerospace	Q1 26
Equinor, USACE	Q4 25 / Q1 26
Boeing production	Q4 26



Offering diverse, versatile cold spray systems

Titomic offers the world's largest and most diverse product line of cold spray systems, offering novel capabilities for many industries, including systems for handheld coatings and repairs, all the way through to advanced additive manufacturing for aerospace and defense



D623 & D523

Low and medium pressure cold spray

Handheld or robot-mounted for repeatable coatings & secondary operations

Deployable for in-field repairs

Modular, portable repair system



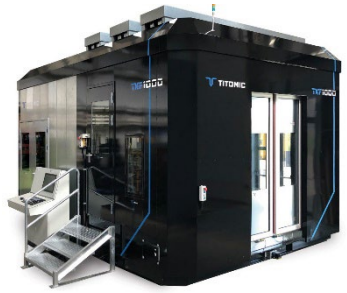
INTEGRATED SPRAY BOOTHS

Coatings, repairs, and secondary manufacturing operations

Integrated robotics, extraction, and operating system

Robotic or linear coating system

Automated loading and unloading of parts



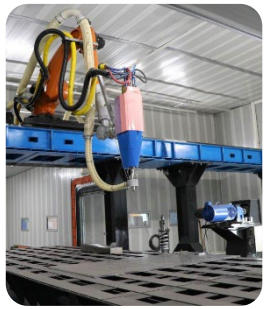
TKF 1000

High pressure AM and coatings

Designed for prototyping and production tasks

1 cubic meter build envelope

2nd generation systems installed at Titomic and The Welding Institute (**TWI**) United Kingdom (**UK**) with installation to be made at OMIC R&D and Tritton Systems



TKF CUSTOM

High pressure AM and coatings

Demonstration of Titomic's ability to engineer and construct bespoke AM systems

31.5 cubic meter build envelope

Deployed in the Titomic Melbourne Production Bureau



TKF 3250

High pressure AM and coatings

Optimised for spherical and rotational builds – ideal for aerospace

Builds parts 3.25 metres in length
5.7 cubic metre build envelope

Titomic's most advanced system, currently in use in aerospace and defense projects

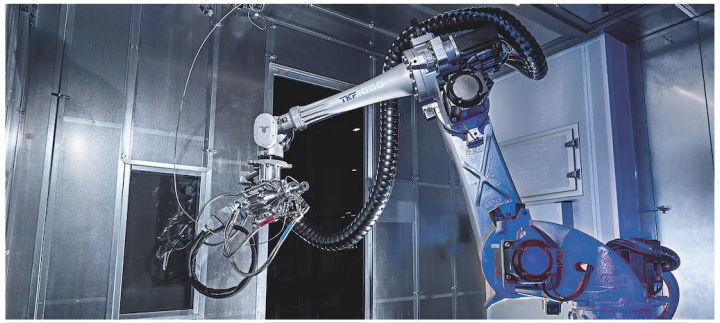
Low and medium pressure

High pressure

Attractive business model

Titomic is pivoting toward services & recurring revenue

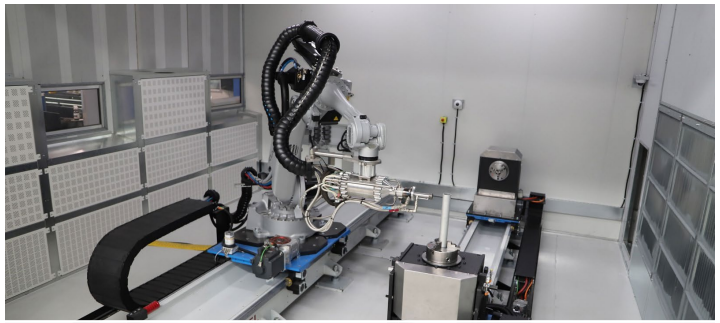
- **Manufacturing, leasing and services:** Full service offering of low, medium and high-pressure cold spray solutions
- **Powder supply:** Certified cold spray materials
- **Training & technical support:** 24-hour help desk & expertise
- **Co-production partnerships:** High-value manufacturing collaborations
- **Defense & aerospace contracts:** Expanding sustainment deals
- **Ongoing research collaboration:** Machine sales and partnerships with universities & research centers



