Unlocking the Next Australian Large-Scale Gold-Copper Opportunity

Right commodity, in the *Right* jurisdiction at the *Right* time

Investor Presentation
October 2025



Image Source: Right Resources Petrographic Analysis (Microanalysis Australia 25_0058_004c) Lithology: Micaceous granitic protomylonite. Massive aggregate of fine to coarse weakly crenulated muscovite and rare tabulate chlorite. Py, Ccp Mineralisation

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Relevant factors include risks associated with exploring for gold, project development and construction and the mining, processing and sale of gold, including without limitation obtaining environmental and regulatory approvals and the time and conditions attached to the same, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for exploration and production inputs, the outcomes of studies, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions and geological and geotechnical events. Any forward-looking statements should be read in conjunction with, and are qualified by reference to, the information in the Company's Prospectus dated 19 September 2025 (in particular, the key risk factors).

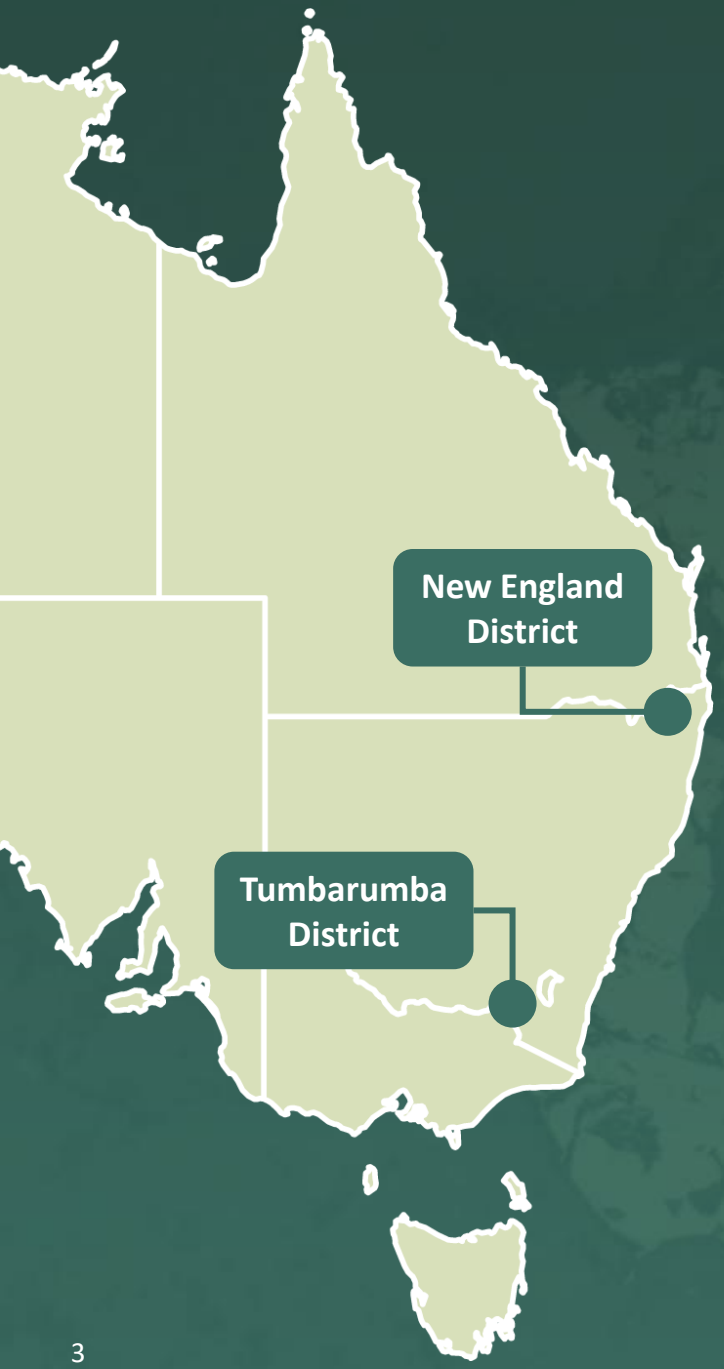
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Exploration Results

The information in this Presentation that relates to the Company's Exploration Results has been extracted from the Company's Prospectus dated 19 September 2025 and released on ASX on 27 October 2025. The Prospectus is available at www.asx.com.au or https://www.rightresources.com.au/investors/asx-announcements. The Company confirms that it is not aware of any new information or data that materially affects the information included in the Prospectus.

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EMERGING AUSTRALIAN GOLD AND COPPER EXPLORER

RIGHT RESOURCES

Investment Highlights

Significant portfolio of underexplored tenements in Tier-1 gold and copper province

100% owned 2,089 km^2 tenement package across Tumbarumba and New England Districts in NSW[1]

+90km of mineralisation proximal to Gilmore Fault Zone

Three gold-copper systems discovered within a newly uncovered wedge of volcanic, sedimentary, and porphyritic rocks

LiDAR survey unlocks extensive unrecorded historical workings with no modern exploration drill holes

Porphyry expert, Prof. David Cooke, from UTAS engaged for a significant regional study

High-grade gold discovery near surface – flagship Pilot Project ready for drilling

Phase 1 permitted drill holes targeting beneath significant underground workings

mMT survey confirms 9 conductors, with sulphides mapped at surface and Au grades up to 56.6g/t

Experienced team with strong technical, operational and financial expertise to potentially create significant shareholder value

1 Based on whole units converted to approximate km2 per Government conversion guidelines.

mMT – mobile magneto-tellurics
LiDAR – light detection and ranging
UTAS – University of Tasmania

CORPORATE OVERVIEW

A$22.4M

Market Capitalisation[1]

A$10M

Raised in oversubscribed IPO

A$10.5M

Cash at bank[3]

111.7M

Shares on issue[1]

Top 20 Shareholders

NQ GOLDFIELDS PTY LTD[4]	9.20%
RIGHT SOLUTIONS AUSTRALIA PTY LTD	5.64%
CITICORP NOMINEES PTY LIMITED	4.77%
SYED ABDEL NASSER BIN SYED HASSAN ALJUNIED	4.47%
FLOWER & DOUGH PTY LTD <HOWARD FAMILY A/C>[4]	4.08%
DAMIEN HARRIS <DAMIEN HARRIS FAMILY A/C>	3.48%
INTERNATIONAL CATERING & ACCOMODATION PTY LTD	2.97%
JOHJA PTY LTD <JOHJA A/C>	2.44%
ADFAR PTY LTD <THE COUGHLAN FAMILY A/C>	2.24%
AGENS PTY LTD <THE MARK COLLINS S/F A/C>[4]	1.79%
DEANNE PTY LTD <DEAN & LEANNE MORRIS A/C>	1.49%
MANGAKURI PTY LTD <THE MILLER FAMILY A/C>	1.35%
COUGHLAN SUPER PTY LTD <S & J COUGHLAN S/F A/C>	1.24%
ELLISON SUPERANNUATION PTY LTD	1.24%
ROWLEY SUPER INVESTMENTS PTY LTD <ROWLEY FAMILY SUPER A/C>	1.12%
MISS LOUISE JANE GARWOOD	0.90%

1 Based on 111,742,665 shares on issue as of 28 October 2025 at an IPO Offer price of $0.20 per share. Excludes 19,940,000 Options and Performance Rights (see Company Prospectus dated 19 September 2025 for further details)
2 Shareholding percentages are calculated on an undiluted basis
3 As at 28 October 2025
4 Holding is aggregated over a shareholder group

Experienced leadership and technical team



Graham Howard

Managing Director - 39+ years in geology and operations, with significant roles in major gold and copper projects such as Telfer and Boddington (Newcrest). Brings 10 years as a director and senior executive in the resources industry, including a successful ASX IPO (VHM Limited) within the last three years.



Lauren Robinson

Executive Director - 16+ years experience across mining and construction sectors, with a strong track record in strategic planning, capital raising, investor relations, and corporate governance. Held senior roles in small-cap gold and critical minerals including a successful ASX IPO.



Chris Brown

Non-Executive Chairman - 35+ years experience in National and International corporate advisory, strategic planning and directorships roles to a diverse range of clients in various industry sectors including mining.



Michael Willoughby

Non-Executive Director - 27+ years experience in resources and diversified industries, recently serving as Global Head of Metals, Mining & Transition Materials at HSBC. Deep expertise in M&A, debt and equity markets and strategic advice.



Greg Winch

Non-Executive Director - 37+ years as a geologist in mineral exploration, development and operations, including Founder and Chief Geology & Strategic Officer at Allied Gold Corporation.

