Announcement Summary

Entity name

DART MINING NL

Announcement Type

New announcement

Date of this announcement

Thursday October 23, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DTMOC	OPTION EXPIRING 31-OCT-2028	42,058,823	21/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

DART MINING NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

119904880

1.3 ASX issuer code

DTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/10/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Aug-2025 09:48	New - Proposed issue of securities - DTM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DTMOC : OPTION EXPIRING 31-OCT-2028

Issue date

21/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

42,058,823

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Balance of Tranche 1 and Tranch 2 Placement advisory services as approved by shareholders on 8 October 2025

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DTMOC : OPTION EXPIRING 31-OCT-2028	51,682,592
DTM : ORDINARY FULLY PAID	91,635,078
DTMO : OPTION EXPIRING 07-MAY-2028	29,333,333
DTMDB : OPTION EXPIRING 31-OCT-2028 DEFERRED SETTLEMENT	9,623,769
DTMDC : ORDINARY FULLY PAID DEFERRED SETTLEMENT	91,635,078
DTMDD : OPTION EXPIRING 07-MAY-2028 DEFERRED SETTLEMENT	29,333,333

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,766,623
DTMAAF : OPTION EXPIRING 29-MAY-2028 EX $0.01	11,000,000
DTMAAG : OPTION EXPIRING 09-OCT-2028 EX $0.01	22,000,000
DTMAAH : OPTION EXPIRING 31-OCT-2028 EX $0.0034	38,500,000
DTMAAE : OPTION EXPIRING 29-MAY-2028 EX $0.01	66,000,000
DTMAW : OPTION EXPIRING 30-NOV-2028 EX $0.06	8,225,788
DTMAAB : OPTION EXPIRING 13-NOV-2025 EX $0.02	74,304,105
DTMAAC : OPTION EXPIRING 13-NOV-2026 EX $0.02	30,000,000
DTMAE : OPTION EXPIRING 18-DEC-2028 EX $0.06	20,674,466

DTMAD : OPTION EXPIRING 11-JAN-2026 EX $0.13	750,000