

ReNerve

ASX:RNV

Transforming Nerve Repair Through Science

ReNerve Quarterly Webinar presentation | November 2025

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ReNerve Ltd ABN 23 614 848 216

Executive Summary



Development of Novel Nerve Repair & Regeneration Products

ReNerve is developing a comprehensive portfolio of products for the nerve repair and regeneration markets and related surgical procedures, with clearly defined commercial demand.



Expanding Product Portfolio

4 product ranges expected on or near market with a developing portfolio of research and development products.



Strong Sales & Distribution Presence

ReNerve has established logistics, warehouse and invoicing infrastructure with a strong focus on building a sales distribution network for all products in the US.



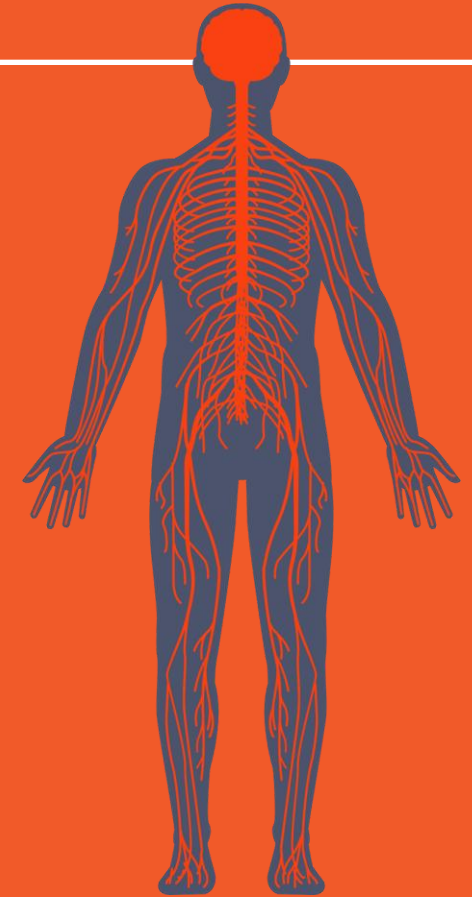
Global Expansion & Commercialisation

Successful ongoing expansion within the first year of ASX listing into Ex-US markets in Asia, India, The Middle East, and The Americas.



Clinical & Professional Validation

Improved patient outcomes for post-surgical measures of pain and surgery satisfaction, as well as proven ease of use for surgeons.



Quarter Highlights

ReNerve^{LTD}



Launch of Empliq Product Range



Launched Dermal and 3 Amniotic Tissue Product Ranges

- Achieved first dermal sale
- Achieved first sale of the amniotic tissue
- Targeting same surgeons and procedures as the nerve product range
- There to accelerate sales growth



Revenue up 38% qtr on qtr

- Sales up 38% to corresponding qtr - Growing year on year
- Launch of two new product ranges
- Closing cash of \$3.27M



21 US distributors in place

- Small team in the US as we build our US presence now with multiple product lines in market
- Supporting the 21 distributors
- ReNerve team to 'hold the hands' of distributors for new products and initial sales

