Announcement Summary

Entity name

PATRYS LIMITED

Date of this announcement

Wednesday October 22, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Underwriter Options	68,666,660	22/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

PATRYS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

123055363

1.3 ASX issuer code

PAB

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/10/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jul-2025 19:20	New - Proposed issue of securities - PAB	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

22/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

The 1,030,000,000 Unlisted Options (pre-consolidation) 68,666,660 Unlisted Options (post-consolidation) issued as part of the Underwriting Fee, exercisable at $0.024 each on or before 30 November 2029.

Issue details

Number of +securities

68,666,660

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Underwriter Options issued at an issue price of $0.00000015 each. The 68,666,660 Unlisted Options are being issued as part of the Underwriting Fee, exercisable at $0.024 each expiring 30/11/2029.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Underwriter Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02970240-3A672122&v=undefined

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02400000

Expiry date

30/11/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PAB : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

68,666,660

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PAB : ORDINARY FULLY PAID	305,582,502
PABDA : ORDINARY FULLY PAID	305,583,772

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PABAR : OPTION EXPIRING 30-SEP-2026 EX $0.045	500,000
PABAP : OPTION EXPIRING 15-MAR-2026 EX $0.059	2,500,000
New class - code to be confirmed : Underwriter Options	68,666,660