TKF 1000



Titomic Huntsville Facility (Alabama, USA)



TKF 3250

Pathway to US$750M revenue by 2030

FY25 | Demonstration & Validation

- ✓ Northrop: missile chamber and warhead demo (Q3/Q4)
- ✓ Airbus MRO pilot and Lufthansa system orders
- ✓ D623 field deployment with Woodside; USACE repair completed

FY26 | Initial Production & Rollouts

- ✓ Boeing production qualification pathway initiated
- ✓ NAVSEA, NASA, DEVCOM formal collaborations underway
- ✓ Oil & Gas D623 lease deployments across APAC/EU/US

FY27 | Rapid Expansion Phase

- ✓ Tier 1 primes begin low-rate initial production (**LRIP**)
- ✓ Oil rig coating and pipe corrosion programs fully operational
- ✓ Full-year MRO and energy sector revenue ramp begins

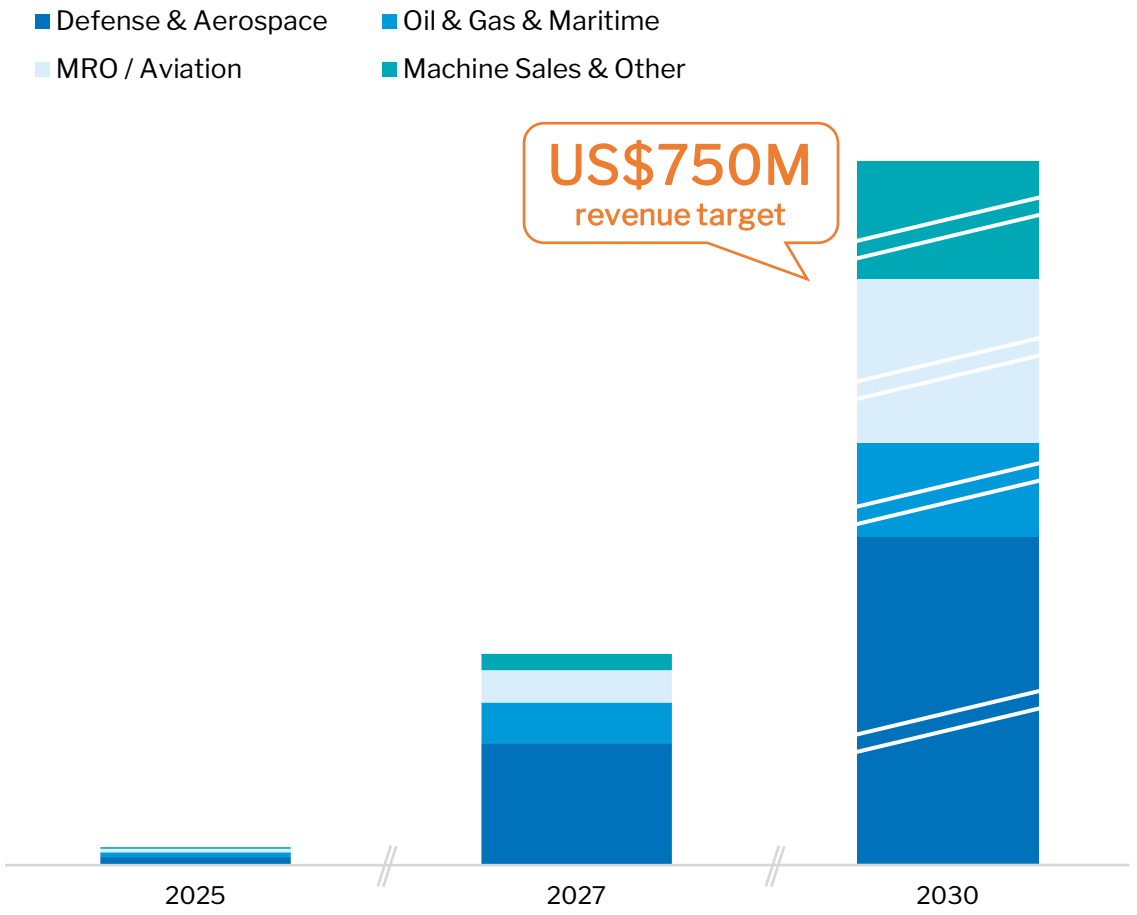
FY28 | Multi-Sector Penetration

- ✓ U.S. defense production contracts from Boeing, Lockheed, Kratos
- ✓ Full deployment across NAVSEA & USACE fleet assets
- ✓ First rollout of portable Cold Spray AM platforms to NATO partners