Technical Advisors

Prof. David Cooke	UTAS (*porphyry expert*)
Dr Jim Yaxley	Grasstree Resources (*PhD in hydrogeochemistry*)

STRATEGIC EXECUTION DRIVING GROWTH

Accelerating exploration to unlock one of Australia's largest porphyry systems

RIGHT RESOURCES

LEGEND

COMPLETE →

PLANNED →

2022

- **Maiden field mapping** defining 2 prospects at Laurel Hill and Burra Creek

2023

1. **LiDAR survey completed** across Tumbarumba tenements

H1 2024

- **New Board** formed
- Interpretation of LiDAR, magnetics and radiometric surveys identifying **extensive alluvial mining and geological features**
- Discovery of **Bullseye Project** from field mapping **May-24**

H2 2024

- Discovery of **Pilot Project** from field mapping **Jul-24**
- Petrology report confirming porphyry system at **Pilot Project**
- Discovery of **Storm Project** from field mapping **Nov-24**

H1 2025

- **Permits received** to support **Phase 1 drilling** at **Pilot Project**
- **MT survey completed** over Pilot, Storm and Bullseye Projects

2. Preliminary interpretation defines **multiple conductors > 1km in depth**

- LiDAR **confirms extent of historic workings**
- Research Agreement signed with **UTAS** (Prof. David Cooke)

H2 2025

- A$10M raised at $0.20 / share in **oversubscribed IPO**
- **Maiden Phase 1 drilling programs commence** at Pilot Project (fully permitted)
- Targeted geophysics program

2026

- Targeted geophysics program
- Receive additional permits for optimization of Phase 1 drilling program at Pilot Project and/or follow up drilling programs
- Receive permits to support Phase 1 drilling at Bullseye
- Pursue **strategic partnerships, earn-ins and rapid development** of projects

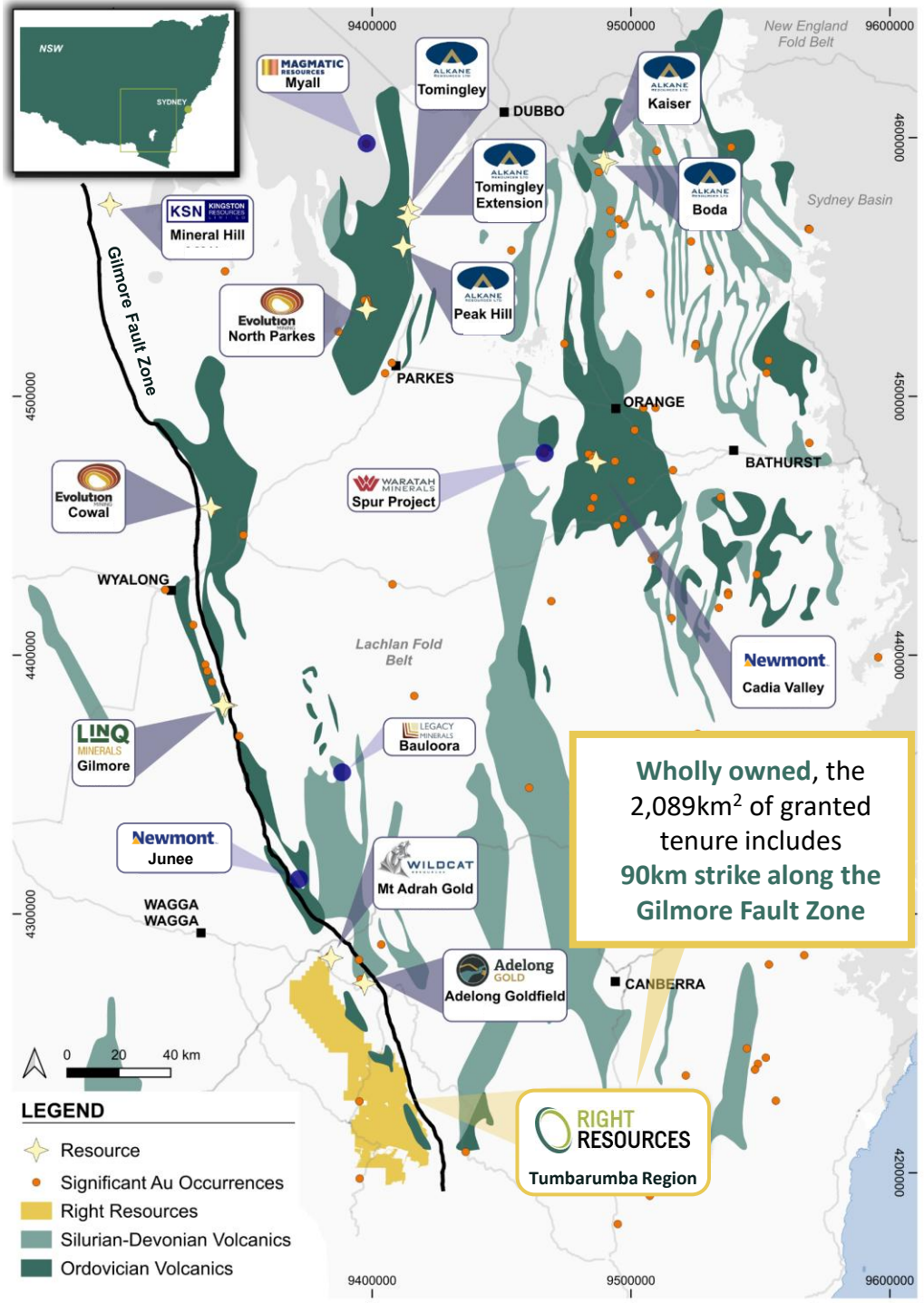
NEW DISCOVERY IN A WORLD CLASS Au-Cu PROVINCE

Lachlan Orogen and Gilmore Fault Zone

- Hosts 59Moz+ of gold[1] including multi-million-ounce deposits
- Major regional fault zone
- Company controls >90km of strike along this highly prospective structure

Majors Investing and Actively Exploring

- A$16Bn in mining M&A since 2023[2]
- Growing interest from Tier 1 highlights the regions strategic value
- Recent discoveries (Spur Project, Waratah Minerals[3]) highlights prospectivity

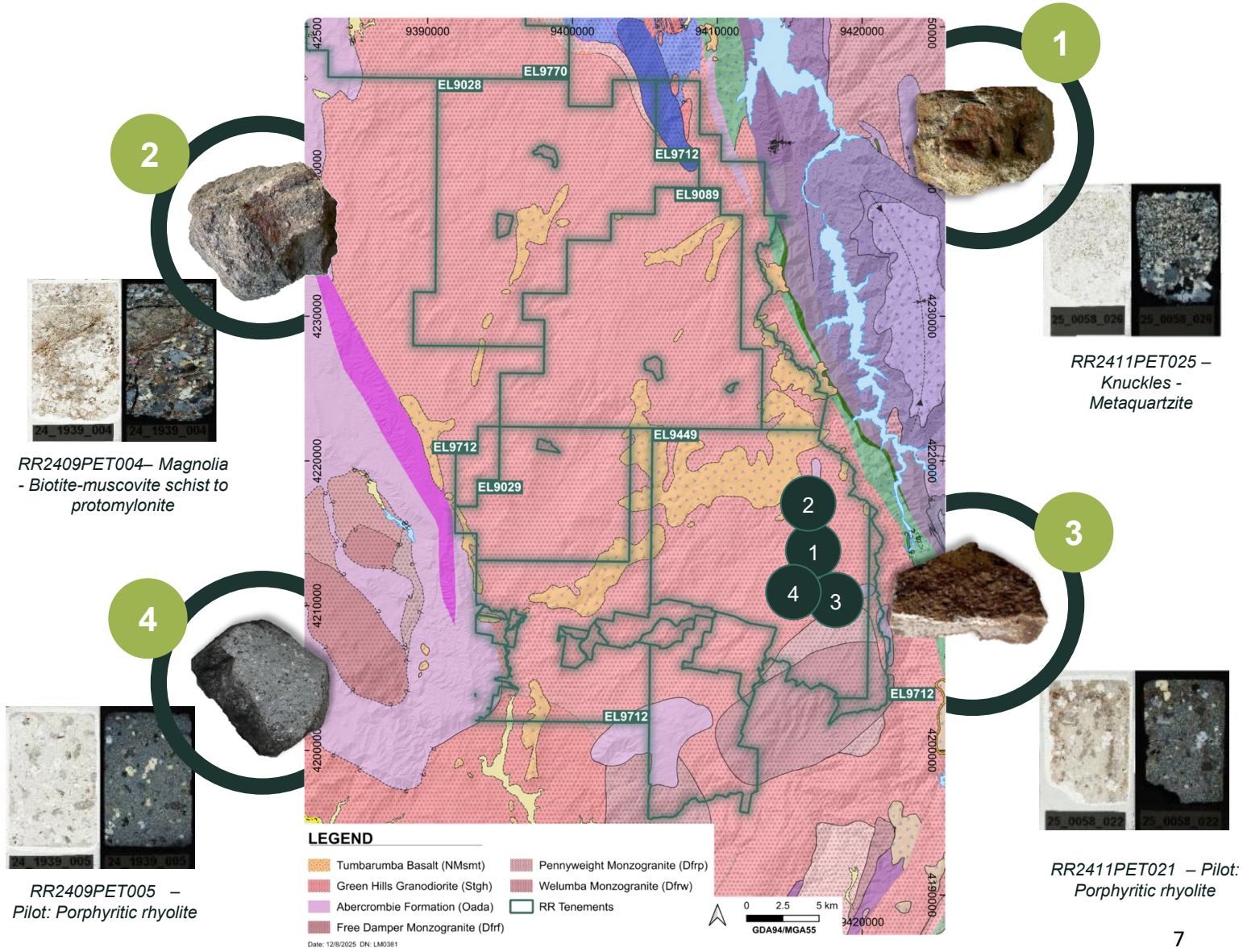


1 Department of Primary Industries and Regional Development NSW: https://www.resources.nsw.gov.au/sites/default/files/2022-11/gold.pdf
2 Appendix 2: NSW M&A Transactions
3 Waratah Minerals ASX Announcement 4 August 2025: Multiple zones of high-grade gold mineralisation extend Spur Gold Corridor

