Announcement Summary

Entity name

JINDALEE LITHIUM LIMITED

Date of this announcement

Friday October 24, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at $0.825 expiring 30 November 2028	363,636	24/10/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

JINDALEE LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52064121133

1.3 ASX issuer code

JLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/10/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Oct-2025 18:28	New - Proposed issue of securities - JLL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

24/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

363,636

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil (free attaching to shares)

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at $0.825 expiring 30 November 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010395-6A1291253&v=undefined

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.82500000

Expiry date

30/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

JLL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Options are to be quoted, subject to meeting ASX requirements

Issue details

Number of +securities

363,636

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLL : ORDINARY FULLY PAID	82,769,396
JLLOA : OPTION EXPIRING 30-JUN-2027	5,149,337

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLLAR : OPTION EXPIRING 27-FEB-2027 EX $1.50	1,500,000
JLLAS : OPTION EXPIRING 27-FEB-2027 EX $2.50	1,500,000
JLLAC : PERFORMANCE RIGHTS	250,000
JLLAB : OPTION EXPIRING 31-DEC-2026 EX $0.60	250,000
JLLAG : OPTION EXPIRING 10-JUL-2026 EX $3.50	200,000
JLLAA : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,026
JLLAW : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,027
JLLAQ : OPTION EXPIRING 20-OCT-2026 EX $2.10	500,000
JLLAO : OPTION EXPIRING 25-JAN-2026 EX $5.00	125,000
JLLAX : OPTION EXPIRING 31-DEC-2027 EX $0.60	3,500,000
JLLAY : OPTION EXPIRING 31-DEC-2027 EX $1.00	1,500,000
JLLAZ : OPTION EXPIRING 31-DEC-2028 EX $1.50	1,500,000
JLLAV : CONVERTIBLE NOTES	1,298,230
	363,636

New class - code to be confirmed : Options exercisable at $0.825 expiring 30 November 2028