FY29 | Scale & Strategic Positioning

- ✓ Major primes and agencies using Titomic systems at scale
- ✓ APAC and NATO defense programs fully mature

REVENUE BY BUSINESS SEGMENT[1]



Positioned as the global leader in non-thermal additive systems

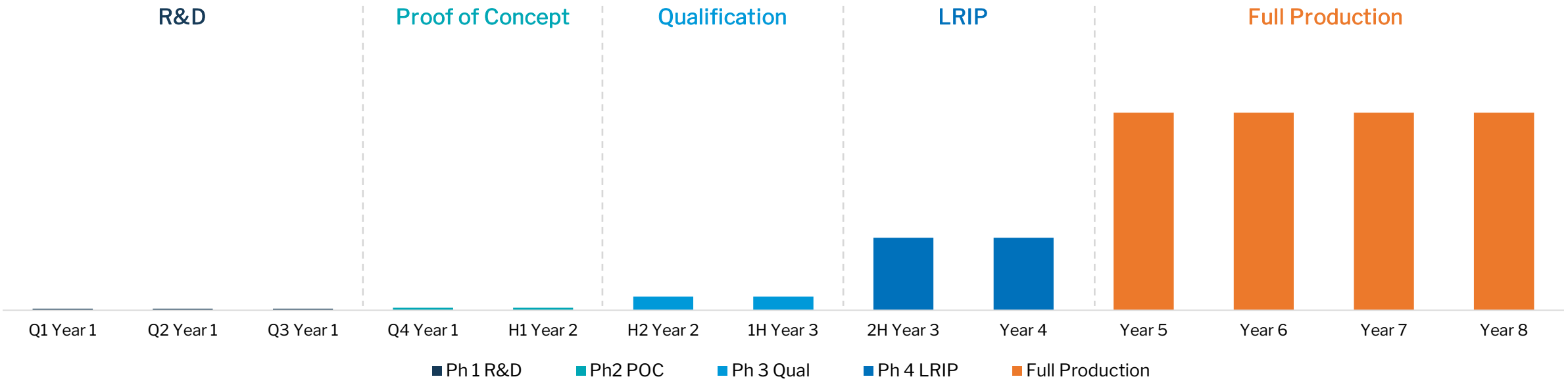
1. 2025 and 2027 revenue to scale. Illustrative breakdown of US$750M aspirational 2030 revenue target (not to scale).

Illustrative program revenue profile

DEFENSE / AEROSPACE TIER 1 PRIME

Staged development and manufacturing program[1]

Illustrative revenue



TIMING	ILLUSTRATIVE FEES	STAGE	NOTES
Year 1	US$100k - US$500k	Material evaluation	R&D
Year 2	US$500k - US$1M	Pre-qualification / qualification	Prototype / repeatability
Year 3	US$2M - US$5M	LRIP	
Years 3 – 7	US$20M+ per annum	Full production	

