ClearVue PV

A Path Toward Net Zero

Investor Presentation: Capital Raise Roadshow

10 October 2025

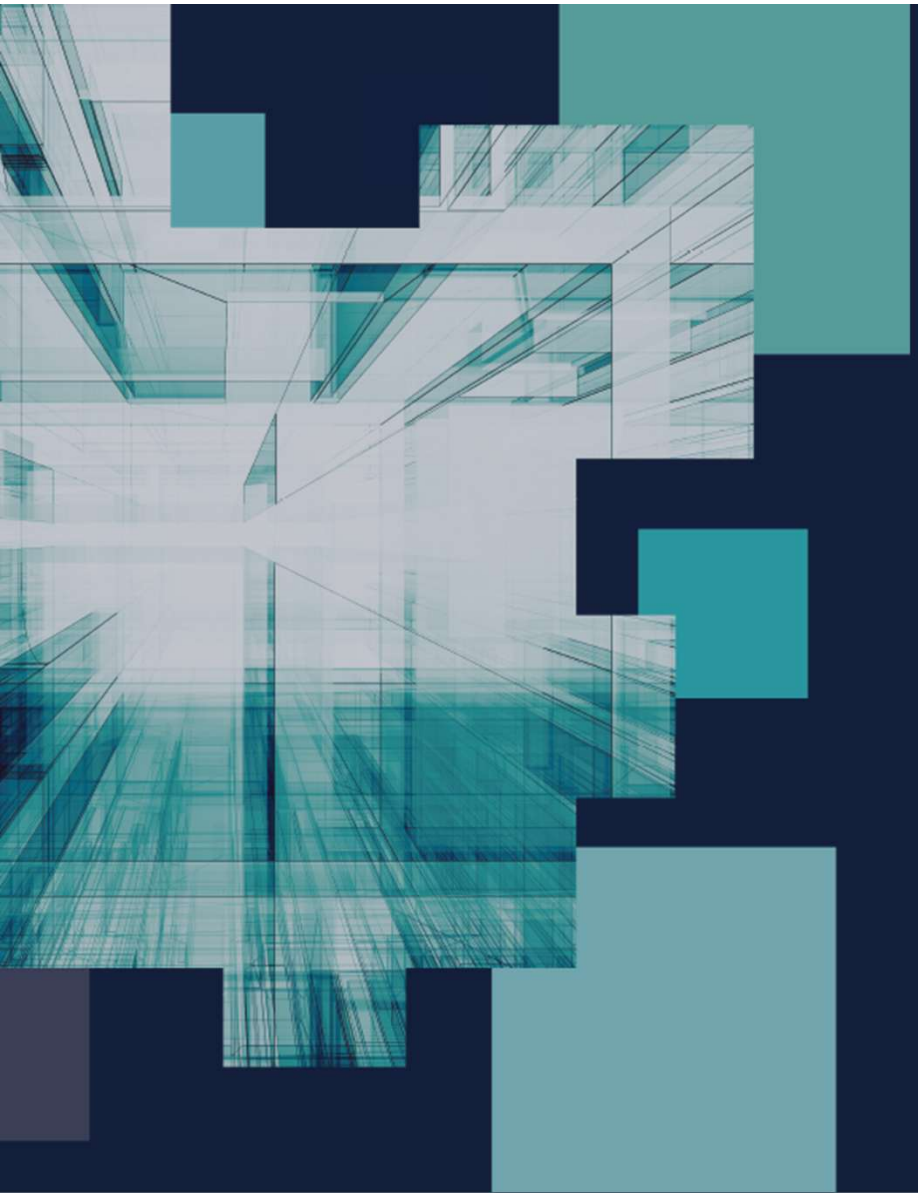


Legal Disclaimer

This presentation has been prepared and issued by ClearVue Technologies Limited (the "Company") to assist it in informing interested parties about the Company and its progress which is current as at the date of this presentation. This presentation is for information purposes only it should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. This presentation does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters. No representation or warranty (whether express or implied) is made by the Company or any of its officers, advisers, agents or employees as to the accuracy, completeness or reasonableness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or provided in connection with it, or any omission from this presentation, nor as to the attainability of any estimates, forecasts or projections set out in this presentation. Neither the Company or its advisers have verified the accuracy or completeness of the information, statements or opinions contained in this presentation. This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information at any time in its absolute discretion (without incurring any obligation to do so). Neither the Company, nor its related bodies corporate, officers, their advisers, agents and employees accept any responsibility or liability to you or to any other person or entity arising out of this presentation including pursuant to the general law (whether for negligence, under statute or otherwise), or under the Australian Securities and Investments Commission Act 2001, Corporations Act 2001, Competition and Consumer Act 2010 or any corresponding provision of any Australian state or territory legislation (or the law of any similar legislation in any other jurisdiction), or similar provision under any applicable law. Any such responsibility or liability is, to the maximum extent permitted by law, expressly disclaimed and excluded. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in the Company.

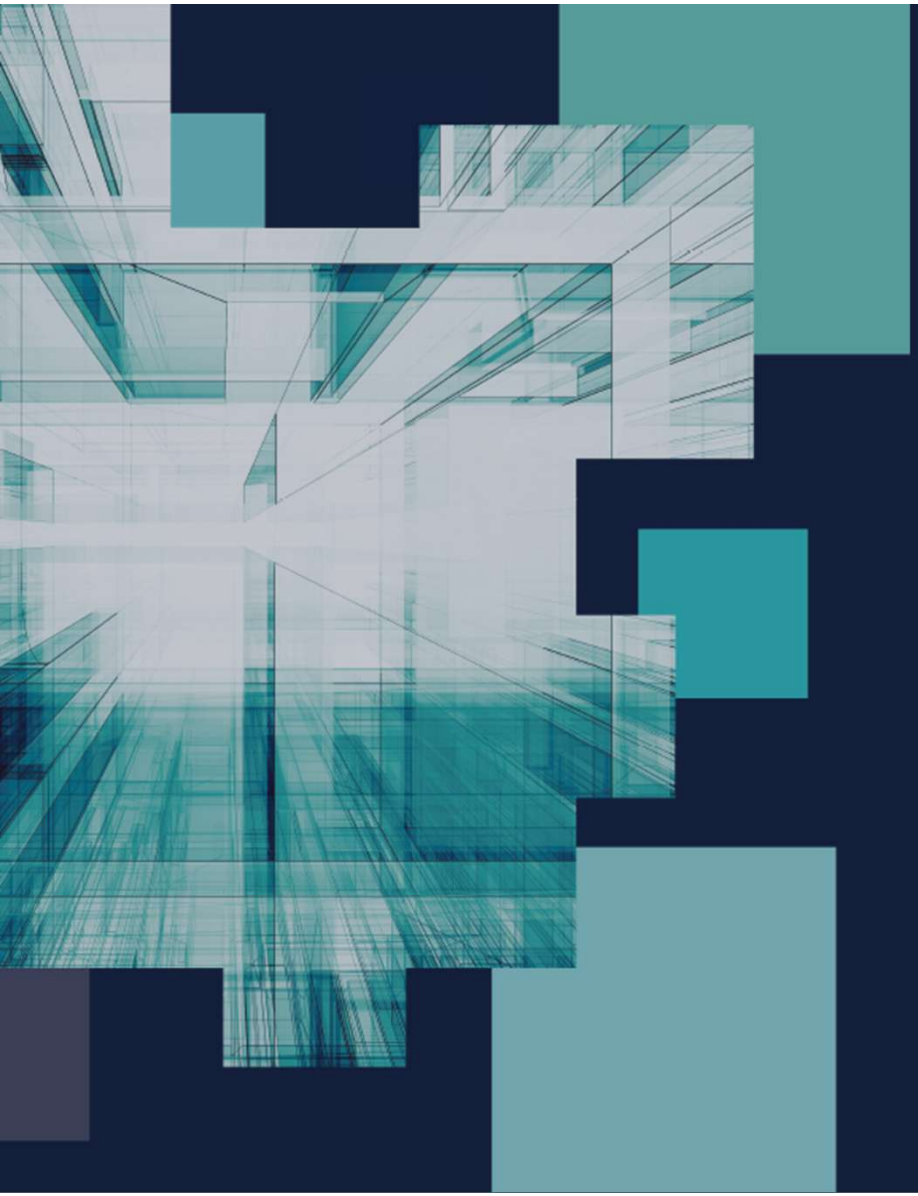
Future Matters | This presentation may contain reference to certain intentions, expectations, future plans, strategy, revenue forecasts and prospects of the Company. Those intentions, expectations, future plans, strategy, revenue forecasts and prospects may or may not be achieved and may be "forward-looking statements". They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause the Company's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy, revenue forecasts and prospects. The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended.

