Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 10, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IBX	ORDINARY FULLY PAID	17,123,288	10/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/10/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

IBXAAQ : CONVERTIBLE NOTES

TO (Existing Class)
ASX +security code and description

IBX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
500,000	10/10/2025	10/10/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?
No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
An issue of new +securities

The underlying +securities being received by the holder are:
Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Issue date

10/10/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

17,123,288

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of convertible notes with funding previously provided.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.029200

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IBXO : OPTION EXPIRING 13-DEC-2027	330,833,334
IBX : ORDINARY FULLY PAID	467,757,140

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAY : PERFORMANCE RIGHTS CLASS A	975,000
IBXAAZ : PERFORMANCE RIGHTS CLASS B	975,000
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX $0.64	75,000
IBXABB : OPTION EXPIRING 10-SEP-2027 EX $0.04284	12,254,902
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX $0.11284	2,048,122
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX $0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	3,276,212
IBXABA : PERFORMANCE RIGHTS CLASS C	1,300,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX $1.496	353,474
IBXAA : OPTION EXPIRING 21-SEP-2028 EX $0.04	26,250,000
IBXABD : OPTION EXPIRING 29-MAY-2028 EX $0.019	2,000,000
IBXABE : OPTION EXPIRING 29-MAY-2030 EX $0.012	4,700,000
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX $1.12	68,750

IBXAAB : OPTION EXPIRING 01-MAY-2027 EX $1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX $1.12	50,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX $1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,827,247
IBXAAJ : PERFORMANCE RIGHTS FY21	25,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX $3.488	100,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX $1.496	699,897