Announcement Summary

Entity name

PATRYS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 22, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The Underwriter exercised an option to subscribe for up to an additional 49,122,037 Shares (pre-consolidation) and 12,280,509 (pre-consolidation) free-attaching Shares on the same terms as the Entitlement Offer (Top-Up Option), as announced on 27 August 2025, subject to shareholder approval.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAB	ORDINARY FULLY PAID	4,093,498	22/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

PATRYS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

123055363

1.3 ASX issuer code

PAB

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/10/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other
Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No
2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Underwriter exercised an option to subscribe for up to an additional 49,122,037 Shares (pre-consolidation) and 12,280,509 (pre-consolidation) free-attaching Shares on the same terms as the Entitlement Offer (Top-Up Option), as announced on 27 August 2025, subject to shareholder approval.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

PAB : ORDINARY FULLY PAID

Issue date

22/10/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

3,274,800

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.01500000

Any other information the entity wishes to provide about the +securities to be quoted

Approved by shareholders at the Annual General Meeting held on 9 October 2025, pursuant to Resolution 18. A holding lock has been placed on the Shares until the Company has lodged a Cleansing Prospectus.

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Number of +securities to be quoted

818,698

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching shares to the Top-up Option.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Approved by shareholders at the Annual General Meeting held on 9 October 2025, pursuant to Resolution 18. A holding lock has been placed on the Shares until the Company has lodged a Cleansing Prospectus.

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAB : ORDINARY FULLY PAID	309,676,000
PABDA : ORDINARY FULLY PAID	305,583,772

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PABAR : OPTION EXPIRING 30-SEP-2026 EX $0.045	500,000
PABAP : OPTION EXPIRING 15-MAR-2026 EX $0.059	2,500,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/10/2025