US Disclosure | This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any "US person" as defined in Regulation S under the US Securities Act of 1993 ("Securities Act"). The Company's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.



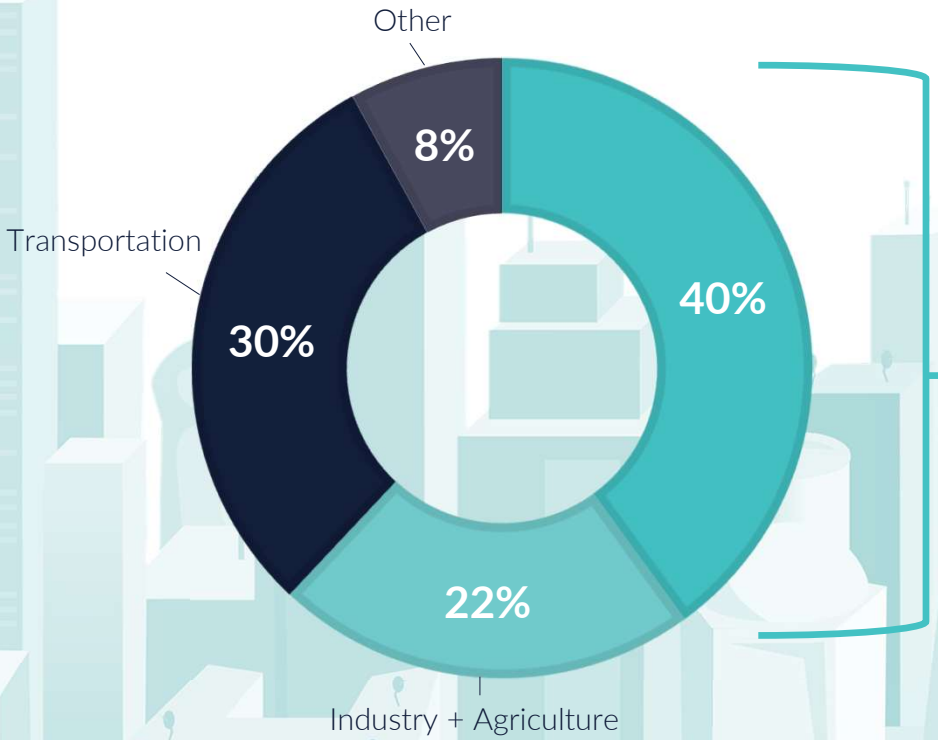
Contents

1. The Problem
2. Our Solution & Technology
3. Market Opportunity & Business Model
4. Traction & Competitive Edge
5. Strategic Refresh



1 The Problem

Buildings Contribute ~40% of Global GHG Emissions



BUILDINGS

~ 40%

Including both operational emissions (~29%) and embodied carbon emissions (~11%) from building materials and construction.

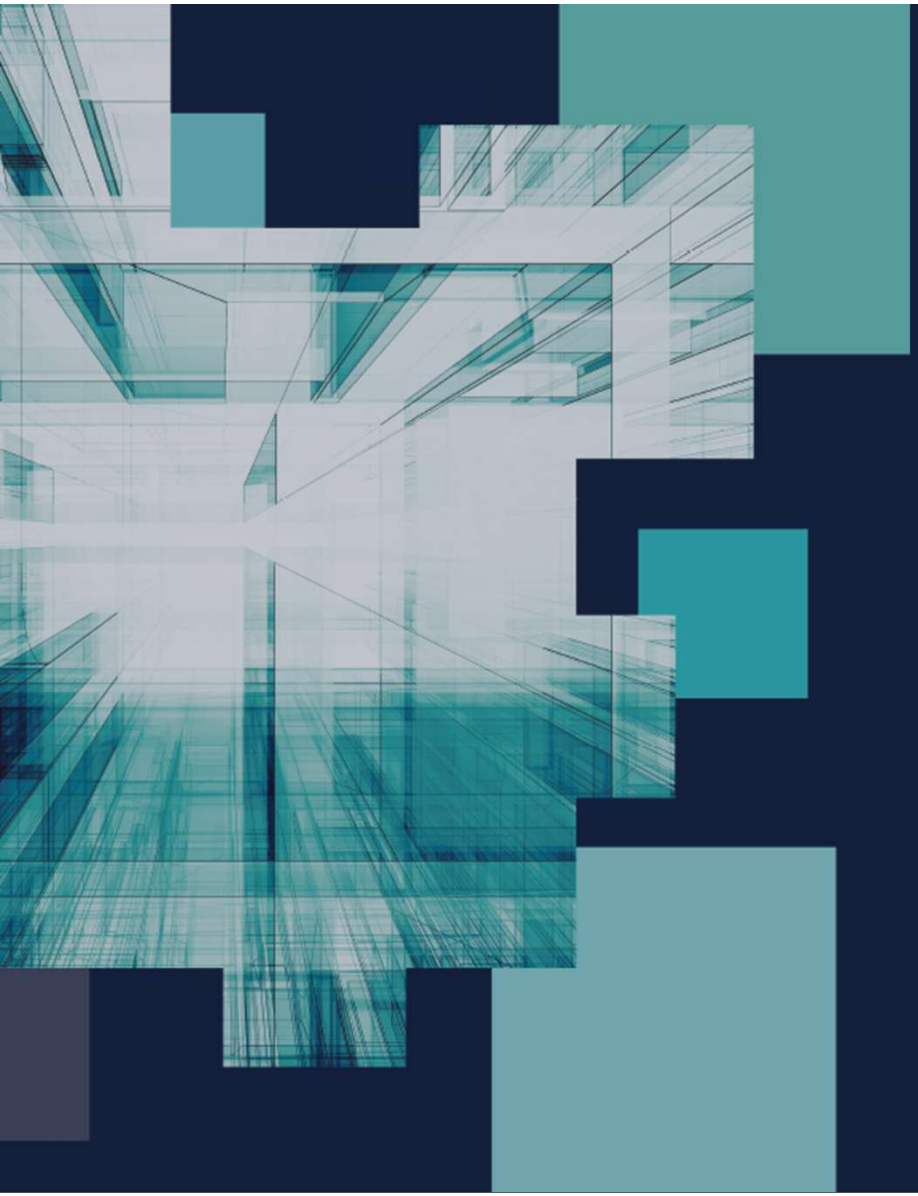
© 2025 ClearVue Technologies Ltd. ClearVue proprietary and confidential.



