JINDALEE LITHIUM

ASX Code JLL

OTCQX JNDAF

22 October 2025

SPP Cleansing Notice

Jindalee Lithium Limited (ASX: **JLL**, OTCQX: **JNDAF**) (**Company**) refers to its announcement on 20 October 2025 regarding the proposed private placement to sophisticated, professional and institutional investors to raise approximately $8 million (before expenses) (**Placement**).

As previously announced, the Company intends to offer eligible shareholders the opportunity to subscribe for additional fully paid ordinary shares (**Shares**) pursuant to a share purchase plan (**SPP**) on the same issue as the Placement.

For the purposes of, and in accordance with, *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, the Company states that:

1. the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
2. this notice is being given in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;
3. as at the date of this notice, the Company has complied with:
   (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
   (b) section 674 and 674A of the Act; and
4. except as set out in this notice, as at the date of this notice, there is no information that is "excluded information" of the type referred to in section 708A(7) of the Act that is required to be disclosed in accordance with section 708A(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act.

This announcement has been approved for issue by the Company's board of directors.

For further information, please contact:

IAN RODGER
Managing Director & Chief Executive Officer
T: +61 8 9321 7550
E: enquiry@jindaleelithium.com

LINDSAY DUDFIELD
Executive Director
T: +61 8 9321 7550
E: enquiry@jindaleelithium.com