Company Portfolio

ReNerve^{LTD}

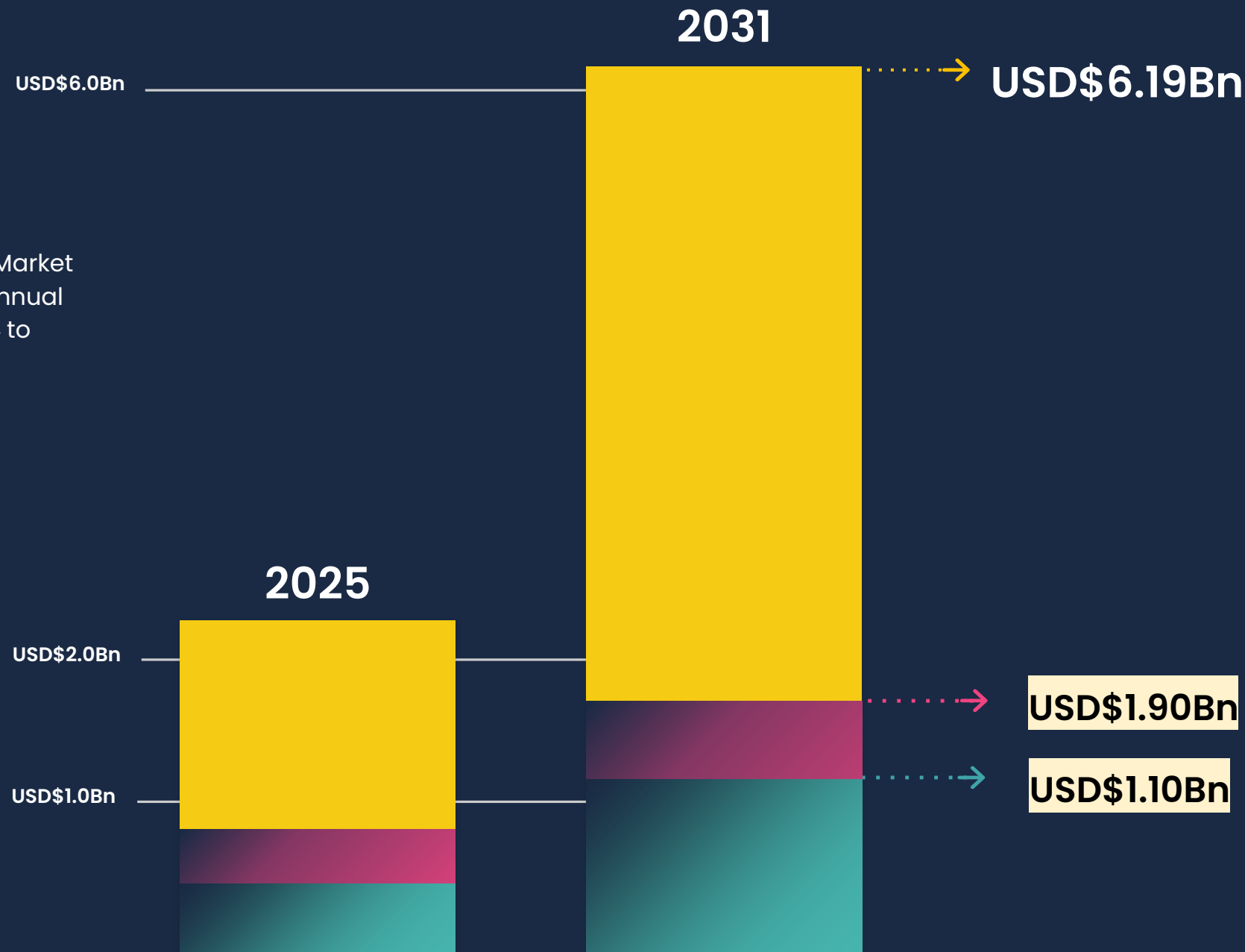


Target Market

The Global Nerve Repair Biomaterials Market is projected to grow at a compound annual growth rate (CAGR) of 17.8% from 2024 to 2031 to USD\$6.19Bn.

Our Target Markets

-  Global Nerve Repair Biomaterial Market
-  Dermal and Amniotic Tissue Surgical Applications (Trauma, plastic surgery)
-  Dermal and Amniotic Tissue Orthopedics (Tendon and Ligament)



ReNerve's Nerve Opportunity

ReNerve^{LTD}

ReNerve Nerve Cuff



ReNerve Nerve Conduit



ReNerve Nerve Guide Matrix



ReNerve Bionic Nerve



Product	Used on damaged or transected nerves with no gaps or gap closure	Improved Nerve Cuff developed from scCO2 tissue, offering better product profile	An 'off-the-shelf', ready to use nerve graft replacement with internal guidance infrastructure	An 'off-the-shelf', continuous nerve replacement, in a ready to use nerve structure
Procedure Use	- End to end suturing covered with a wrap/cuff - Protective cuff for grafts	Protecting injured nerve repairs	Replaces damaged nerve section instead of using donor or harvested tissue	The Bionic Nerve is a nerve guide matrix with ionic polymers designed to replace injured and damaged nerves for lengths from 1cm to 20cm
Application	- Trauma - Breast reconstruction - Orthopaedics - Oral & maxillofacial surgery	- Trauma - Breast reconstruction - Orthopaedics - Foot and ankle	- Trauma - Breast reconstruction - Orthopaedics - Hand & wrist	- Trauma - Craniotomy - Spinal cord injury - Spinal cord surgery
Benefit	- Bio-absorbed removing need for additional surgery - Pliable and conforms	- Improved product profile to Nerve Cuff - Stronger patient reimbursement	- Can be cut to ideal length - Off-the-shelf, reducing logistics issues - Simple to use and cost effective	Enable production of nerves of bespoke dimension
FDA Status	Approved	Targeting market release end '25/H1 '26	Targeting H2 CY27 filing	Targeting Q4 CY28 filing
TAM (USD)	2024: \$314m 2030: \$975m	2024: \$1015m 2030: \$3219m	2024: \$635m 2030: \$1991m	2023: >\$400m