Global Commitment to Net Zero

City	2025	2030	2035	2040	2045	2050
Abu Dhabi	22% reduction by 2027					Net Zero
Boston		50% reduction				Net Zero
Chicago				60% reduction		Net Zero
Hong Kong	Buildings = 90% total consumption; reduction target = <30-40%> in commercial buildings		Cease coal use			Carbon Neutral
London		Net Zero				
Los Angeles	55% reduction		65% reduction			Net Zero
Melbourne				Net Zero		
Miami			60% reduction			Net Zero
New York City	30% reduction	40% reduction				Net Zero
Paris		45% reduction				Net Zero
San Francisco		61% reduction		Net Zero		
Seoul		60% reduction			Public sector net zero	Net Zero
Singapore	Goal to import up to 6 gigawatts of low-carbon electricity by 2035 (~ 30% of the country's energy requirements)					Net Zero
Sydney			Net Zero			
Tokyo						Net Zero
Toronto	45% reduction	65% reduction		Net Zero		
UAE						Net Zero

© 2025 ClearVue Technologies Ltd. ClearVue proprietary and confidential.



2 Our Solution and Technology

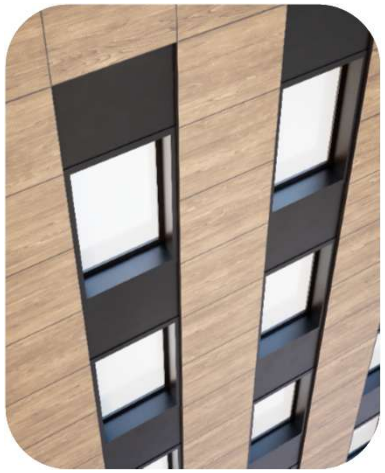
Architectural Impact of Vision Glass



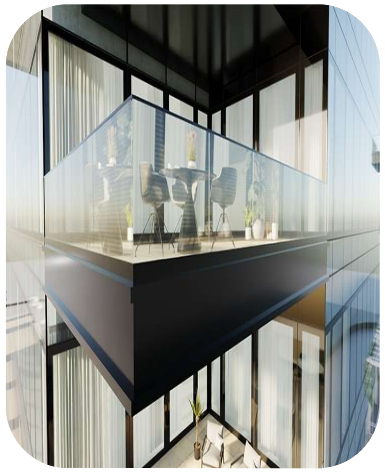
SOLAR VISION GLASS



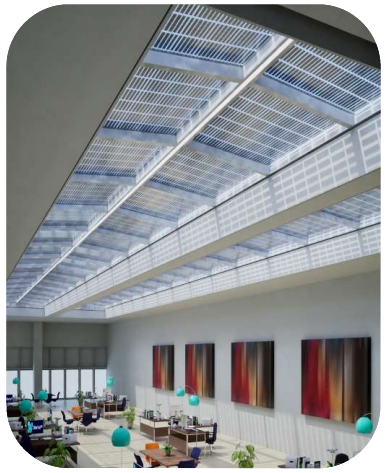
SOLAR SPANDREL



SOLAR CLADDING



SOLAR BALUSTRADE



SOLAR SKYLIGHT

ClearVue's integrated solar façade is revolutionizing the way buildings are designed, constructed and renovated.

© 2025 ClearVue Technologies Ltd. ClearVue proprietary and confidential.

Materiality Matching



Bespoke designs and colours can be made for orders over 1000m²

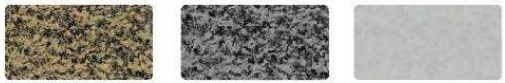
© 2025 ClearVue Technologies Ltd. ClearVue proprietary and confidential.

Materiality Matching

Bright Gloss Cladding Colour Options



Marble Cladding Colour Options



Matte Cladding Colour Options



Granite Cladding Colour Options



Metal Finish Cladding Colour Options



Masonry Cladding Colour Options



Artistic Hex Cladding Colour Options



Wood Cladding Colour Options



© 2025 ClearVue Technologies Ltd. ClearVue proprietary and confidential.

Innovation to Accelerate Commercialisation

- BIPV needs to be a building material first, and a power generator second
- By reducing the barriers to entry, ClearVue can accelerate commercialisation
- ClearVue already has the best products on the market, but to stay ahead, we need to:
    1. Reduce barriers to install
    2. Improve payback periods





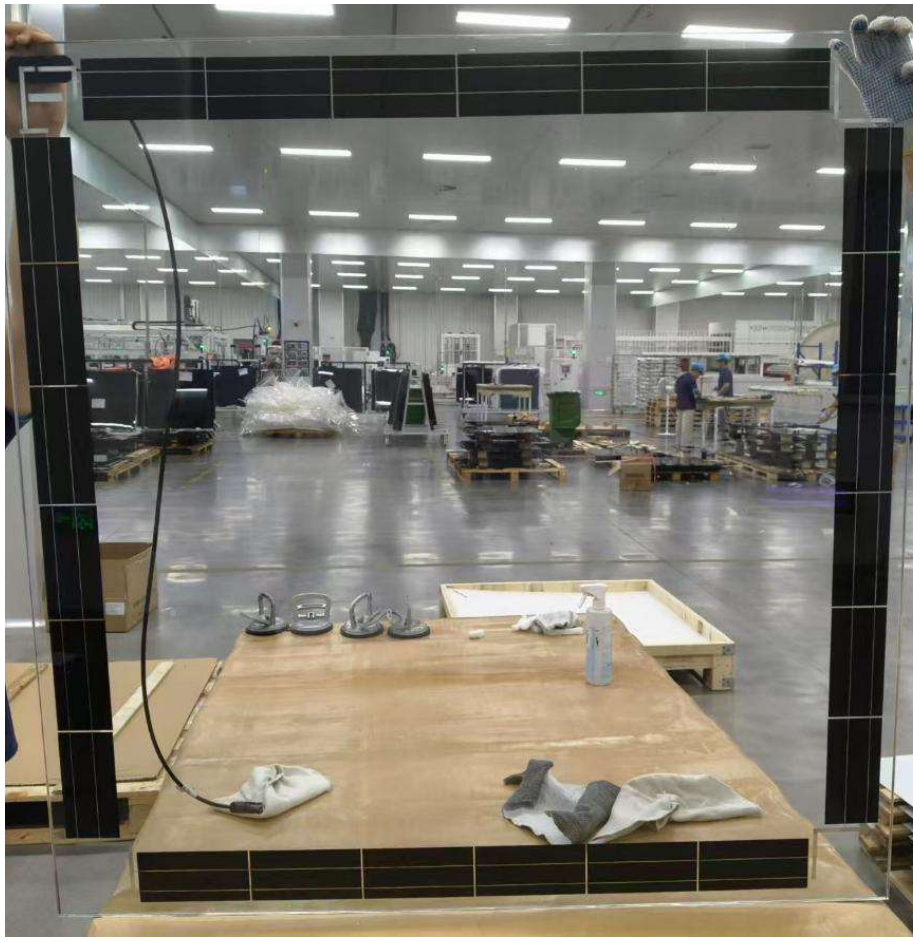


© 2025 ClearVue Technologies Ltd. ClearVue proprietary and confidential.