REWRITING THE GEOLOGICAL NARRATIVE

Misclassified granite to mineral-rich volcanic, sedimentary and porphyry complex

- NSW public records identifies granite intrusion with no significant mineralising structures
- Company field mapping and petrology **confirms volcanic and porphyry complex**:
  - Porphyritic rhyolites
  - Metaconglomerate sandstones and mudstones
  - Extensive porphyry alteration systems
  - Major north-west trending Henry Fault
- **UTAS** post-doctoral team undertaking **major regional study**



RR2409PET004– Magnolia - Biotite-muscovite schist to protomylonite

RR2411PET025 – Knuckles - Metaquartzite

RR2409PET005 – Pilot: Porphyritic rhyolite

RR2411PET021 – Pilot: Porphyritic rhyolite

Map Source: © State of New South Wales and the Department of Primary Industries and Regional Development 2025. NSW Seamless Geology Ver 2.5 (April 2025)

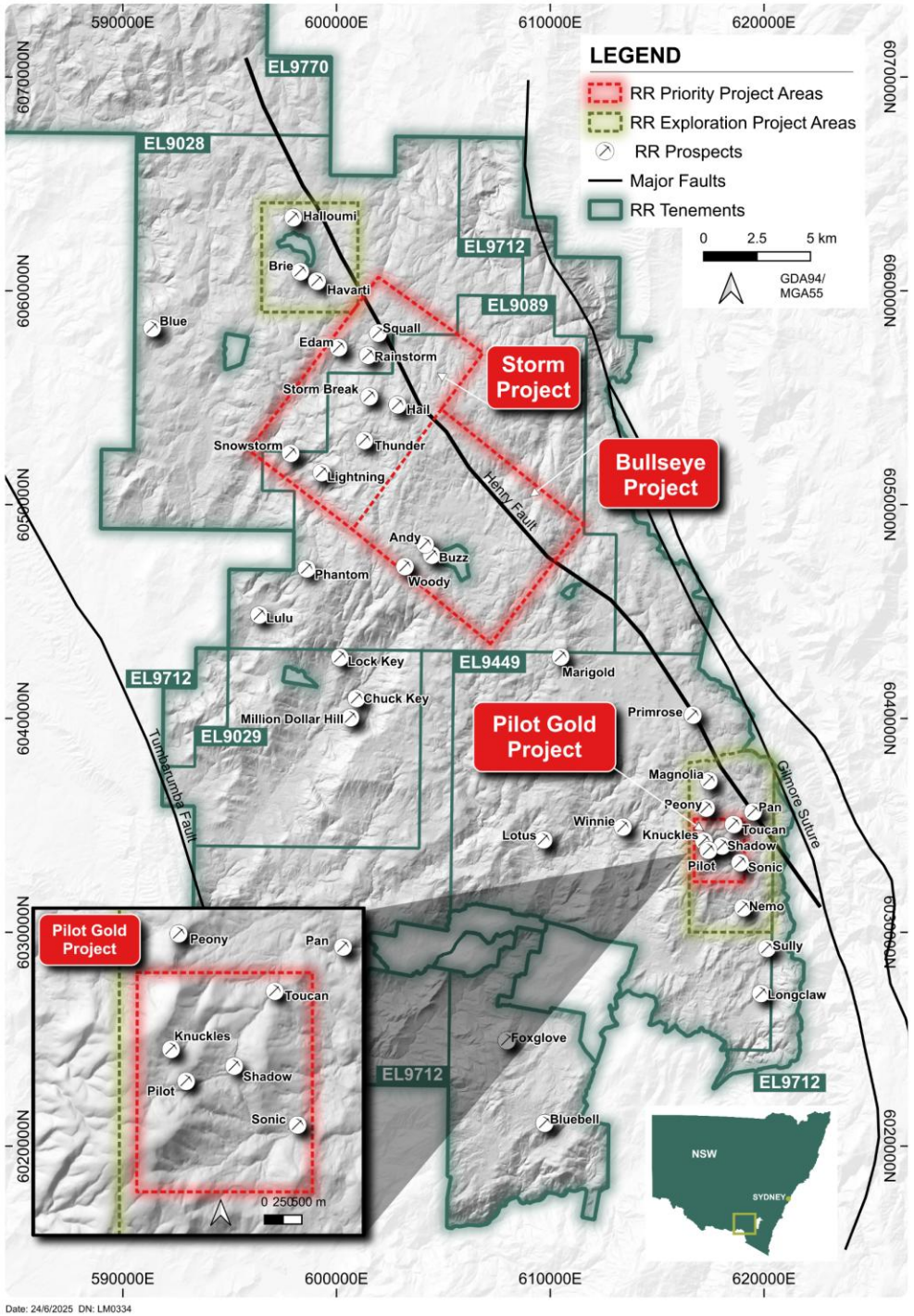
TUMBARUMBA ASSETS OVERVIEW

	Pilot Project	Bullseye Project	Storm Project
Commodity	Au Gold	Au Gold Cu Copper	Au Gold
Size of Mineralised System	2.4 x 2.9 km	8.5 x 7 km	10.2 x 6.1 km
Company validation	• Significant zones 70m wide **0.1g/t Au** to **56.6 g/t Au** • 9 geophysical anomalies coincident with workings	• Up to **41.6 g/t Au** and up to **0.2% Cu** • 10 geophysical anomalies coincident with workings	• Up to **1.1 g/t Au** • 26 geophysical anomalies coincident with workings
Interpretation	Very high-grade porphyry and stockwork system **confirmed by petrology**[1]	Porphyry with high and low sulphidation epithermal systems over printing porphyry system	Large gold porphyry system
Right to Negotiate (RTN) Completed	✓	✓	✓
Permit to support exploration	✓ Level 2 Forest Permit[3] & Activity Permit	✓ Level 1 Forest Permit[2]	✓ Level 1 Forest Permit[2]

1 Analysis of a rock sample that defines rock type, mineral composition, formation conditions, texture and structure, geochemical data, and alteration and weathering.

2 Level 1 Forest Permit allows low intensity mineral exploration activities in State forests, such as mapping, sampling with hand-held equipment, and geophysical surveys, without major site disturbance.

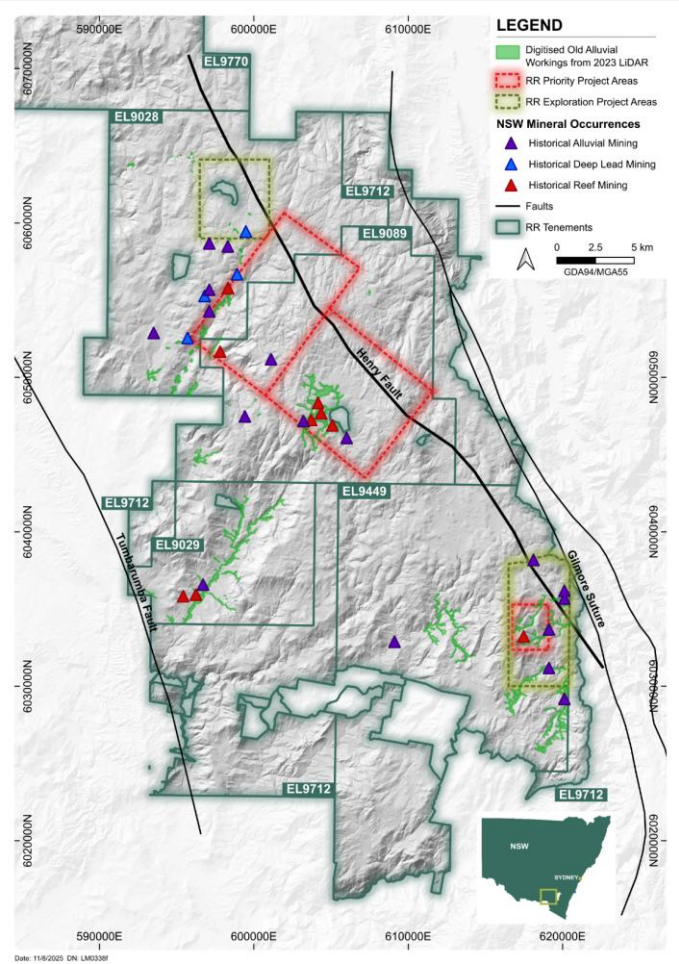
3 Level 2 Forest Permit allows higher impact mineral exploration activities in State forests, such as mechanical drilling, track or drill pad construction, and other works that require site disturbance, subject to strict environmental, cultural heritage, and safety conditions.