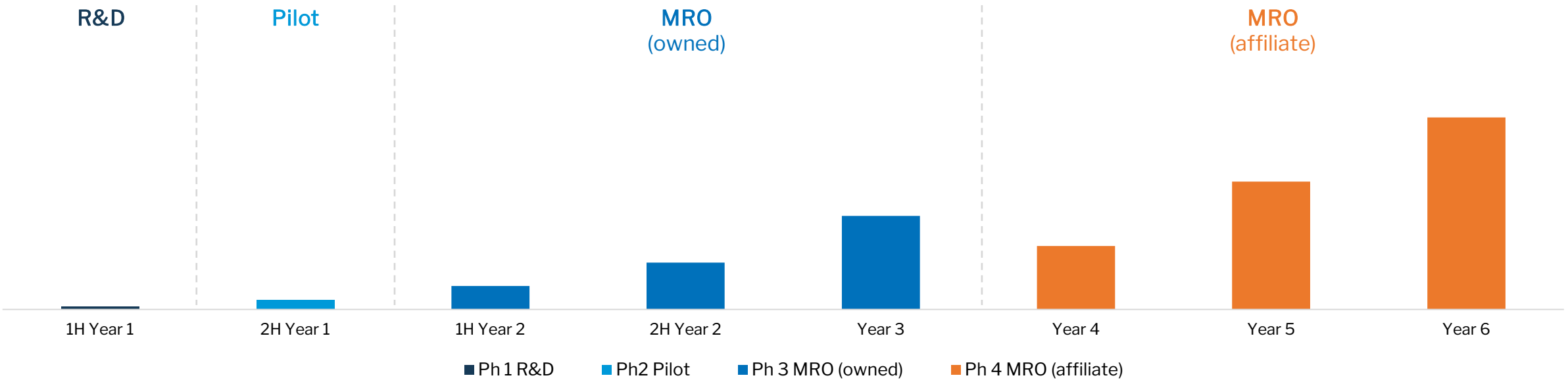
1. Typical contractual relationship with a Tier 1 Prime and all fees and timing represented is indicative only and may not reflect actual results.

Illustrative program revenue profile

MRO OPPORTUNITY

Coating and repair roll-out to multi-national adopting Titomic D-Series systems with significant MRO network[1]

Illustrative revenue



TIMING	ILLUSTRATIVE FEES	STAGE	NOTES
Year 1	US$600k - US$800k	Pilot	R&D
Year 2	US$1M - US$1.5M	Pilot / MRO (owned)	Prototype / repeatability
Year 3	US$3M - US$5M	MRO (owned) / MRO (affliate)	
Years 3 – 7	US$5M+ per annum	Ongoing MRO roll-out	

1. Hypothetical MRO opportunity and all fees and timing represented is indicative only and may not reflect actual results.

Defense market opportunity

USA

DEFENSE BUDGET: US$850B+ ANNUALLY

REVENUE POTENTIAL: US$300M-US$500M

STRATEGIC ADVANTAGES

Huntsville, Alabama location means proximity to Army, NASA, Missile Defense Agency, and defense primes

Positioned to benefit from U.S. policy and funding support (OSC loan, Title III, SBIR)

ADDRESSABLE MARKET

US$1.0B-US$1.5B

- Munitions
- Hypersonics
- Launchers
- Satellites

TARGET SEGMENTS

Sustainment → Repair → Corrosion Mitigation → Hypersonic Systems

UK / Europe

DEFENSE BUDGET: US$600B+ ANNUALLY

REVENUE POTENTIAL: US$100M

ADDRESSABLE MARKET: US$200M – US$400M, 5 YEARS

STRATEGIC ADVANTAGES

Direct fit with NATO defense recovery, EU-US collaboration, access to soft funding, and NATO supply chains

Dutch facility expansion (25,000 sq ft) supports EU realignment

STRATEGIC PARTNERSHIPS & R&D CATALYSTS

TKF1000 Cold Spray system installed at TWI Cambridge, funded by UK's ATI, providing access to aerospace / defense primes (2022)

€722k contract with Royal Netherlands Army for 10 D523 systems, enabling rapid in-field military repair (2024)

€800k Dutch 3D PK grant secured to develop portable and Augmented Reality-enabled Cold Spray repair, supporting cross-sector EU deployment (2025)

Australia

DEFENSE BUDGET: A$270B THROUGH 2030

REVENUE POTENTIAL: A$150M-A$250M

STRATEGIC ADVANTAGES

Aligned with AUKUS and Australia's sovereign capability drive, positions Titomic as a regional gateway in Australia Pacific Region