ClearVue PV®

Next Generation Design

- Advanced Manufacturing Method
  - solar cells are pre-laminated directly onto the glass,
  - optimised for use in IGU (Insulated Glass Unit) manufacturing along with ClearVue's proprietary thermal junction boxes
  - suitable for Single Glazed, Double Glazed Units and Vacuum Glass Units
- Streamlined engineering, removal of aluminium extrusions, PV strips and connector components – ***reduced production time by 75%*** and associated labour cost.
- Enhanced power output ***up to 66% more*** per square metre.
- Cost of production reduced by ***over 50%***



*Independent testing carried out by SERIS, a research institute at the National University of Singapore (NUS).

Advances to Vision Glass – *Generation 3*

An advanced double-glazed glass to glass laminate solar product with transparent central area and outside border of solar cells.



Figure 1 Isometric view of Generation 3 Solar Vision Glass showing component assembly without the rear glass pane

Benefits of Generation 3 design:

- Compatible with a standard and super spacer
- Can be configured as double, triple or vacuum insulated glass units (IGUs)
- Multiple internal finish options using conventional coatings
- Assembled on conventional production lines with no modification of plant and equipment*

*ClearVue has designed a flash tester to be added to the production line at the QA/QC step to ensure panels are consistently reliable post glazing steps

ClearVuePV

© 2025 ClearVue Technologies Ltd. All Rights Reserved.

Advances to Spandrel & Cladding – *Thermal Junction Box*

The ClearVue thermal junction box has been custom designed specifically for BIPV, allowing our products to be installed in hot, enclosed spaces without affecting longevity.

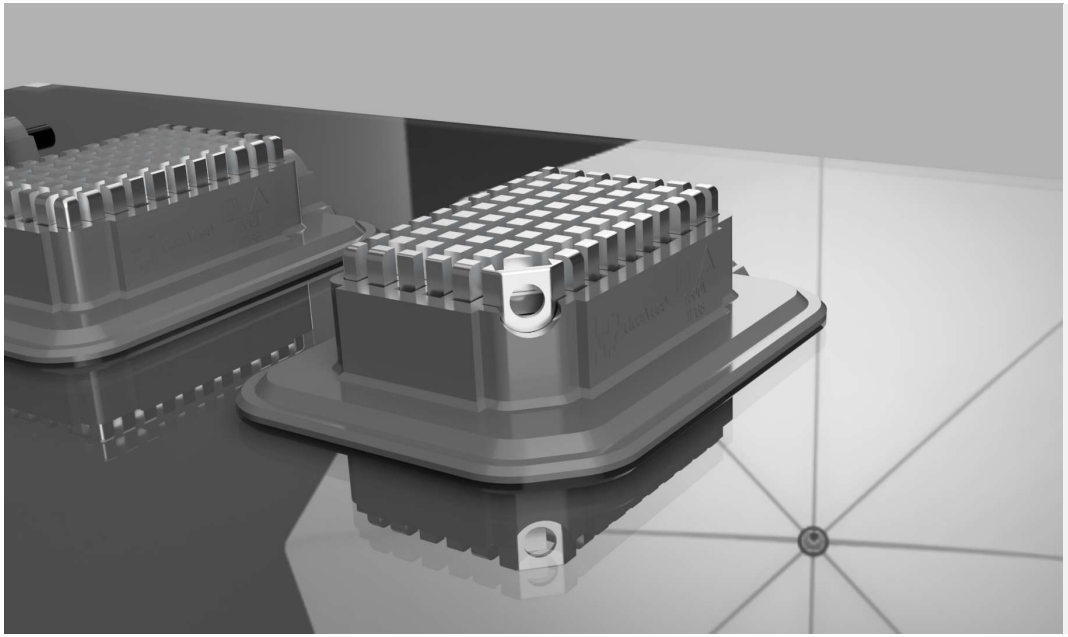


Figure 2 ClearVue Single Glazed Thermal Junction Box

Benefits of new design:

- Improved product reliability and longevity
- Reduced barriers to install

ClearVuePV

© 2025 ClearVue Technologies Ltd. All Rights Reserved.

ClearVue PV

BIPV Archetype: Design, Integration and Performance

Independent 40-storey archetype report:

A model for future ready urban energy design

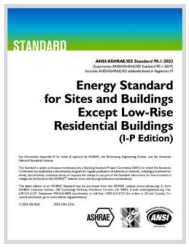
footprint

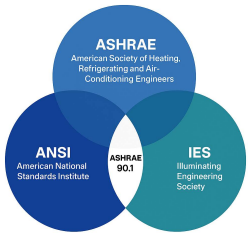


40-Storey Archetype Building

An independent third-party report by Footprint (Canada), a leading specialist consulting practice in sustainability.

- 36,800m^2 40-storey energy-efficient archetype office building model
- Evaluate efficacy in pursuit of net zero energy design
- Analyzed ClearVue BIPV products:
  - 29W/m^2 *Generation 2* vision glass
  - 200W/m^2 spandrel glass
  - Window-to-wall ratios (WWR) of 40, 50, 60 & 70 percent
- Evaluated 15 international cities around the world
  - ASHRAE 90.1* standard observed for each location





IES Illuminating ENGINEERING SOCIETY

ANSI American National Standards Institute

*__ASHRAE 90.1__ (formerly ASHRAE 90) is a widely adopted energy standard titled **"Energy Standard for Buildings Except Low-Rise Residential Buildings"**. It is developed by ASHRAE (American Society of Heating, Refrigerating and Air-Conditioning Engineers), in collaboration with ANSI (American National Standard Institute) and IES (Illuminating Engineering Society).



ClearVuePV

40-Storey Archetype Building

Key model findings reported.

