28 October 2025

ASX ANNOUNCEMENT
(ASX:TGM)

Notice of 2025 Annual General Meeting

Dear Shareholder

Theta Gold Mines Limited ("**Theta Gold**" or the "**Company**") (ASX:TGM) wishes to advise shareholders that an Annual General Meeting (AGM) will be held on **Friday, 28 November 2025 at 11am (Sydney time)** at The Boardroom, Servcorp Offices, International Tower One, 100 Barangaroo Avenue, Barangaroo, Sydney NSW, 2000.

A copy of the following documents are released to the ASX today and are also available on the Company's web page at https://thetagoldmines.com.

- Notice of Annual General Meeting 2025; and
- Proxy Form

A copy of the 2025 Annual Report can also be found on the Company's webpage.

To lodge your proxy votes online click this link, https://www.votingonline.com.au/thetaagm2025

Your votes must be received by the share registry by **11am (Sydney Time) on Wednesday, 26 November 2025.**

Should you have any further queries in relation to lodging your vote or proxy vote online, please contact our Share Registry Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

If at any time you require an additional copy of a communication, a printed hard copy of the Notice of Meeting, or you need more information about the options available to you, please contact Boardroom Pty Limited via email enquiries@boardroomlimited.com.au.

Yours faithfully

Bill Guy

Bill Guy
Chairman
THETA GOLD MINES LIMITED