www.felix.net
1/24 Macquarie Street, Teneriffe 4005 QLD
Felix Group Holdings Ltd (ACN: 159 858 509)

**ASX Announcement** **2 October 2025**

# October 2025 General Meeting Results

Felix Group Holdings Ltd's ("**Felix**" or the "**Company**") General Meeting was held at 11:00am (AEST) this morning. In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the details of the resolutions and the proxies received in respect of each resolution are set out on the subsequent page.

All resolutions were passed.

This has been approved for release by the Company Secretary.

**James Frayne**
**Company Secretary**
**Felix Group Holdings Ltd**

For further information please contact:


| **Company** | **Investors** |
|---|---|
| James Frayne | Harry Halstead |
| Company Secretary | Vesparum Capital |
| Mobile: +61 401 663 177 | Phone: +61 3 8582 4800 |
| Email: investors@felix.net | Email: felix@vesparum.com |


***About Felix – see more at felix.net***
*Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.*

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**Felix Group Holdings Ltd**
General Meeting
Thursday, 2 October 2025
## Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|---|---|---|---|---|---|---|---|---|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1 Ratification of Tranche 1 Placement Shares issued under ASX Listing Rule 7.1 | Ordinary | 41,872,857<br>98.69% | 0 | 554,374<br>1.31% | 7,657,507 | 57,952,982<br>100.00% | 0 | 7,657,507 | Carried |
| 2 Authority to issue Tranche 2 Placement Shares under ASX Listing Rule 7.1 | Ordinary | 68,368,832<br>99.20% | 0 | 554,374<br>0.80% | 4,010,124 | 84,448,957<br>100.00% | 0 | 4,010,124 | Carried |
| 3 Authority to issue Placement Options (consisting of the Tranche 1 Placement Options and Tranche 2 Placement Options) under ASX Listing Rule 7.1 | Ordinary | 43,020,240<br>98.73% | 0 | 554,374<br>1.27% | 6,510,124 | 59,100,365<br>100.00% | 0 | 6,510,124 | Carried |
| 4A Authority to issue Tranche 2 Placement Shares to a Related Party of George Rolleston, under ASX Listing Rule 10.11 | Ordinary | 71,944,742<br>99.16% | 55,577<br>0.08% | 554,374<br>0.76% | 378,637 | 88,024,867<br>99.94% | 55,577<br>0.06% | 378,637 | Carried |
| 4B Authority to issue Tranche 2 Placement Options to a Related Party of George Rolleston, under ASX Listing Rule 10.11 | Ordinary | 71,944,742<br>99.16% | 55,577<br>0.08% | 554,374<br>0.76% | 378,637 | 88,024,867<br>99.94% | 55,577<br>0.06% | 378,637 | Carried |
| 5A Authority to issue Tranche 2 Placement Shares to a Related Party of Rob Phillpot, under ASX Listing Rule 10.11 | Ordinary | 71,944,742<br>99.16% | 55,577<br>0.08% | 554,374<br>0.76% | 378,637 | 88,024,867<br>99.94% | 55,577<br>0.06% | 378,637 | Carried |
| 5B Authority to issue Tranche 2 Placement Options to a Related Party of Rob Phillpot, under ASX Listing Rule 10.11 | Ordinary | 71,944,742<br>99.16% | 55,577<br>0.08% | 554,374<br>0.76% | 378,637 | 88,024,867<br>99.94% | 55,577<br>0.06% | 378,637 | Carried |
| 6 Authority to issue Broker Options under ASX Listing Rule 7.1 | Ordinary | 70,681,377<br>99.22% | 0 | 554,374<br>0.78% | 1,697,579 | 86,761,502<br>100.00% | 0 | 1,697,579 | Carried |
| 7 Authority to issue the Consideration Shares under ASX Listing Rule 7.1 | Ordinary | 71,959,742<br>99.16% | 55,577<br>0.08% | 554,374<br>0.76% | 363,637 | 88,039,867<br>99.94% | 55,577<br>0.06% | 363,637 | Carried |
| 8 Authority to issue the Earn-Out Rights under ASX Listing Rule 7.1 | Ordinary | 71,959,742<br>99.16% | 55,577<br>0.08% | 554,374<br>0.76% | 363,637 | 88,039,867<br>99.94% | 55,577<br>0.06% | 363,637 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.