Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 13, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPX	ORDINARY FULLY PAID	112,500,000	13/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/10/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Aug-2025 10:46	New - Proposed issue of securities - SPX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SPX : ORDINARY FULLY PAID

Issue date

13/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

112,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

100,000,000 Placement Shares issued under Convertible Loan Facility announced on 19 August 2025 plus 12,500,000 Shares issued as consideration for the $50,000 fee payable (Investment Fee).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.004000

Any other information the entity wishes to provide about the +securities to be quoted

12,500,000 Shares issued as consideration for the $50,000 fee payable (Investment Fee) not included in prior Appendix 3B. Issued in accordance with Investment fee (payable in cash or shares) as announced on 19 August 2025.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	4,727,715,480

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAP : OPTION EXPIRING 03-NOV-2027 EX $0.045	5,000,000
SPXAQ : OPTION EXPIRING 03-NOV-2027 EX $0.10	100,000,000
SPXAN : OPTION EXPIRING 15-MAY-2027 EX $0.0175	39,500,000
SPXAO : OPTION EXPIRING 16-MAY-2027 EX $0.02	23,600,000
SPXAU : OPTION EXPIRING 18-DEC-2025 EX $0.0175	100,000,000
SPXAD : OPTION EXPIRING 30-SEP-2027 EX $0.0175	218,461,722
SPXAL : OPTION EXPIRING 15-JUN-2027 EX $0.0175	213,083,334
SPXAR : OPTION EXPIRING 15-NOV-2026 EX $0.0175	36,772,326
SPXAS : OPTION EXPIRING 15-NOV-2026 EX $0.055	18,363,163
SPXAT : OPTION EXPIRING 15-NOV-2026 EX $0.04	18,363,163
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX $0.084	57,500,000
SPXAF : OPTION EXPIRING 19-AUG-2028 EX $0.0175	20,000,000
SPXAG : CONVERTIBLE NOTES	1,250,000