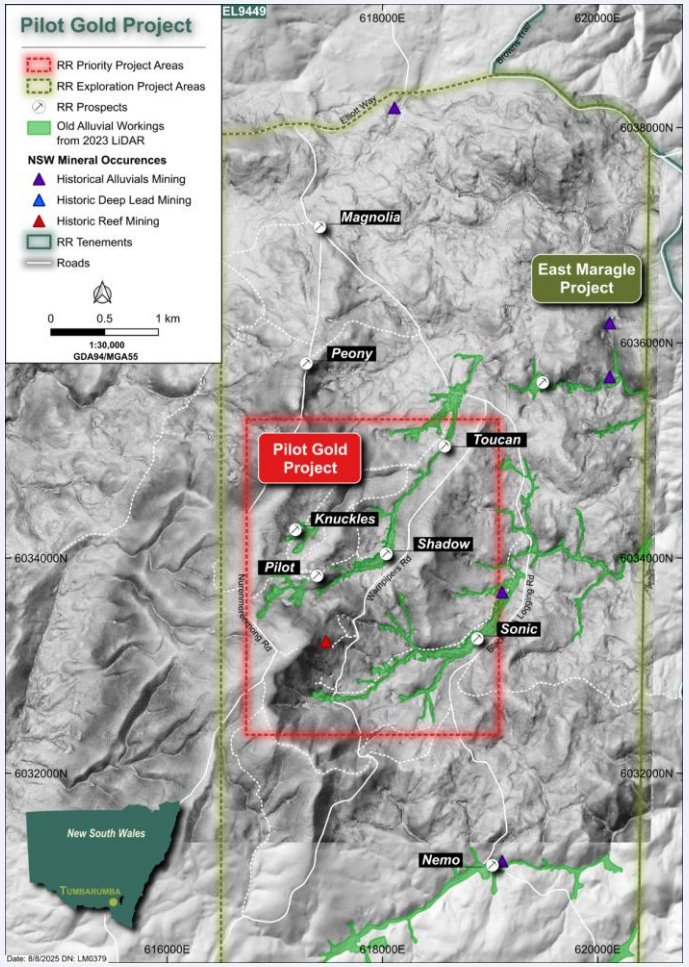
LiDAR IDENTIFIES EXTENT OF HISTORIC WORKINGS

Unveiling what desktop studies missed

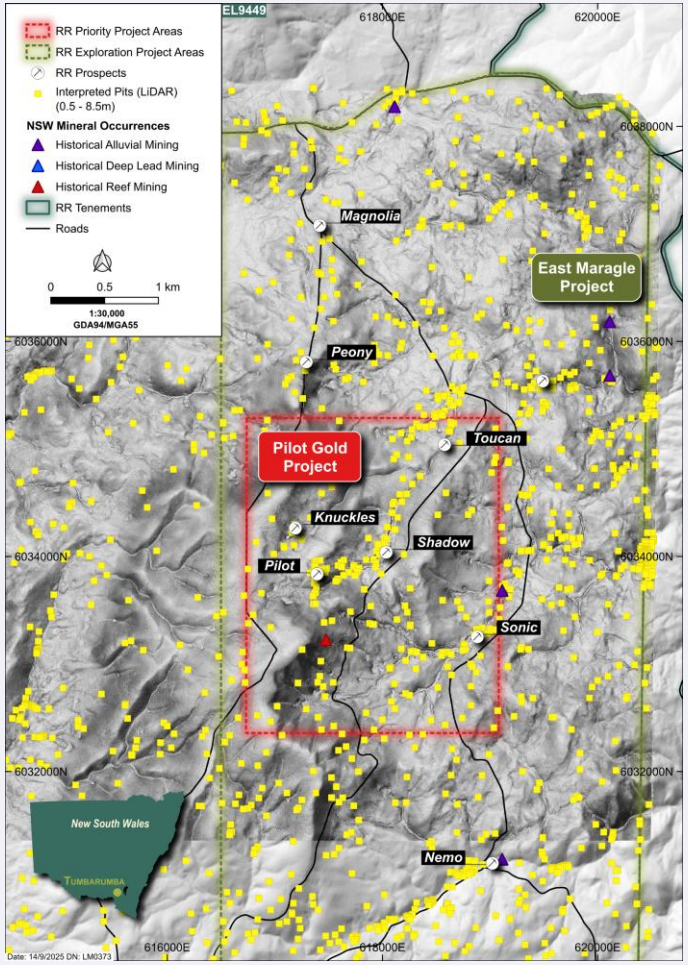
2023 – Regional LiDAR survey unlocks **extensive unrecorded historical workings** over **52km strike length**



2024 – Interpretation of LiDAR discovers **extensive alluvial workings** and **untapped region** with **no modern exploration drilling**



2025 – LiDAR identifies **>1,000 historical workings**[1] in Pilot and surrounding area with continued confirmation from field reconnaissance



1 Refer to Company Prospectus dated 19 September 2025

Portfolio of Projects and Exploration Prospects

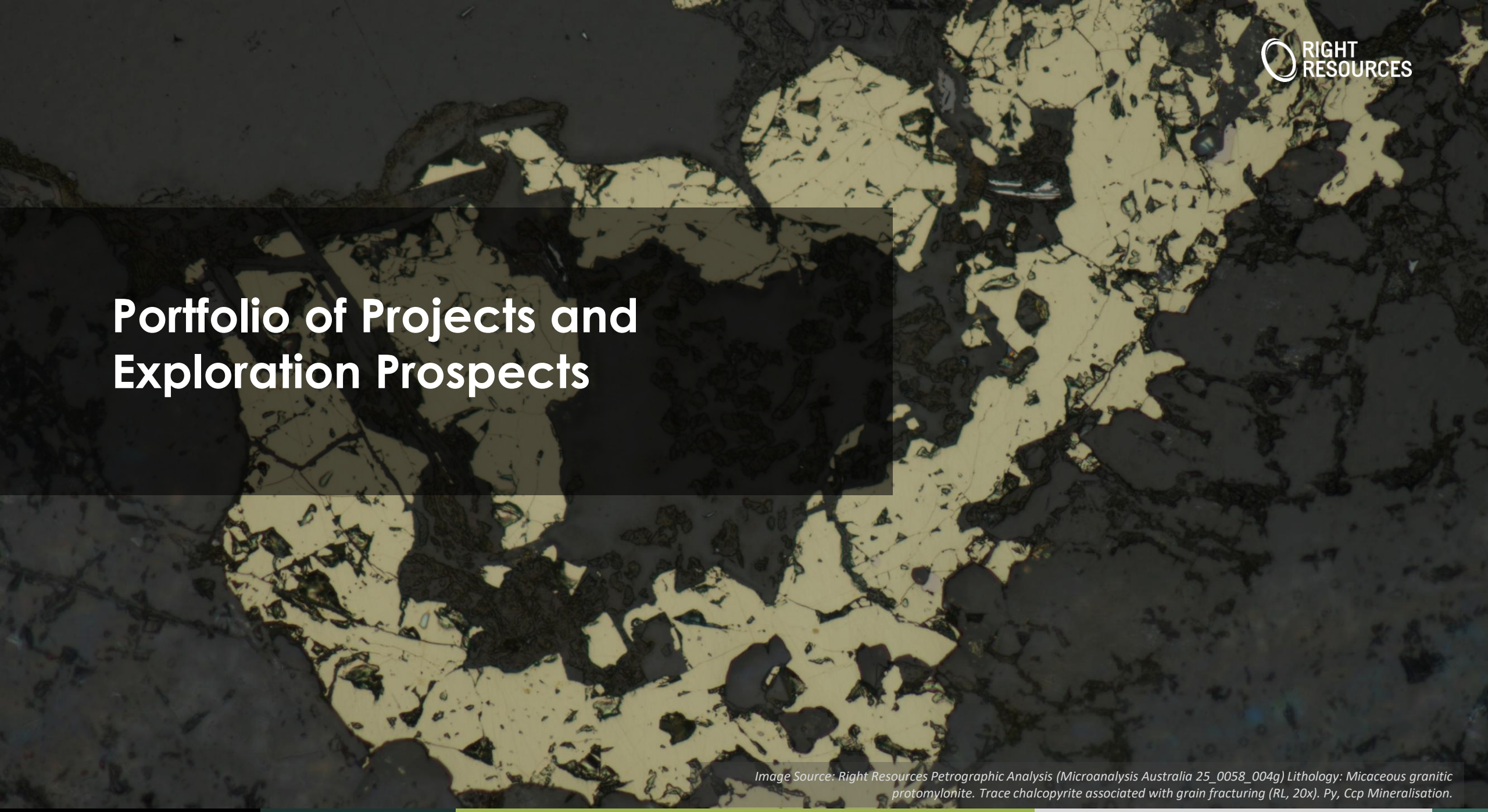


Image Source: Right Resources Petrographic Analysis (Microanalysis Australia 25_0058_004g) Lithology: Micaceous granitic protomylonite. Trace chalcopyrite associated with grain fracturing (RL, 20x). Py, Ccp Mineralisation.