- For 40% WWR, buildings in 11 cities achieved **Net Zero** or **net positive** energy results
- As WWR increased, energy offset decreased and building cooling load increased
- Even at the modelled maximum 70% WWR, all 15 cities offset more than 50% of the annual energy consumption



51-120%
OFFSET

Achieved in all 15 international cities



ClearVuePV

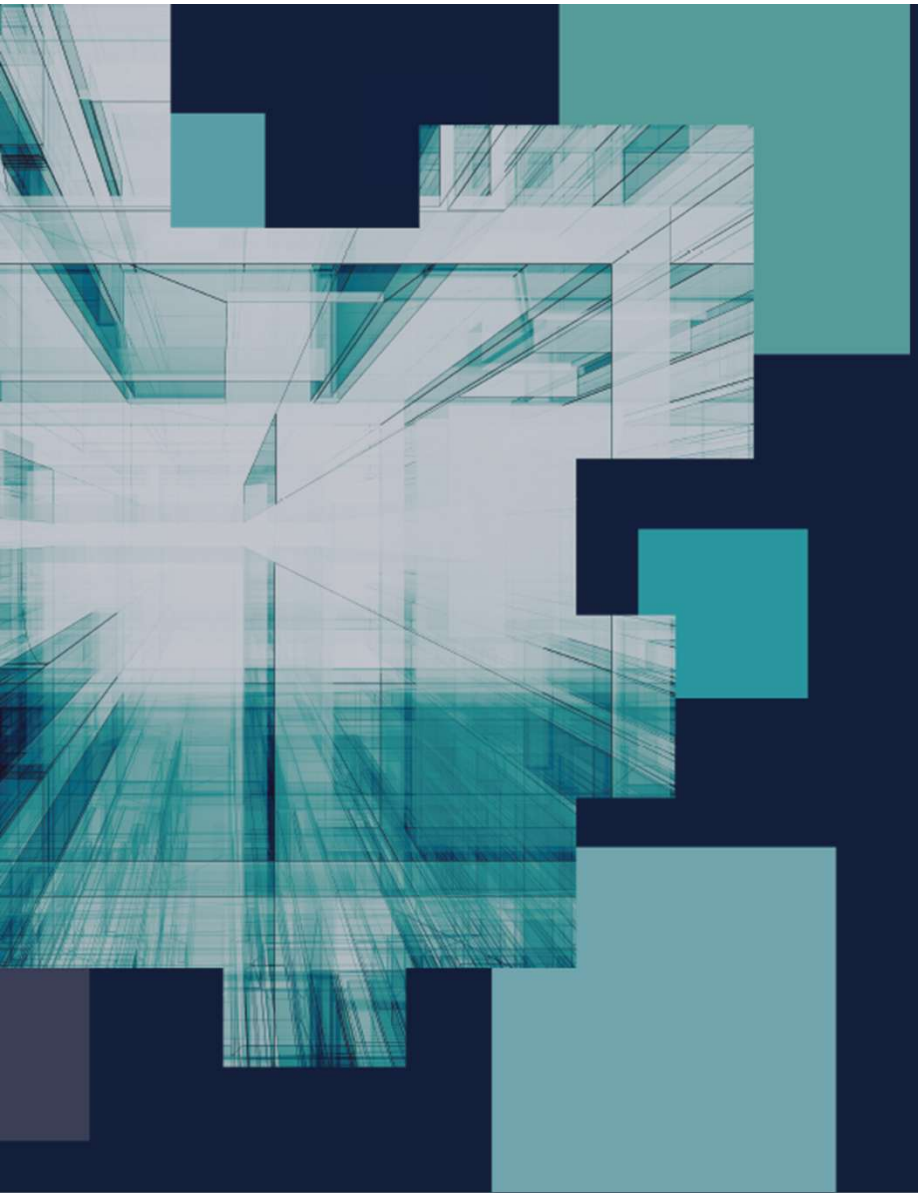
40-Storey Archetype Building – *50% WWR*

Key model findings reported.

City	Total PV Generation kWh	Consumption kWh	Annual Offset %
Canberra AU	2,511,533	2,443,867	103%
Sydney AU	2,506,928	2,285,425	110%
Darwin AU	2,660,976	3,267,640	81%
Brisbane AU	2,585,911	2,382,064	109%
Adelaide AU	2,468,591	2,220,039	111%
Hobart AU	2,257,555	2,263,128	100%
Melbourne AU	2,321,417	2,357,079	98%
Perth AU	2,638,934	2,292,969	115%
Toronto CD	2,022,126	2,721,675	74%
Hong Kong CH	2,358,800	2,909,612	81%
Seoul SK	2,322,148	2,846,145	82%
Singapore	2,459,274	3,064,570	80%
London UK	1,754,478	2,315,855	76%
Los Angeles US	2,757,999	2,212,630	125%
New York US	2,239,021	2,671,987	84%

ClearVue PV

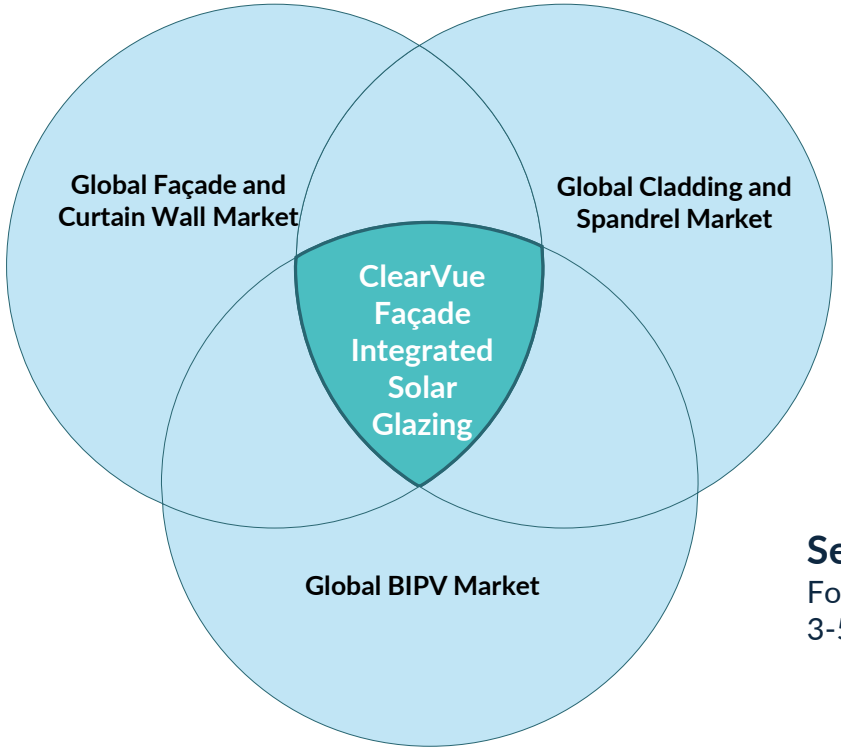
© 2025 ClearVue Technologies Ltd. All Rights Reserved.



3 Market Opportunity & Business Model

Market Opportunity

ClearVue products are a building material first, and solar energy producing asset second. The total addressable market includes the Global Façade & Curtain Wall, Cladding and BIPV markets.



Total Addressable Market ~ USD $ 900 billion
Global Building Envelope

Serviceable Market ~ USD $ 183 billion
Focused APAC & Middle East

Service Obtainable Market ~ USD $ 82M to 164M
Focused APAC & Middle East over the next 3-5 years at a modest 0.1-0.2% penetration

*BIPV currently accounts for less than 2% of facades, rapid growth is expected driven by **stainable building mandates***

Focused Market Entry

Our market entry strategy is the result of a rigorous assessment, focusing on key criteria such as partnership strength, favourable regulatory environments, and commercial demand. This has allowed us to strategically prioritise regions that meet these criteria.

