Metallium Ltd (ACN 645 885 463)

Australia: Perth, Western Australia
USA: Houston, Texas

ASX Release

28 October 2025

# Cleansing Notice – Section 708A(5)(e) and 708A(6)

**Metallium Limited ("Metallium" or the "Company") (ASX: MTM; OTCQX: MTMCF) wishes to advise that it has issued 50,000 ordinary fully paid shares (Shares) (the Securities) without disclosure under Part 6D.2 of the Corporations Act as follows:**

| Transaction | Number of Shares |
|---|---|
| Flash Joule Heating License Agreement | **50,000** |

Application for quotation of Securities by way of an Appendix 2A has been lodged with ASX in respect of these securities.

The securities were issued in relation to an amendment to the Flash Joule Heating License agreement announced May 31 2024 *Flash Joule Heating License Agreement Completed*. The shares were issued at a deemed issue price of $0.67 per share, being the closing price at the effective date of the amendment, 22 August 2025.

This notice is given by the Company under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act).

The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 2A announced on 28 October 2025 will fall within the exemption in section 708A(5) of the Act.

In accordance with Section 708A(6) of the Act, the Company gives notice under section 708A(5)(e) of the Act that:

(a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;

(b) this notice is given pursuant to section 708A(5)(e) of the Act;

(c) as at the date of this notice, the Company has complied with:
   i. the provisions of Chapter 2M of the Act as they apply to the Company; and
   ii. sections 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information:
   i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
   ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
      A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
      B. the rights and liabilities attaching to the Shares.

**This announcement has been authorised for release by the Company Secretary.**

**For further information, please contact:**

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## ABOUT METALLIUM LIMITED

**Metallium Ltd** (ABN 27 645 885 463), is pioneering a low-carbon, high-efficiency approach to recovering critical and precious metals from mineral concentrates and high-grade waste streams. The company's patented **Flash Joule Heating (FJH)** technology enables the extraction of high-value materials—including **gallium, germanium, antimony, rare earth elements, and gold**—from feedstocks such as refinery scrap, e-waste, and monazite.

Aligned with U.S. strategic supply chain objectives, Metallium has recently secured its first commercial site in Texas via its wholly owned subsidiary, **Flash Metals USA Inc.**, marking a major step toward near-term production and revenue generation.

To learn more, visit:

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|---|---|
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