PILOT PROJECT HISTORY

Exceptional historic grades from underground workings

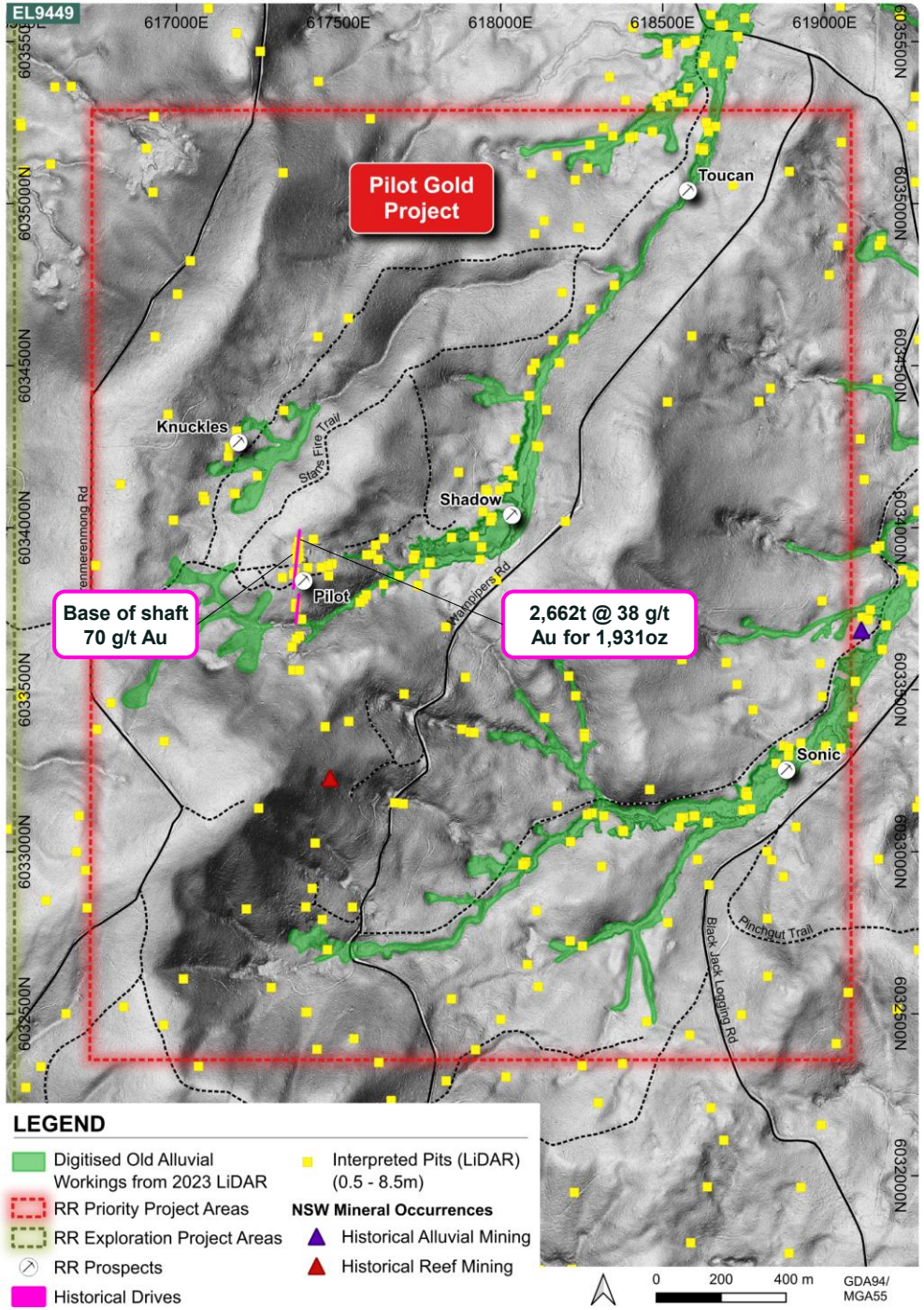
- Historical mining at Pilot and region 1876 to 1932 extracted **2,662t @ 38 g/t Au for 1,831oz**, ceasing due to heavy expenses and inadequate machinery to carry out the work (1884)[1]
- **No drillholes** testing the opportunity
- LiDAR evaluation locates **multiple deep shafts** (up to 60m) in Pilot and Shadow areas, **improving drill targeting**



Historical adit drive at **Pilot Project**



Historical shaft at **Pilot Project**



1 Refer to Company Prospectus dated 19 September 2025

PILOT PROJECT

Low risk starter project targeting high-grade stockwork system

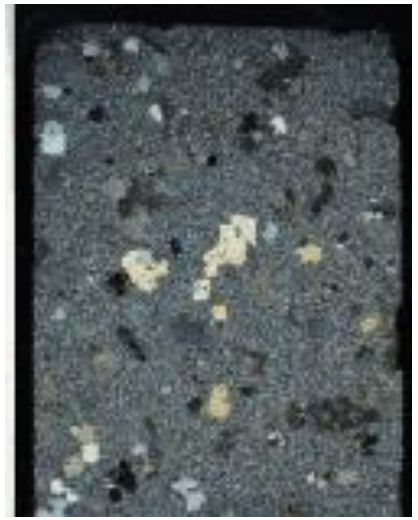
- **2.4 x 2.9 km** project area reflecting a **porphyry** and **stockwork system** confirmed by surface mapping, geochemistry and petrology
- All stockwork that has been sampled is mineralised, with rock chip sample assays returning grades up to **56.6 g/t Au**[1]
- Steeply dipping north-south striking **stockwork system** in proximity to Gilmore Fault Zone



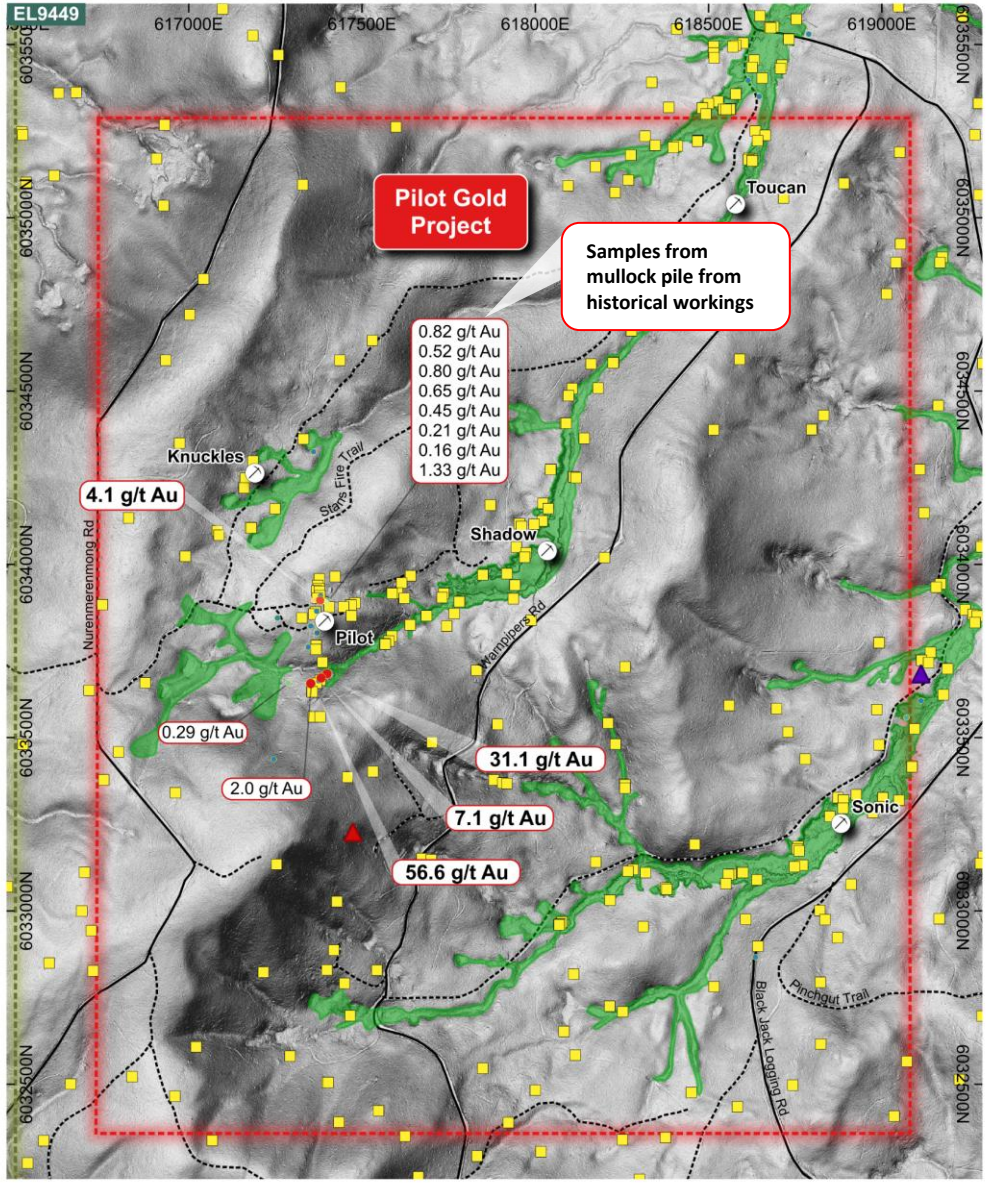
Stockwork in granite **56.6 g/t Au** at surface



