Metallium Ltd (ACN 645 885 463)

Australia: Perth, Western Australia
USA: Houston, Texas

ASX Release

14 October 2025

Cleansing Notice – Section 708A(5)(e) and 708A(6)

Metallium Limited ("Metallium" or the "Company") (ASX: MTM; OTCQX: MTMCF) wishes to advise that it has issued 500,000 ordinary fully paid shares (Shares) (the Securities) upon the conversion of unlisted options without disclosure under Part 6D.2 of the Corporations Act as follows:

ASX Security Code	No of Options exercised	No of shares issued	Exercise Price	Proceeds from Exercise
MTMAT	500,000	500,000	A$0.12	$60,000

This notice is given by the Company under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act).

The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 2A announced on 14 October 2025 will fall within the exemption in section 708A(5) of the Act.

In accordance with Section 708A(6) of the Act, the Company gives notice under section 708A(5)(e) of the Act that:

(a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;

(b) this notice is given pursuant to section 708A(5)(e) of the Act;

(c) as at the date of this notice, the Company has complied with:
   i. the provisions of Chapter 2M of the Act as they apply to the Company; and
   ii. sections 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information:
   i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
   ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
      A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
      B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

For further information, please contact:

Michael Walshe
Managing Director & CEO
Metallium Ltd
info@MetalliumInc.com | +61 8 6391 0112

Andrew Keys
Investor Relations & Corporate Communications
Keys Thomas Associates
Andrew.keys@keysthomas.com | +61 400 400 380

ABOUT METALLIUM LIMITED

METALLIUM

Metallium Ltd (ABN 27 645 885 463), is pioneering a low-carbon, high-efficiency approach to recovering critical and precious metals from mineral concentrates and high-grade waste streams. The company's patented **Flash Joule Heating (FJH)** technology enables the extraction of high-value materials—including **gallium, germanium, antimony, rare earth elements, and gold**—from feedstocks such as refinery scrap, e-waste, and monazite.

Aligned with U.S. strategic supply chain objectives, Metallium has recently secured its first commercial site in Texas via its wholly owned subsidiary, **Flash Metals USA Inc.**, marking a major step toward near-term production and revenue generation.

To learn more, visit:

Website:	metalliuminc.com
Contact:	info@metalliuminc.com | *+61 8 6391 0112*
Investor Hub:	investorhub.metalliuminc.com
𝕏	x.com/Metallium_MTM
in	www.linkedin.com/company/metalliumltd
USA Office:	*12 Greenway Plaza, Suite 1100, Houston, Texas USA 77046*
Australia Office:	*Unit 4, 22 Railway Road, Subiaco, Western*