Announcement Summary

Name of entity

RECCE PHARMACEUTICALS LTD

Announcement type

Update announcement

Type of update
Notification of change in details of buy-back

Date of this announcement

7/10/2025

Reason for update

Update to date of buy-back occuring.

ASX Security code and description of the class of +securities the subject of the buy-back

RCEAH : PERFORMANCE SHARES

The type of buy-back is:
Selective buy-back

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RECCE PHARMACEUTICALS LTD

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type	Registration number
ACN	124849065

1.3 ASX issuer code

RCE

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Notification of change in details of buy-back

1.4b Reason for update

Update to date of buy-back occuring.

1.4c Date of initial notification of buy-back

8/10/2024

1.4d Date of previous announcement to this update

8/10/2024

1.5 Date of this announcement

7/10/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

RCEAH : PERFORMANCE SHARES

Part 2 - Type of buy-back

2.1 The type of buy-back is:
Selective buy-back

Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

8,754,423

3A.2 Total number of +securities proposed to be bought back

8,754,423

3A.3 Name of person or description of class of persons whose +securities are proposed to be bought back

Holders of Class B Performance Shares

3A.9 Are the +securities being bought back for a cash consideration?
Yes

3A.9a Is the price to be paid for +securities bought back known?
Yes

3A.9a.1 In what currency will the buy-back consideration be paid?	3A.9a.2 Buy-back price per +security
AUD - Australian Dollar	0.00001000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?
Yes

3B.1a Type of security holder approval required
Special resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

6/11/2024

3B.2 Are there any restrictions on foreign participation in the buy-back
No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?
Yes

3B.3a Please summarise the conditions

As the selective capital reduction involves the cancellation of shares, section 256C(2) of the Corporations Act requires that the selective capital reduction must also be approved by a special resolution passed at a meeting of the shareholders whose shares are to be cancelled, being the Class B Performance Shareholders.

Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

7/10/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The milestone events attaching to the Class B Performance Shares have not been achieved and none of the Class B Performance Shares have been converted into Shares.