Porphyry at **Pilot Project**



Petrology analysis: Porphyritic rhyolite (ID RR2409PET005)



1 Refer to Company Prospectus dated 19 September 2025

SIGNIFICANT GEOPHYSICS CONDUCTORS

6km strike length of conductors using Mobile MT survey

- MT survey flown in May 2025, confirming >**1 km depth extent** at Pilot Project
- Further conductors identified at Magnolia, Peony and Knuckles prospects **validating earlier surface geochemistry results**
- Major **new conductors** identified north and south of Pilot (LiDAR Pits) **unexplored by the Company**[1]

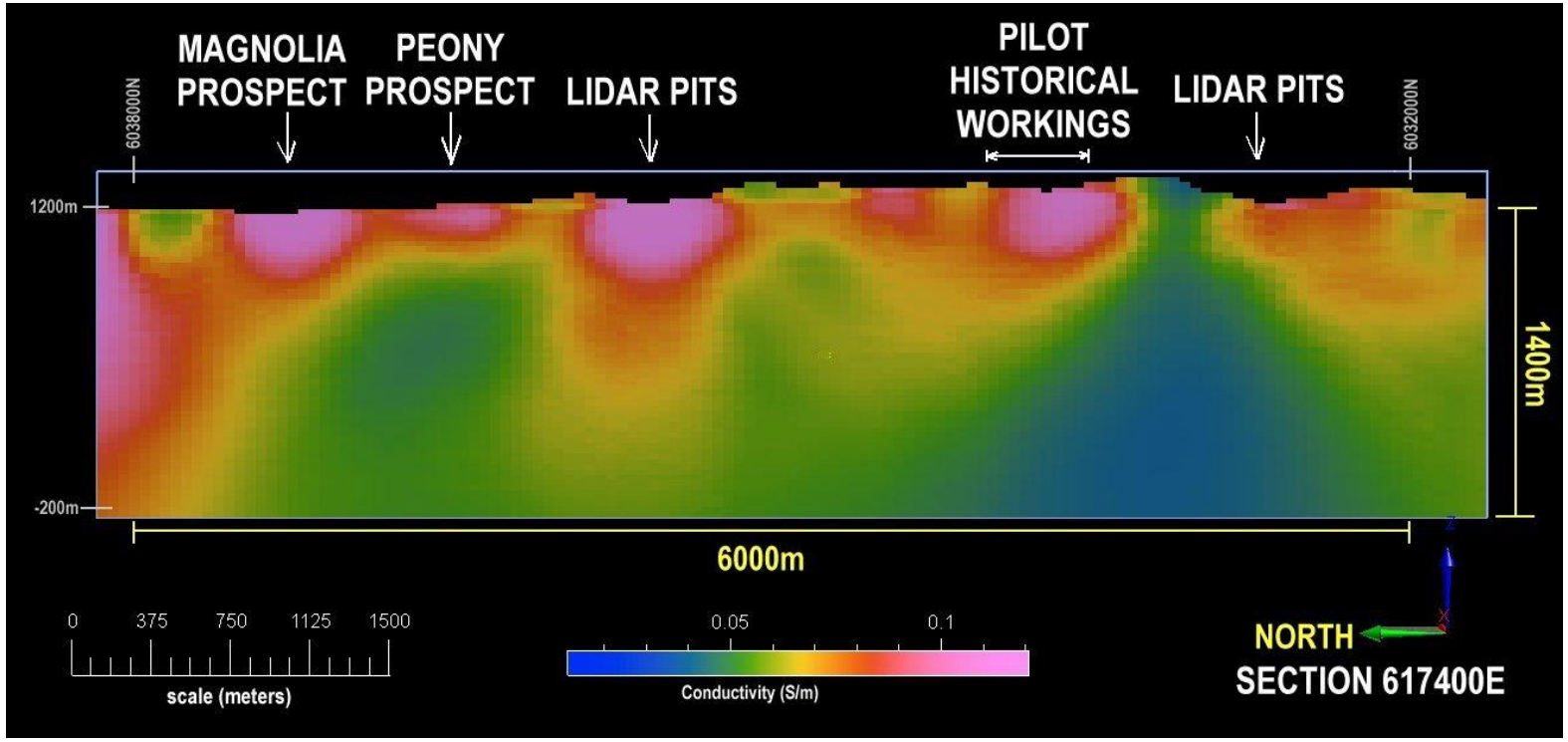


Figure: MT conductivity section through the Pilot area

1 Refer to Company Prospectus dated 19 September 2025

PHASE 1 DRILLING PROGRAM

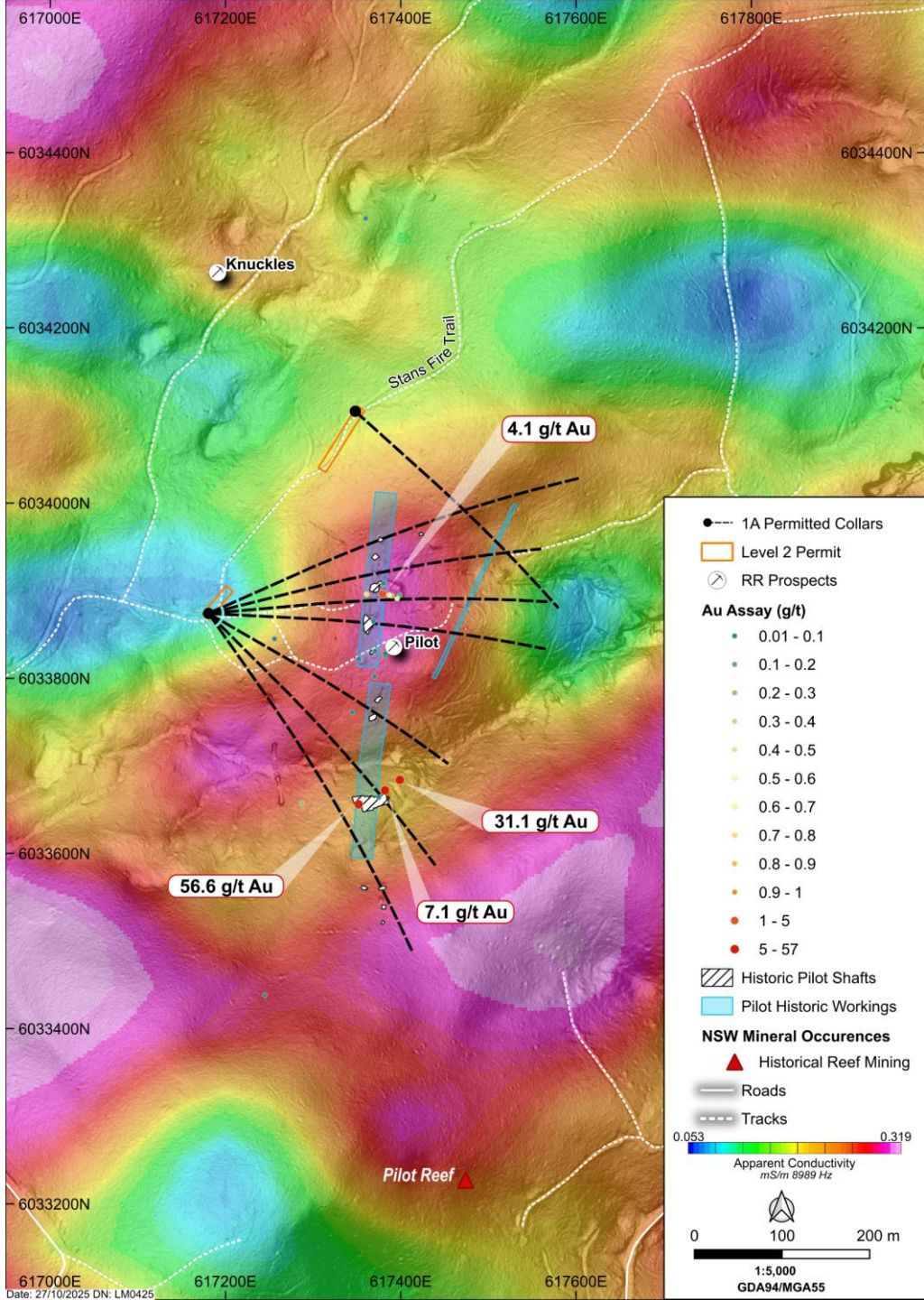
Exploration focussed on achieving results

Pilot

Bullseye

Storm

- **Drilling permits in place** for maiden drilling program (up to 4,800m diamond up to 700m downhole length)[1], planned to commence **Q4 2025**
- Diamond drilling provides maximum ability to control orientation of hole path
- Designed to test **known high-grade system**, based on historical workings, LiDAR interpretation, surface sampling, **significant conductors**[2] from MT survey and geophysical anomalies



1 Indicative drilling meters based on the maximum subscription under the IPO. Subject to further amendments from optimization program, including as to frequency and nature of drilling.

