Announcement Summary

Entity name

CRITICAL RESOURCES LIMITED

Date of this announcement

Thursday October 02, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CRRAC	OPTION EXPIRING 23-APR-2028 EX $0.008	115,187,500	02/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CRITICAL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12145184667

1.3 ASX issuer code

CRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2025 09:03	New - Proposed issue of securities - CRR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 48,125,000 New Shares and 24,062,500 New Options are subject to shareholder approval at the Company's upcoming general meeting.

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CRRAC : OPTION EXPIRING 23-APR-2028 EX $0.008

Date the +securities the subject of this notification were issued

2/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement dated 2 October 2025.

Issue details

Number of +securities

95,187,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are free attaching options on the basis of 1 new option for every 2 new shares. Refer to ASX announcement dated 15 September 2025 for further information.

ASX +security code and description

CRRAC : OPTION EXPIRING 23-APR-2028 EX $0.008

Date the +securities the subject of this notification were issued

2/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement dated 2 October 2025.

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These options are issued to the lead manager of the Company's $1.8 million capital raising in satisfaction of their services as lead manager.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRR : ORDINARY FULLY PAID	2,770,085,445

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRRAP : OPTION EXPIRING 03-OCT-2027 EX $0.015	112,000,000
CRRAC : OPTION EXPIRING 23-APR-2028 EX $0.008	194,937,500
CRRAN : PERFORMANCE RIGHTS	4,300,000
CRRAA : OPTION EXPIRING 14-FEB-2028 EX $0.015	265,935,484