Priority	Strategic Market	Early Adopter	Sustainability Leadership	Favourable Policy Environment	Strong Commercial Demand	Strategic Partnerships
P1	Asia (SG, South Korea, HK, etc)	✓	✓	✓	✓	✓
P2	Middle East	✓	✓		✓	✓
P3	Australia[1]				✓	
P4	Europe		✓	✓	✓	
P5	USA[2]			✓	✓	

[1] Australia offers a favourable and increasingly supportive policy environment for BIPV, particularly through its inclusion in the Large-scale Renewable Energy Target (LRET). While BIPV is not yet specifically incentivised, systems over 100 kW—typical of high-rise applications—are eligible to generate Large-scale Generation Certificates (LGCs), providing a financial return for renewable electricity produced. This, combined with a strong national emphasis on energy efficiency and decarbonisation, makes Australia a valuable market. Our status as an Australian company offers a strategic advantage by reducing regulatory complexity and leveraging local networks to support long-term growth. As such, Australia is positioned as Priority 3—a strategic, lower-risk market ideal for technology validation and scalable expansion.

[2] The USA is a strategic, high-potential market that we are pursuing opportunistically. While the 30% Investment Tax Credit creates immense value for individual projects, the accelerated expiry of this incentive by the end of 2025 introduces a time-sensitive execution risk. In response, we have streamlined our operations in the USA, maintaining a lean presence while monitoring policy developments. This focused approach allows us to preserve optionality and remain well positioned for strategic projects in the region.

Business Model

Our Business Model is to design and OEM Manufacture with experts in their specialty to deliver high quality construction grade building materials

OEM

Solar Components
Front Pane
Glass Processors
Framing and
Curtain Wall

Licensees

Max Blue
Alutec
Emirates
My Glass
Viridian

Capital Light

Manufacture on existing product lines
Matched terms

Revenue Model

Capital light growth through strategic industry partnerships leveraging existing expertise, market penetration and latent capacity to our advantage.

Technology Licensing

Monetising our IP through OEM and licensing agreements with manufacturers

- Receive licensing fees and royalties on sales throughout the value chain
- Leverage experts and leaders in their respective fields and existing customer relationships
- Maintain technology leadership through rapid prototyping and scalability through key relationships

Strategic Partnerships

Joint value creation with industry leaders

- Co-development agreements for specific markets or applications
- Joint ventures with complementary technology companies
- Revenue sharing partnerships for new market entry

Direct and Component Sales

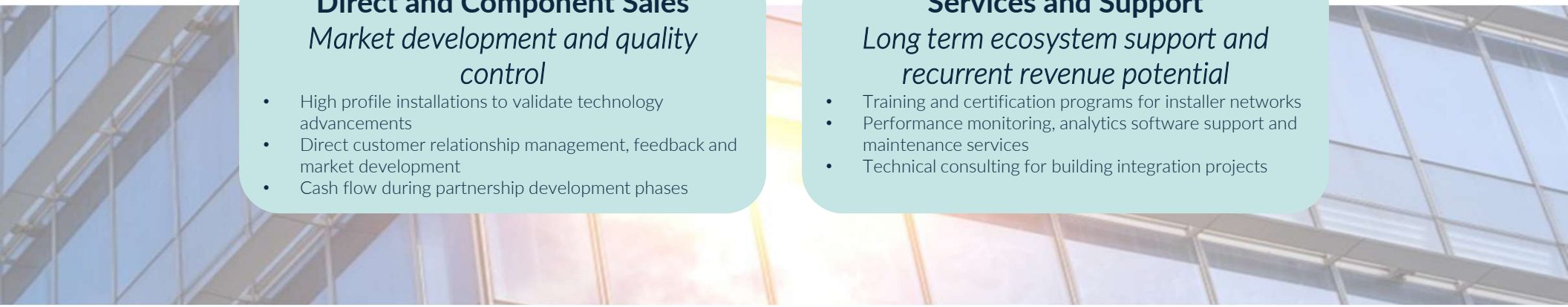
Market development and quality control

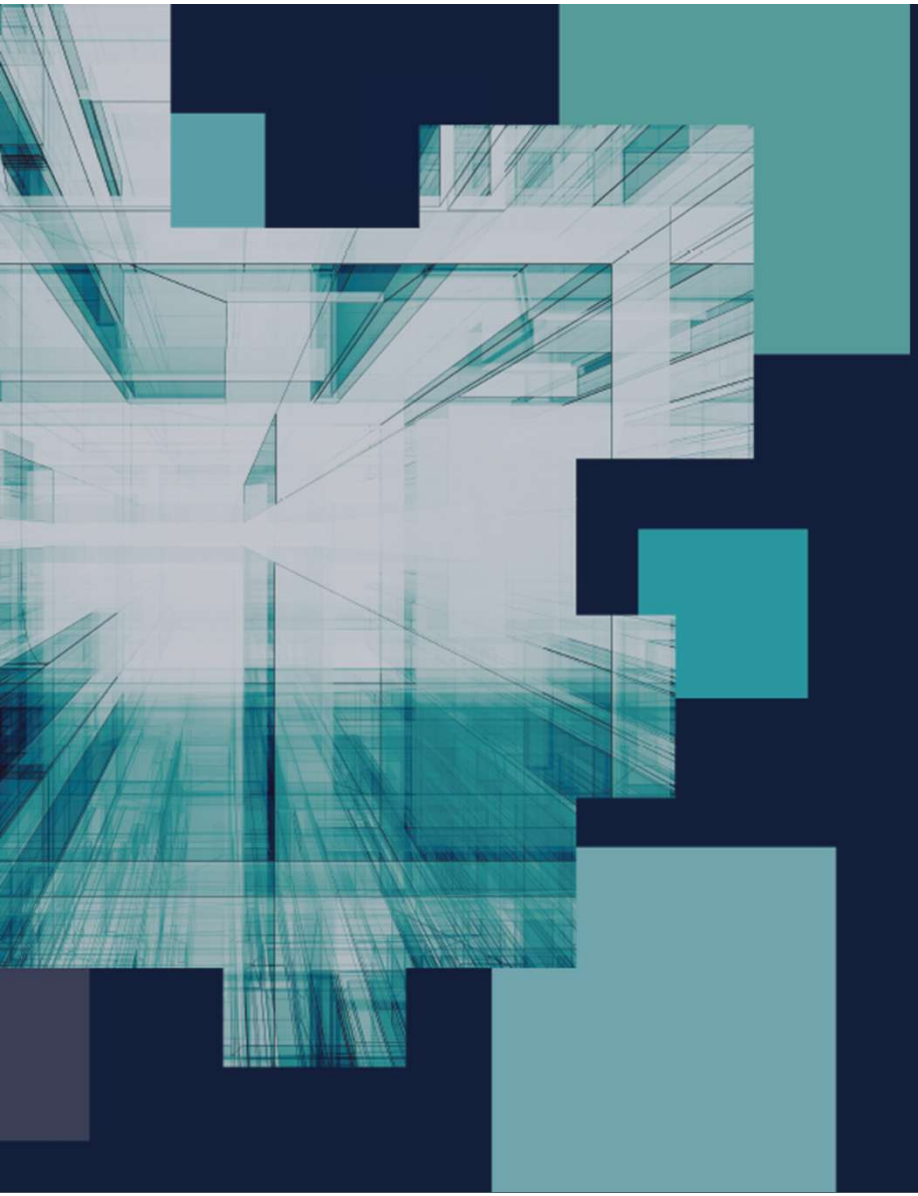
- High profile installations to validate technology advancements
- Direct customer relationship management, feedback and market development
- Cash flow during partnership development phases