2 Refer to Company Prospectus dated 19 September 2025

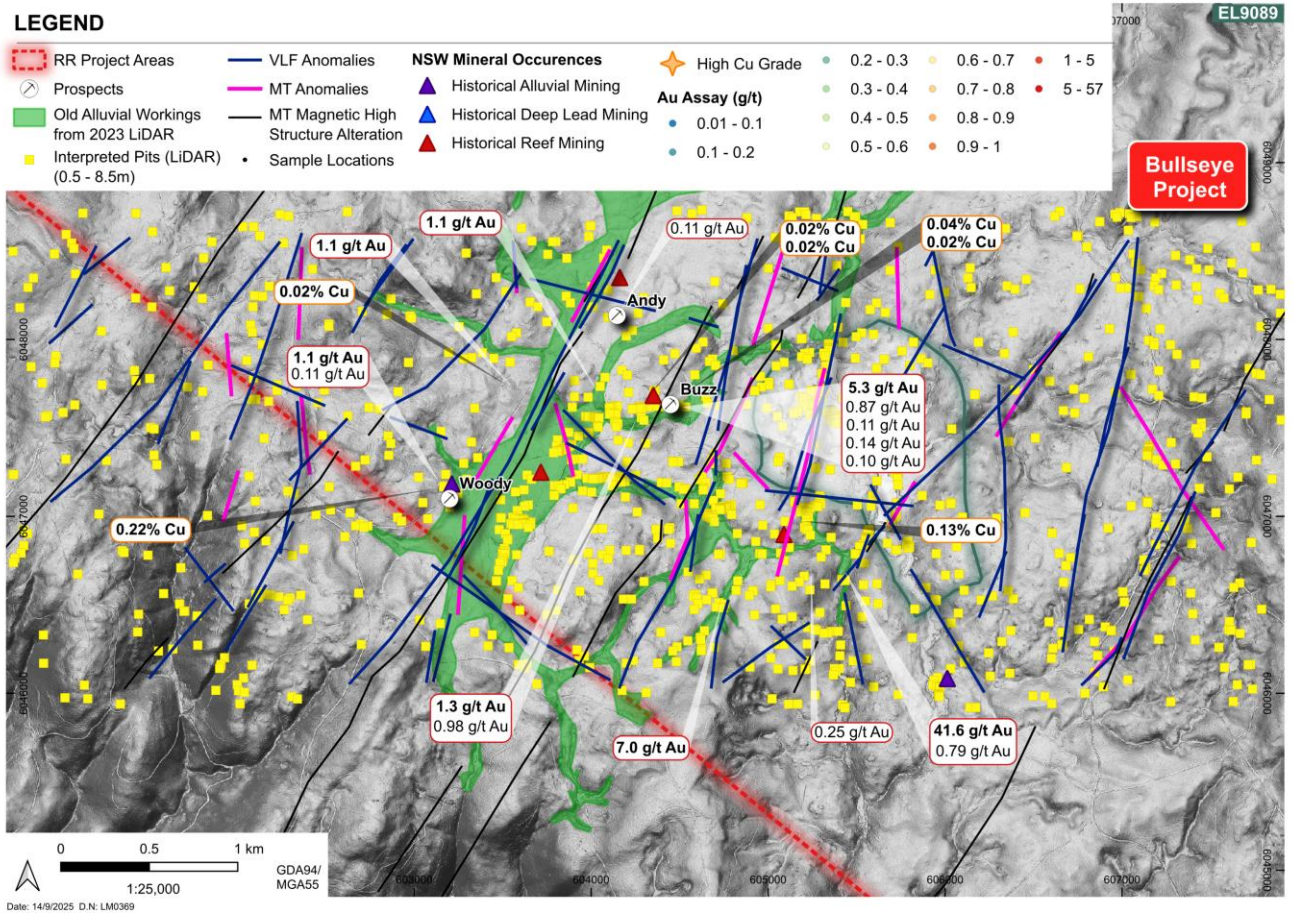
BULLSEYE PROJECT

Potential for large Au/Cu system

- **8.5 x 7 km** Au/Cu system with high grade veins
- Historical workings and Company sampling identifies 3 initial prospects (Woody, Buzz, and Andy)
- Rock chip sample assays returning up to **41.6 g/t Au** and up to **0.2% Cu**[1]
- LiDAR interpretation identifies **800 historical workings**
- Geophysics identifies **multiple gold and copper targets** from **10 anomalies**[1]



Chalcopyrite (ore zone) in quartz comb textures, at **Woody prospect**



1 Refer to Company Prospectus dated 19 September 2025

STORM PROJECT

Potential for large Au/Cu system

- **10.2 x 6.1 km** project area with potential for **large gold system**
- 8 prospects identified (Squall, Rainstorm, Edam, Storm Break, Hail, Thunder, Lightning and Snowstorm)
- Rock chip sample assays returning up to **1.1 g/t Au**[1]
- Geophysics identifies **multiple gold targets** from **26 anomalies**



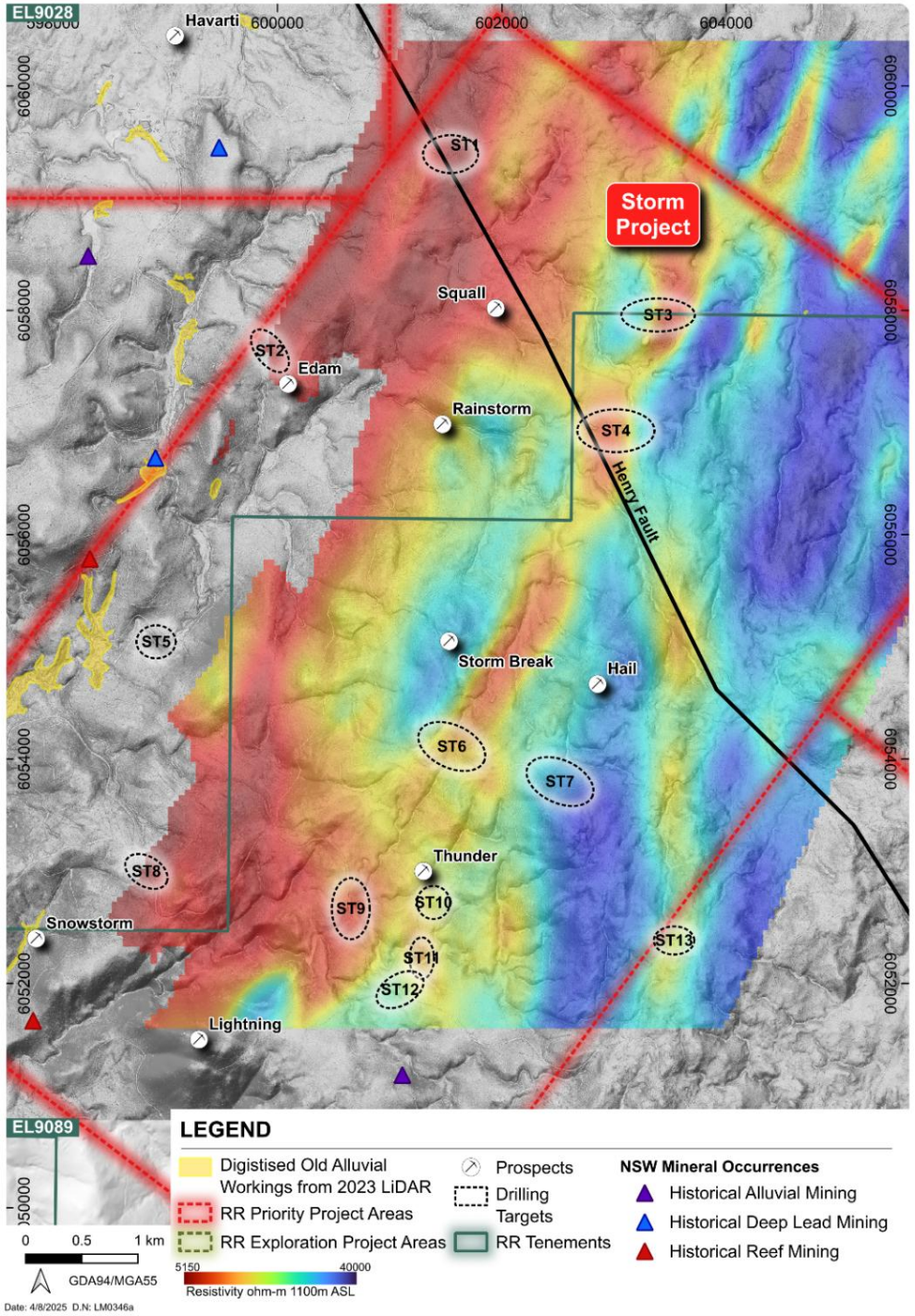
Phyllic alteration in sacharoidal quartz with fgr pyrite spotting 1.1 g/t Au **Storm Break** prospect



