Announcement Summary

Entity name

JINDALEE LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 03, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
JLLAV	CONVERTIBLE NOTES	1,298,230	Repayment or redemption of +convertible debt security without conversion	03/11/2025

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

JINDALEE LITHIUM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	52064121133

1.3 ASX issuer code

JLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

JLLAV : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,298,230

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

3/11/2025

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Consideration amount per +security paid by the entity for the cessation

AUD 1.050000000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLL : ORDINARY FULLY PAID	97,460,294
JLLOA : OPTION EXPIRING 30-JUN-2027	5,149,337

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLLAR : OPTION EXPIRING 27-FEB-2027 EX $1.50	1,500,000
JLLAS : OPTION EXPIRING 27-FEB-2027 EX $2.50	1,500,000
JLLAD : OPTION EXPIRING 30-NOV-2028 EX $0.825	1,832,726
JLLAC : PERFORMANCE RIGHTS	250,000
JLLAB : OPTION EXPIRING 31-DEC-2026 EX $0.60	250,000
JLLAG : OPTION EXPIRING 10-JUL-2026 EX $3.50	200,000
JLLAA : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,026
JLLAW : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,027
JLLAQ : OPTION EXPIRING 20-OCT-2026 EX $2.10	500,000
JLLAO : OPTION EXPIRING 25-JAN-2026 EX $5.00	125,000
JLLAX : OPTION EXPIRING 31-DEC-2027 EX $0.60	3,500,000
JLLAY : OPTION EXPIRING 31-DEC-2027 EX $1.00	1,500,000
JLLAZ : OPTION EXPIRING 31-DEC-2028 EX $1.50	1,500,000

JLLAV : CONVERTIBLE NOTES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.