6 October 2025

Barbara Lim
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Request for Extension of Voluntary Suspension
Theta Gold Mines Limited (ASX code: TGM) – Listing Rule 17.2

Theta Gold Mines Limited (**Company**) was placed in a trading halt from Wednesday, 1 October 2025 to Friday, 3 October 2025 and subsequently requested an extension to Monday, 6 October 2025.

The Company now requests a further extension of the voluntary suspension of its securities until, **Tuesday, 7 October 2025**.

In accordance with ASX Listing Rule 17.2, the Company now requests a voluntary suspension of its shares and provides the following:

(a) The suspension is requested pending the release of an announcement to the market regarding a Funding Transaction.
(b) The Company requests that the securities remain in suspension until the earlier of the announcement to the market or the recommence of trade in the Company's securities on **Tuesday, 7 October 2025**.
(c) The Company is not aware of any reason why the suspension should not be granted.

Yours faithfully
THETA GOLD MINES LIMITED

Brent Hofman
Company Secretary