Results of General Meeting

Verity Resources Limited (ASX: VRL, FSE: 48B0) (**Verity** or **the Company**) held its General Meeting of Shareholders of the Company today, 7 November 2025 at 832 High Street, Kew East, Victoria 3102.

In accordance with the ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001, details of proxies and poll votes cast for each resolution are attached.

This announcement has been authorised for release by the Company Secretary of Verity Resources Limited.

For further information, please contact:

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About Verity Resources

Verity Resources owns 100% of the Monument Gold project located near Laverton in Western Australia. This project currently has a JORC-compliant (2012) Inferred resource of 3.257 Mt @ 1.4 g/t for 154,000 ounces Au. (inferred resources calculated by CSA Global in 2021 to JORC 2012 compliance using a 0.5 g/t cut-off grade; see 2 August 2021 ASX announcement "Mineral Resources Estimate declared for Monument Gold Project "for further information).

Verity Resources also holds a supply critical metals portfolio via a joint venture that includes rare earth elements, lithium, gold, base and precious metals in Brazil, including licences in the "Lithium Valley" and Poços de Caldas in the state of Minas Gerais, globally known as prolific lithium and rare earth elements districts respectively. The Company also owns 70% of the Pimenta Project, a potential large-scale REE project in eastern Minas Gerais.

Verity Resources also holds 100% of large critical metals projects in the Limpopo Mobile Belt in Botswana, a district known for hosting major nickel and copper-producing operations. The Company's Botswana portfolio contains three flagship projects where high-grade Cu-Ag (Airstrip and Dibete) and a Maiden JORC Inferred Resource (Maibele North) have been discovered. Maibele North currently hosts a JORC (2012) inferred resource of 2.4Mt @ 0.72% Ni and 0.21% Cu + PGE's + Co + Au and is located within 50km of the Selebi mine recently acquired by NASDAQ-listed NexMetals Mining Corp. (NASDAQ:NEXM).

VERITY RESOURCES LIMITED

GENERAL MEETING

Friday, 7 November 2025

Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on a poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Carried/Not Carried
1 - RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES	Ordinary	19,819,142 98.05%	355,166 1.76%	39,276 0.19%	2,009,029	19,858,418 98.24%	355,166 1.76%	2,009,029	Carried
2 - RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES	Ordinary	19,819,142 98.05%	355,167 1.76%	39,276 0.19%	2,009,029	19,858,418 98.24%	355,167 1.76%	2,009,029	Carried
3 - APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES TO UNRELATED PLACEMENT PARTICIPANTS	Ordinary	19,819,142 98.05%	355,166 1.76%	39,276 0%	2,009,029	19,858,418 98.24%	355,166 1.76%	2,009,029	Carried
4 - APPROVAL TO ISSUE PLACEMENT OPTIONS TO UNRELATED PLACEMENT PARTICIPANTS	Ordinary	19,319,142 98.58%	855,166 4.23%	39,276 0.19%	2,009,029	19,358,418 98.77%	855,166 1.23%	2,009,029	Carried
5 - APPROVAL TO ISSUE LEAD MANAGER OPTIONS	Ordinary	36,630,071 89.00%	2,486,241 6.04%	2,039,276 4.96%	9,029	38,669,347 93.96%	2,486,241 6.04%	9,029	Carried
6 - APPROVAL OF DIRECTOR PARTICIPATION IN THE PLACEMENT – PATRICK VOLPE	Ordinary	23,197,752 89.79%	598,923 2.32%	2,039,276 7.89%	15,328,666	25,237,028 97.68%	598,923 2.32%	15,328,666	Carried
7 - APPROVAL OF DIRECTOR PARTICIPATION IN THE PLACEMENT – PAUL DICKSON	Ordinary	33,717,181 91.98%	898,923 2.45%	2,039,276 5.56%	4,509,237	35,756,457 97.54%	898,923 2.46%	4,509,237	Carried
8 - APPROVAL TO ISSUE SECURITIES UNDER INCENTIVE PLAN	Ordinary	20,553,142 88.07%	2,743,741 11.76%	39,276 0.17%	17,828,458	20,592,418 88.24%	2,743,741 11.76%	17,828,458	Carried
9 - APPROVAL TO ISSUE INCENTIVE OPTIONS TO RELATED PARTY – PATRICK VOLPE	Ordinary	20,311,434 87.06%	2,978,998 12.77%	39,276 0.17%	17,834,909	20,350,710 87.23%	2,978,998 12.77%	17,834,909	Carried
10 - APPROVAL TO ISSUE INCENTIVE OPTIONS TO RELATED PARTY – ELVIS MOSWEU	Ordinary	20,311,434 87.06%	2,978,998 12.77%	39,276 0.17%	17,834,909	20,350,710 87.23%	2,978,998 12.77%	17,834,909	Carried
11 - APPROVAL TO ISSUE INCENTIVE OPTIONS TO RELATED PARTY – PAUL DICKSON	Ordinary	18,061,434 85.68%	2,978,998 14.13%	39,276 0.19%	20,084,909	18,100,710 85.87%	2,978,998 14.13%	20,084,909	Carried
12 - ISSUE OF INCENTIVE OPTIONS TO RELATED PARTY – CAP HOLDINGS PTY LTD AS TRUSTEE FOR THE CAP TRUST	Ordinary	20,311,642 87.04%	2,985,241 12.79%	39,276 0.17%	17,828,458	20,350,918 87.21%	2,985,241 12.79%	17,828,458	Carried
13 - APPROVAL TO ISSUE SHARES TO RELATED PARTY – PAUL DICKSON	Ordinary	33,381,071 91.69%	2,985,241 8.20%	39,276 0.11%	4,759,029	33,420,347 91.80%	2,985,241 8.20%	4,759,029	Carried
14 - AMENDMENT TO CONSTITUTION	Special	39,667,389 98.29%	598,923 1.48%	89,276 0.22%	809,029	39,756,665 98.51%	598,923 1.49%	809,029	Carried