

Market Announcement

8 October 2025

Green & Gold Minerals Limited (ASX: GG1) – Admission and Quotation

Description

Green & Gold Minerals Limited ('GG1') was admitted to the Official List of ASX on Tuesday, 7 October 2025.

The securities of GG1 will commence quotation at 11.00AM AEDT on Wednesday, 8 October 2025.

GG1 raised \$5,667,622 pursuant to the offer under its prospectus dated 8 July 2025 by the issue of 28,338,110 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 58,155,551
ASX code	GG1
Time	11.00AM AEDT
Date	Wednesday, 8 October 2025
ASX trade abbreviation	GREENGOLD
ISIN	AU0000408783
Registered office	Green & Gold Minerals Limited Address: Level 9, 300 Adelaide Street, Brisbane QLD 4000 Phone: 0439 310 818 Email: suzanne.yeates@oasolutions.com.au
Company secretary	Suzanne Yeates
Share Registry	MUFG Corporate Markets (AU) Limited Address: 161 Castlereagh Street, Sydney NSW 2000 Phone: 1300 554 474 Email: enquiry@rs.mpms.mufg.com
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 2.12 of the Prospectus
Activities	Mineral exploration with a focus on gold.
Lead manager	Harbury Advisors Pty Ltd
Underwriter	n/a
ASX restricted securities	2,897,166 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 October 2027, being 24 months from the date of Quotation.

2,833,812 options exercisable at \$0.30 on or before 25 September 2028, classified by ASX as restricted securities and to be held in escrow until 8 October 2027, being 24 months from the date of Quotation.

17,175 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 June 2026, being 12 months from the date of issue.

Other securities not quoted	N/A
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What do I need to do and by when?

For further information, please refer to GG1's Prospectus.

Need more information?

For further information, please call the GG1.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

ASX Compliance
GG1