

ASX Release

3 October 2025

\$350,000 ADDITIONAL RAISING TO STRATEGIC INVESTORS

Dart Mining NL (**ASX:DTM**) (Company or DTM) is pleased to announce that it has entered into a loan agreement for the amount of \$350,000.

Key Terms of Loan Agreement

- Loan amount of \$350,000
- Immediate drawdown
- No interest
- Matures 31 October 2025
- Repayment: DTM may elect at its sole discretion to repay the loan amount by either shares, options or cash on or before 5 days after the maturity date.

The purpose of the loan is for working capital. Oakley Capital Partners Pty Limited and Zerp Capital Pty Ltd advised the Company on this transaction.

Approved for release by the Board of Directors.

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