Announcement Summary

Entity name

RENERVE LIMITED

Date of this announcement

Friday October 24, 2025

The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	123,334	24/10/2025
New class - code to be confirmed	Unlisted Options	173,333	24/10/2025
New class - code to be confirmed	Unlisted Options	150,000	24/10/2025
New class - code to be confirmed	Unlisted Options	273,333	24/10/2025
New class - code to be confirmed	Unlisted Options	100,000	24/10/2025
New class - code to be confirmed	Unlisted Options	50,000	24/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

RENERVE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

614848216

1.3 ASX issuer code

RNV

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	24/10/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

123,334

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

24/10/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

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https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

173,333

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

24/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

150,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

24/10/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

273,333

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.30000000	24/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

100,000

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.35000000	24/10/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RNV : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02884754-6A1239165&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

50,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNV : ORDINARY FULLY PAID	110,820,991

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNVAA : ORDINARY FULLY PAID RESTRICTED	300,000
RNVAB : ORDINARY FULLY PAID RESTRICTED	272,725
RNVAC : ORDINARY FULLY PAID RESTRICTED	572,725
RNVAD : ORDINARY FULLY PAID RESTRICTED	150,000
RNVAE : ORDINARY FULLY PAID RESTRICTED	505,121
RNVAF : ORDINARY FULLY PAID RESTRICTED	31,255,716
RNVAG : OPTION EXPIRING 22-NOV-2027 RESTRICTED	2,951,595
RNVAJ : OPTION EXPIRING 15-JUN-2026 EX $0.35	250,000
RNVAK : OPTION EXPIRING 15-JUN-2026 EX $0.50	250,000
RNVAL : OPTION EXPIRING 17-APR-2028 EX $0.25	100,000
RNVAM : OPTION EXPIRING 01-JUL-2029 EX $0.35	150,000
RNVAN : OPTION EXPIRING 11-SEP-2029 EX $0.35	600,000
RNVAR : OPTION EXPIRING 01-FEB-2030 EX $0.30	100,000
RNVAQ : OPTION EXPIRING 01-FEB-2030 EX $0.20	100,000
RNVAP : OPTION EXPIRING 01-FEB-2030 EX $0.15	100,000

RNVAO : OPTION EXPIRING 01-FEB-2030 EX $0.12	100,000
New class - code to be confirmed : Unlisted Options	123,334
New class - code to be confirmed : Unlisted Options	173,333
New class - code to be confirmed : Unlisted Options	150,000
New class - code to be confirmed : Unlisted Options	273,333
New class - code to be confirmed : Unlisted Options	100,000
New class - code to be confirmed : Unlisted Options	50,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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