Services and Support

Long term ecosystem support and recurrent revenue potential

- Training and certification programs for installer networks
- Performance monitoring, analytics software support and maintenance services
- Technical consulting for building integration projects





4 Traction & Competitive Edge

Competitive Advantage

1

World leading BIPV advancements including products with limited combustibility
EN13501.1 : A2-s1,d0
AS1530.3

2

OEM Strategy allowing for low capital intensive and high-volume production supporting agile R&D capabilities (rapid prototyping & testing)

3

Strong licensing, strategic partnerships and industry relationships deliver design and product validation

Key Certifications Achieved

EN1279-2
ATSM E2190 AS 4284
IEC61730 IEC 61215

Relationship Management and Supply Chain Risk Monitoring

Strong relationships with major manufacturers and active monitoring

ERBAS
Landglass
Colliers
CBRE
SRG
Major Glass Processors

Execution of Pipeline – Recent Projects

- ClearVue is actively commercialising solar building envelope products globally.



Tattersalls Club, Sydney, Australia

Project Commencement: 2026

ClearVue solar feature glass for the roof section between the 44th and 50th floors – a first commercial order to place ClearVue solar glazing on top of a high-rise building.



World Bank, Abuja, Nigeria

Project Commencement: 2025

First commercial project in Africa, valued at circa $AUD 100,000, the project will install 100 ClearVue Solar Skylights generating 37,800 kWh per annum, saving 22,680 kg of carbon per year.

Execution of Pipeline – Recent Projects

- Significant milestone in generating revenue from ClearVue building envelope solutions
- Modular Construction engagement demonstrates the flexibility of the ClearVue suite of products



Enex100, 100 St Georges Tce, Perth

ASX Announcement: 1st October 2024

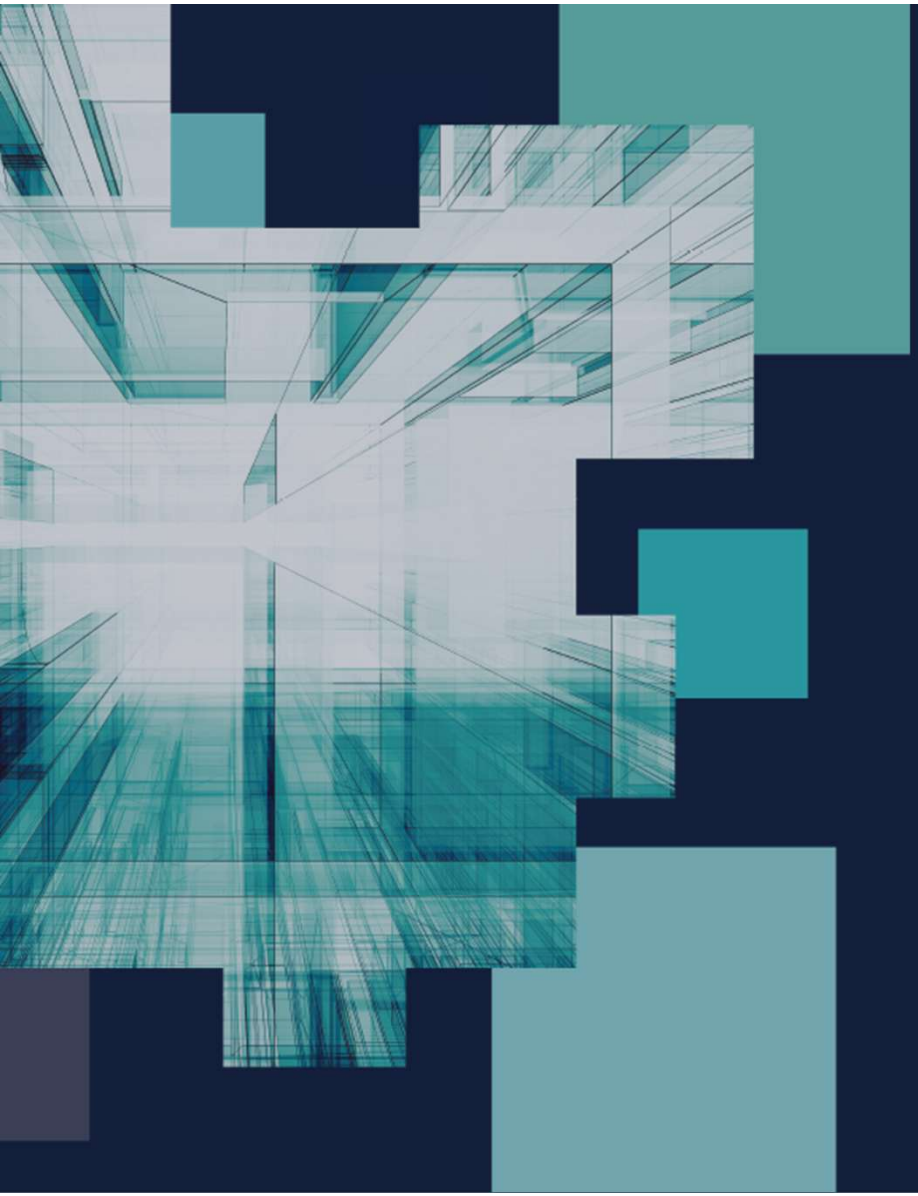
ClearVue's first Solar Cladding sale is an important signal to the market that the Company is commercially ready.



Prefabulous Modular Construction

ASX Announcement: 27th September 2024

A pilot project with modular homes manufacturer utilising ClearVue Gen 2 Solar Glazing and Solar Cladding products to deliver net zero modular homes.



5 Strategic Refresh

Strategic Pillars

ClearVue is revolutionising the global construction industry by transforming passive glass surfaces into clean energy generators, enabling carbon-neutral buildings at scale.

Technology Leadership

Maintain market defining IP advantage in Building Integrated Photovoltaic Technology

- Continuous innovation driving competitive edge through differentiation in our product portfolio
- Products engineered for production efficiency and mass scalability within existing manufacturing lines

Partnership Powered Rapid Scaling

Leverage established industry giants in licensing and strategic to achieve global market dominance

- Innovation without infrastructure capital light model
- Manufacturing ecosystem orchestration across specialties
- World class manufacturing without the capital investment or operational complexity

Market Transformation

Drive industry adoption from niche applications to mainstream building standard

- Industry influence and ecosystem development through certified installers
- Category creation and leadership, defining standards before competitors can establish
- Influence standards and create demand throughout the value chain

Growth Focus and Alignment

Our disciplined approach to growth.

