29 October 2025

ADDENDUM TO NOTICE OF ANNUAL GENERAL MEETING

The Annual General Meeting of Shareholders of Legacy Minerals Holdings Limited ABN 43 650 398 897 ("the Company") (ASX: LGM) is still scheduled to be an in person only, at **Level 5, 89 Macquarie Street Sydney NSW 2000**, commencing **Midday Sydney Time** on **Tuesday 25 November 2025** ("Annual General Meeting").

On page 13 the Notice of Annual General Meeting and accompanying Explanatory Notes dated 15 October 2025 included Table 1, which did not add correctly. Table 1 should have been as follows:

Table 1

Description	Number
Quoted Shares	167,986,261
Quoted Options exercisable for $0.205 each expiring 22 January 2026	32,128,968
Unquoted Options exercisable for $0.225 each expiring 23 December 2025	401,833
Unquoted Options exercisable for $0.30 each expiring 22 June 2026	3,750,000
Unquoted Options exercisable for $0.30 each expiring 7 August 2027	21,527,727
Unquoted Options exercisable for $0.225 each expiring 19 March 2028	4,000,000
Unquoted Options exercisable for $0.27 each expiring 8 August 2028	7,750,000
Total Unquoted Options	**37,429,560**
Total Options	**69,558,528**
Total Equity Securities	**237,544,789**

None of the Equity Securities in Table 1 above are escrowed.

In accordance with the Corporations Act, the Company will not be despatching hard copies of this addendum to the Notice of Annual General Meeting and accompanying Explanatory Notes ("Addendum") unless a Shareholder has requested a hard copy of the Addendum.

Instead, the Addendum is being made available to Shareholders electronically. This means that you can access the Addendum online at the Company's website https://legacyminerals.com.au/ or at the Company's share registry's voting website https://investor.automic.com.au/#/home by logging in.

A complete copy of the Addendum has been posted to the Company's ASX Market announcements page at https://www2.asx.com.au/ under the Company's ASX code "LGM".

If you have provided an email address and have elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Addendum and the voting instruction form.

Approved by the CEO & Managing Director of Legacy Minerals Holdings Limited.

For more information:

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