TARGET SEGMENTS



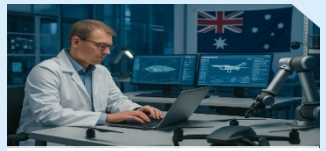
GUIDED WEAPONS AND EXPLOSIVES ORDINANCE



DIRECT ENERGY WEAPONS



SUBMARINE SUSTAINMENT



DSTG-DRIVEN INNOVATION

OPPORTUNITIES BY CUSTOMER PHASE

Customer	Stage	2026 Activities	2026	2027–2030 Activities	2027–2030
Aerospace	Contract	FEM Validation	$1.2M	Full Scale Shots; LRIP	↑ $12.1M
	Pursuit-Proposal	Aerothermal Modelling	$1.8M	Supersonic Impact/Shock testing; LRIP	↑ $15.7M
GWEO	Pursuit-Proposal	Subscale Validation	$0.95M	Test Article shots; qual/LRIP	↑ $8.5M

Sources: NY Post, DNV – Energy Transition Outlook, Stockholm International Peace Research Institute Military Expenditure Database, 2024 NATO Annual Report, UK MoD Equipment Plan 2023 – 2033, France LPM 2023, Germany 2024 Bundeswehr Budget + Sondervermögen, European Defence Agency Coordinated Annual Review on Defence, European Commission – Defence Industrial Strategy Communication 2024, AUKUS Pillar II Additive Initiatives Brief, DoD FY2025 Budget Justification Book – RDT&E & Procurement, Department of Defense Additive Manufacturing Strategy "Additive Mfg for Operational Readiness & Supply Chain Resilience", GAO Report GAO-23-106200 – Defense Industrial Base: Actions Needed to Improve Resilience, OSC/DPA Title III Notices & BAA Releases, OSC/DPA Title III Notices & BAA Releases, NASA-MSFC/Lockheed Cold Spray Workshops, DEVCOM-Titomic CRADA Summary & Use-Case Review, DEVCOM-Titomic CRADA Summary & Use-Case Review, NAVAIR & AMCOM briefings (as cited in DIB Supply Chain Notes), AUKUS Pillar II & NATO DIANA Additive Programs.

Coating and repair market

Oil & Gas

MARKET SIZE: US$60B+ ANNUALLY

REVENUE POTENTIAL: US$50M-US$100M ANNUALLY

MARKET CATALYSTS

12-month field trials completed; new lease starting September

ISO 29001:2020 — Collaboration with DNV for ISO Certification for Oil & Gas

equinor aibel — Validation for Cold Spray repairs and part replacements

Woodside Energy — Pilot (Q3/Q4 2025) for rig repair using Titomic D623

STRATEGIC ADVANTAGES

Cold Spray AM provides non-thermal, mobile, and high-integrity repair solutions superior to welding, ideal for hazardous or remote energy infrastructure

Energy, Maritime, MRO

MARKET SIZE: >US$100B GLOBAL MARKET

REVENUE POTENTIAL: US$300M-US$500M

FOCUS AREAS



Maritime: Airbus MRO pilot (from Q42025), with potential expansion to 40+ owned and 400+ affiliate MROs



Military: USACE and NAVSEA projects repairing bases, vehicles, and pipelines.



Aviation: Repairs for fuel tanks, hatches, pipes, and runways across MROs.

GROWTH DRIVERS

Pilots and contracts validated with major aviation and maritime players

Service-based pivot using mobile D523/D623 platforms (repair-as-a-service)

Opportunity to replace traditional casting and structural repairs

COATING & REPAIR MARKET OPPORTUNITIES

Customer	Stage / Phase	2026 Activity	2026 ($M)	2027–2030 Activity	2027–2030 ($M)
Customer I	Demo Complete / Negotiation	Field Validation & Risk Reduction	0.5M	District Qual.; Nat'l Standardization; Full Rollout	2.5M → 50M+
Customer II	Contract	R&D / Pilot Program	0.1M → 0.75M	Primary MRO Rollout (Prime + Sub)	100M+

Sources: McKinsey & Co. – "Oil and Gas 2030 Outlook", DNV – Energy Transition Outlook, Markets and Markets – Oilfield Equipment Maintenance Market Report, Offshore Technology – Asset Integrity Report, Wood Mackenzie – "Global Upstream MRO Spend, Bureau of Safety and Environmental Enforcement, World Corrosion Organization, DNV Energy Transition Outlook, Offshore Technology Report.



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