1 Strategic Clarity and Market Leadership

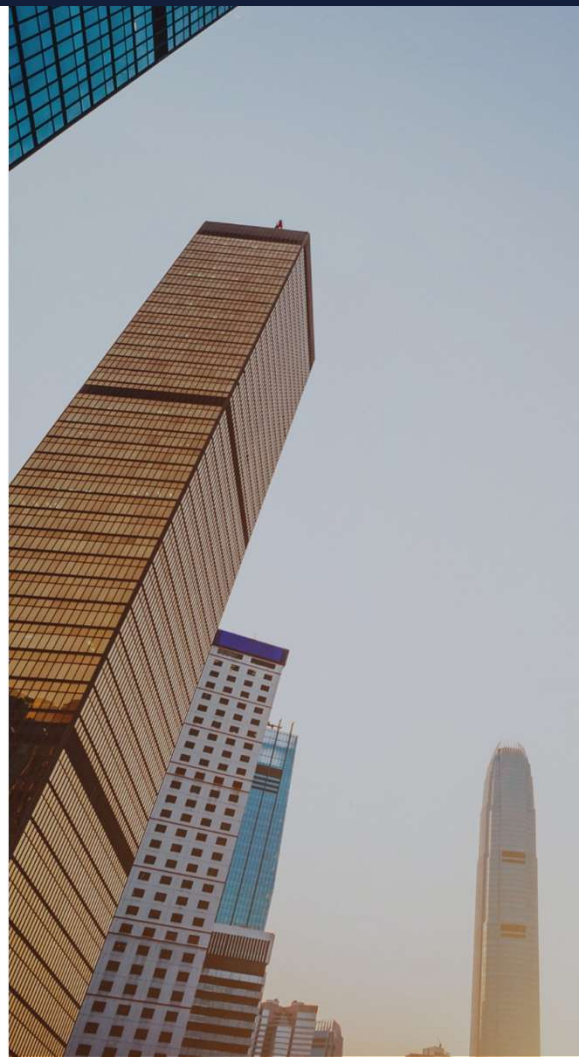
Our strategic framework is built on analysis of market dynamics, competitive positioning, and financial levers. This enables us to define and execute a clear roadmap for market leadership and accelerated growth.

2 Operational Excellence and Team Cohesion

We are enhancing our operational structure to ensure seamless execution from sales to project delivery. This includes strengthening cross-functional cohesion, operational efficiencies (cost review delivered reduction of $3.4m p.a. in spending) and culture of accountability to deliver on our strategic goals.

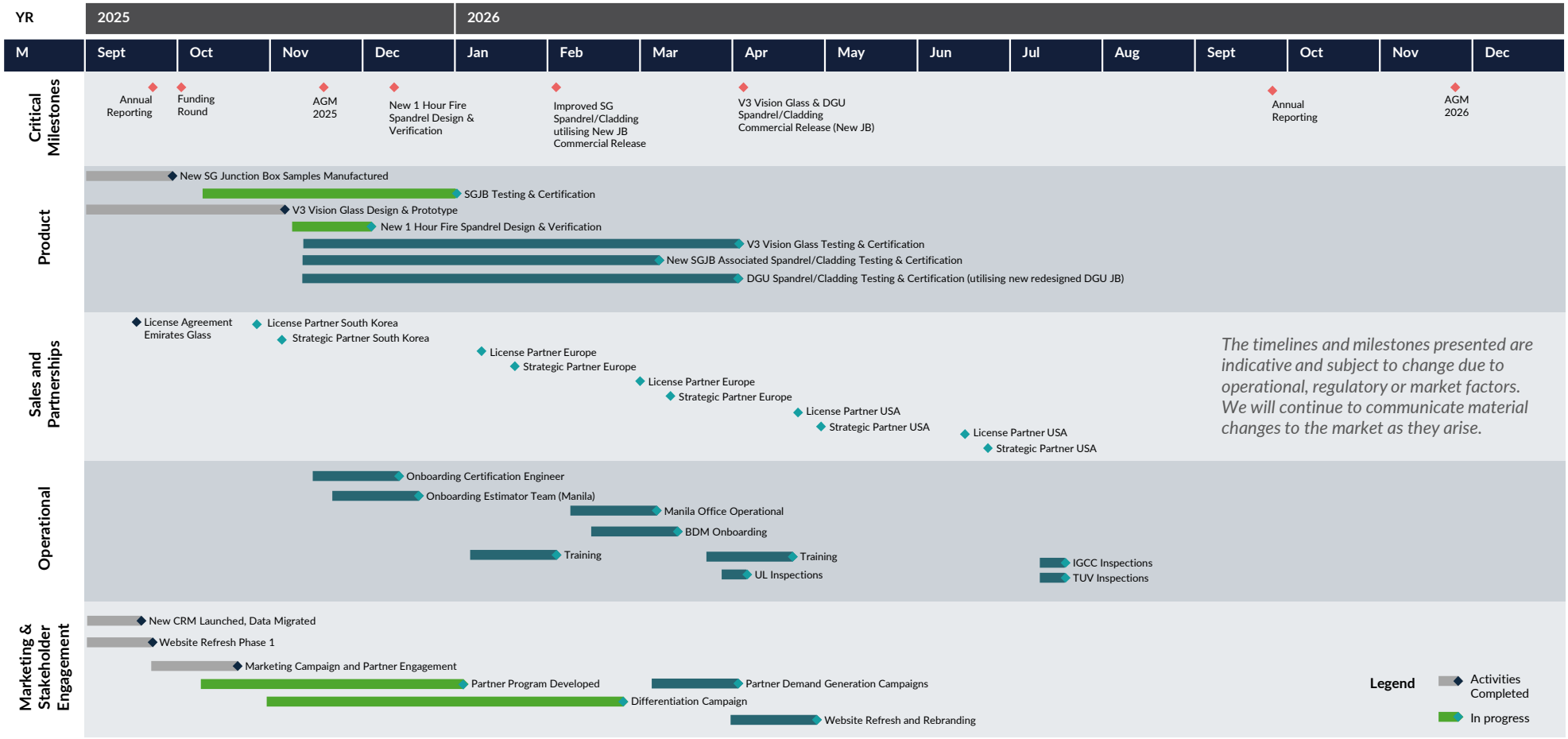
3 Key Milestones and Disciplined Execution

We are committed to delivering on key milestones and driving commercial momentum. Recent breakthroughs in product development *(announcement of Gen-3 Solar Vision Glass)* build a strong foundation for sustainable, long-term growth enabling us to meet our KPIs.



Plan on a Page

Our high-level timeline and milestones for FY25/26



The timelines and milestones presented are indicative and subject to change due to operational, regulatory or market factors. We will continue to communicate material changes to the market as they arise.

Refreshed Board and Management Team

BOARD OF DIRECTORS



Theresa Smits
Interim Chair



Doug Hunt
Managing Director & Chief Executive Officer



Victor Rosenberg
Founder & Non-Executive Director



Michael Pixley
Non-Executive Director

MANAGEMENT TEAM



Tao Zhang
Chief Operating Officer



Clifton Smyth
Chief Business Development Officer



Lisa Dreher
Global Director of Marketing



Geoff Edwards
Chief Financial Officer



Serjana Sadeq
Chief Strategy Officer



Christopher Cole
Head of Research and Development