Hematite after sulphide gossanous quartz outcrop at **Squall** prospect



Petrographic analysis. Micaceous granitic protomylonite (ID RR2407PET003)



1 Refer to Company Prospectus dated 19 September 2025

PREMIUM AUSTRALIAN GOLD-COPPER OPPORTUNITY

Right commodity, in the Right jurisdiction at the Right time

District Scale Discovery Potential

- **Tier-1 province**, with 90km strike along the **Gilmore Fault Zone**
- **First on ground**, no modern exploration
- **Drill ready** at Pilot Project, high-grade near surface up to **56.6 g/t Au**
- **Three gold-copper systems** identified, coincident with **substantial historic workings** and **geophysical conductors**

Clear Pathway to Value

- **Experienced team**
- **Near-term highly prospective targets** – Pilot and Bullseye Projects
- **Maiden drill program** to test high-grade potential to commence in Q4 2025

RIGHT RESOURCES

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41 – 47 Colin Street
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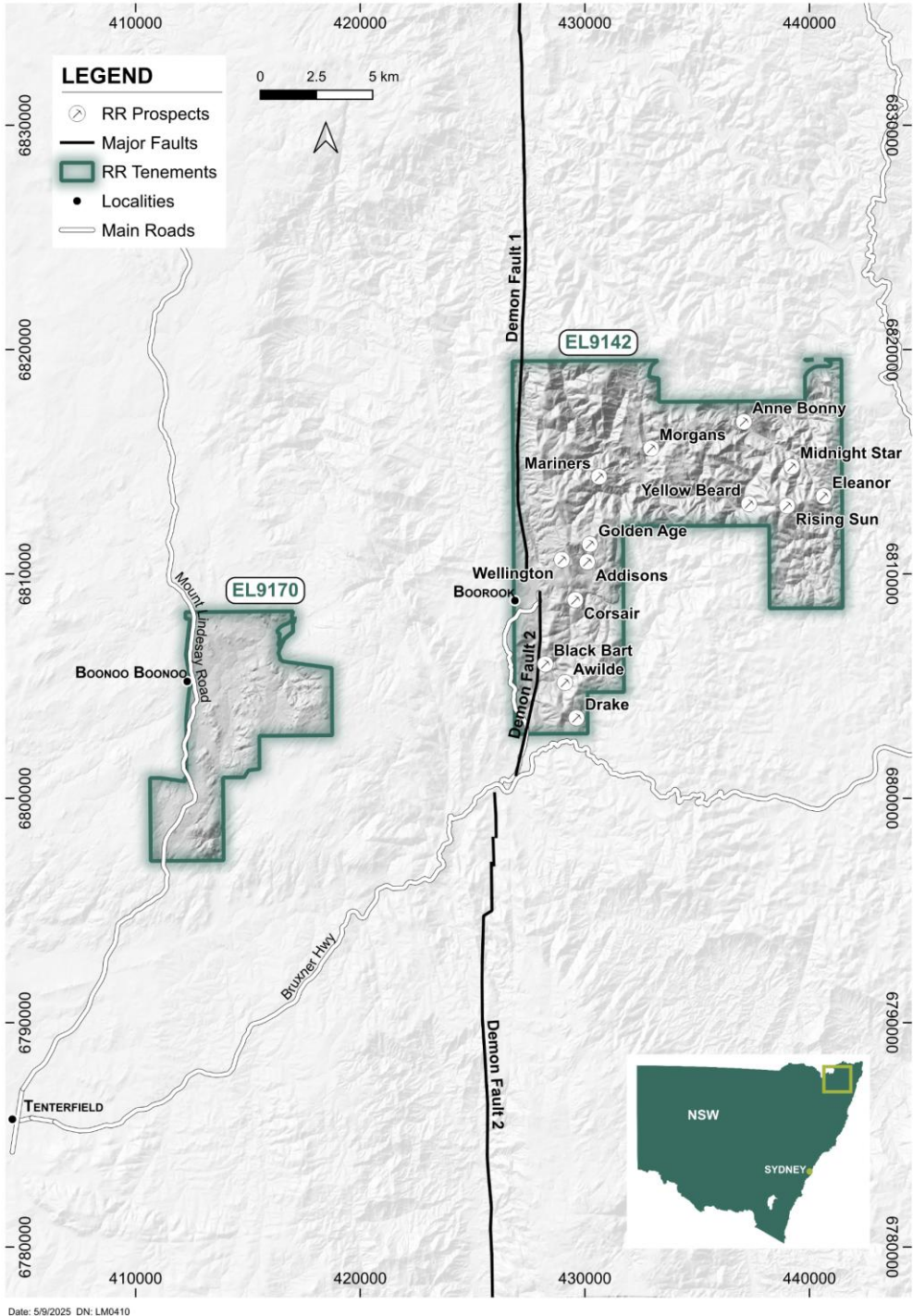
RIGHT RESOURCES LTD
ABN 81 649 632 744

info@rightresources.com.au
www.rightresources.com.au

APPENDIX 1: NEW ENGLAND REGION

Exploration upside potential in northern NSW

- Prospective for high-grade lode and low-grade stockwork epithermal and intrusion related gold and silver
- Long history of **gold, silver** and **copper** mining starting in 1853
- **14 prospects** defined from historical data, with planned low-impact exploration (mapping, sampling, geophysical surveys) through 2026 to better define anomalies and classify deposit types
- Historic drilling with significant results[1]:
  - GP1 4m at **0.3g/t Au** from 6m
  - B002 15m at **22.1 g/t Au** and **23.1 g/t Ag** from 56m
  - B003 13m at **3.53 g/t Au** from 28m including 1m at **42.3 g/t Au** from 30m



1 Refer to Company Prospectus dated 19 September 2025

APPENDIX 2: NSW M&A TRANSACTION

Mining transactions in NSW since 2023

#	Target	Commodity	Acquirer	Date	Value (A$bn)	Notes
1	CSA	Cu	Metals Acquisition	16-Jun-23	1.65	*n/a*
2	Rasp Mine	Ag-Pb-Zn	Coolabah (BHM)	17-Sep-24	*nmf*	$1 acquisition price. Not material
3	S32 Illawarra Coal	C	GEAR / M Resources	29-Aug-24	2.43	Converted at spot FX
4	Northparkes (80%)	Cu-Au-Ag	Evolution	18-Dec-23	0.60	*n/a*
5	Newcrest (Cadia)	Au-Cu-Mo	Newmont	6-Nov-23	11.34	Value of Cadia (P727) and FX (p211)
6	Platina	Sc	Rio Tinto	28-Apr-23	0.02	Converted at spot FX
	Total				**16.0**	

[1] Source: https://metalsacquisition.com/investor-relations/news/news-details/2023/Metals-Acquisition-Limited-Closes-Purchase-of-the-CSA-Copper-Mine/default.aspx
[2] Source: https://www.listcorp.com/asx/bhm/broken-hill-mines-limited/news/cbh-to-acquire-the-operating-rasp-ag-pb-zn-mine-pinnacles-jv-3085429.html
[3] Source: https://www.south32.net/docs/default-source/exchange-releases/illawarra-metallurgical-coal-sale-unconditional-0xbfffca83e023bbf8.pdf?sfvrsn=d99e0a0b_0#:~:text=The%20upfront%20cash%20consideration%20will,5:%20US$180/t.
[4] Source: https://minedocs.com/25/Evolution-Mining-Successful-Completion-of-Acquisition-of-80-Interest-in-Northparkes-PR-12182023.pdf
[5] Source: https://announcements.asx.com.au/asxpdf/20230908/pdf/05tp3xg5zp08g0.pdf
[6] Source: https://www.riotinto.com/en/news/releases/2023/rio-tinto-acquires-high-grade-scandium-project-in-australia

APPENDIX 3: APPROVALS OVERVIEW

- Significant areas of **widespread logging operations** by FCNSW, with **extensive bushfire damage** and restoration efforts
- Strong **community engagement** focus
- Management and advisors have significant **experience in greenfield mining approvals**, instrumental in delivering most recent approval in Victoria



Widespread logging operations by FCNSW at Projects

	Tenement ID	Tenement Name	Expiry Date	RTN Completed
Tumbarumba	EL9028	Laurel Hill	18-Jan-31	✓
	EL9029	Burra Creek	18-Jan-31	✓
	EL9089	Quartzville	15-Mar-27	✓
	EL9449	Maragle	10-Aug-31	✓
	EL9712	Gilmore	29-Oct-30	✓
	EL9770	Green Hills	17-Apr-31	*Underway*
New England	EL9142	Boorook	30-Apr-27	N/A
	EL9170	Boonoo Boonoo	4-May-27	N/A