ReNerve

01

 Empliq™
Product Range



Empliq Product Portfolio



	Empliq AmnioLite	Empliq AmnioDuo	Empliq Placental	Empliq Dermal
Description	Single-layer amniotic membrane allograft	Double-layer amniotic membrane allograft	Placental allograft including amniotic membrane and chorion	Deep-layer dermal matrix
Clinical Value	Natural barrier to protect wounds from external environment	Thicker barrier for complex wounds Improved handling characteristics	Natural barrier to protect wounds from external environment Additional structural support	Natural scaffold for protection, reinforcement and capillary formation No basement membrane – rapid tissue ingrowth and healing
Applications	DFUs, VLUs, surgical wounds, vulnerable tissue	DFUs, VLUs, pressure injury, surgical wounds		Breast reconstruction, Tendon augmentation, abdominal wall repair, hernia repair

DFU = Diabetic foot ulcer; VLU = Venous leg ulcer

Sales and Marketing Update



US Market Expanded Distribution Channels

Robust Portfolio

- Expanded to 21 distributors across the US
- Full logistics, warehousing and invoicing in place
- Distributors will sell the ReNerve product ranges
- Will add additional products as they come to market

Focus surgical areas Subspecialties

- Hand (upper extremity)
- Breast
- Lower Extremity (M.D. & DPM)
- Plastics Reconstruction
- Head & Neck
- Spine



Ex-US Sales & Marketing

Sales Highlights



Indian submission completed and in final Government review. Market valued at USD\$115M and growth at 18+%*



Working with the local Indian partner to engage with hospitals and surgeons with extensive leads identified



Aiming to expand regional approvals and sales and marketing across Asia



Potential to drive revenue to complement the US business

ReNerve Distribution



India

Progressed to final stage of approval with local pre-approval market engagement underway



Asia

Expanding regional approvals and local distributor appointments



MIDDLE EAST

Approval in Bahrain as the first step in the region.

Strategy

Leveraging US approval and patient data for entry into global markets

- ➔ Targeting meaningful markets such as India and Asia
- ➔ Leveraging off FDA approval and US patient data
- ➔ Will use the US data from the “Align” study for European submission

* Global Nerve Repair Biomaterials Market Research Report (2020 – 2031)

ReNerve

02

NervAlign[®]
Nerve Cuff



Key Features

1

Product

- Protects nerves during recovery post peripheral nerve repair
- Great handling characteristics and absorbed within 6 months

2

Patient Benefit

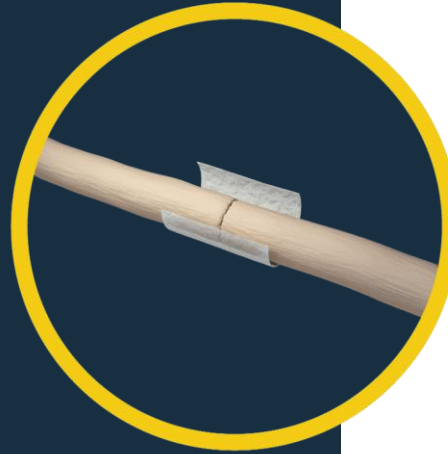
- Bio-absorbed within 6-months.
- Produced using a non-toxic method.
- Terminally sterilised with no residual chemicals.
- Covered under procedural reimbursement rather than individual product reimbursement.
- Promotes vascular
- Semi-translucent

3

Surgeon Benefit

- Requires no change to surgical technique or procedures.
- Available in various sizes and thickness with ability to be trimmed to required shape.
- Is pliable and conforms, semi-translucent and easy to use

Cuff



ReNerve's "Align" Clinical Study

Patient Results

- Definitive clinical study on using NervAlign Nerve Cuff for nerve repair
- 120 patients per cohort
- Comparing standard of care vs treatment with NervAlign Nerve Cuff

Clinical Use

- Hundreds of patients implanted to date
- Received positive feedback from surgeons stating it handles well, is pliable and conforms and has resulted in strong patient outcomes.
- Has been used with attachment methods including sutures, glue, micro clips and 'nothing'.

The “Align” Study

Undertaking a definitive study in nerve repair and surgical neurolysis to show the benefit of protecting the nerve post nerve repair surgery.

Study Design: Two patient cohorts

- Control Group: Standard neurectomy repair
- Test Group: Neurectomy repair with NervAlign™ Nerve Cuff
- Based on the study which showed clear benefit for using the NervAlign™ Nerve Cuff

Key Outcomes:

- Looking for significance in Pain Reduction:
 - Secondary outcomes in patient recovery
 - Product performance in surgery
- Patient follow up around 6 to 9 months

Data presentation

- Aiming to complete recruitment by mid 2026
- Data accumulated along the way
- First 50 patients recruited to date
- Data likely to be published and presented in late 2026/early 2027

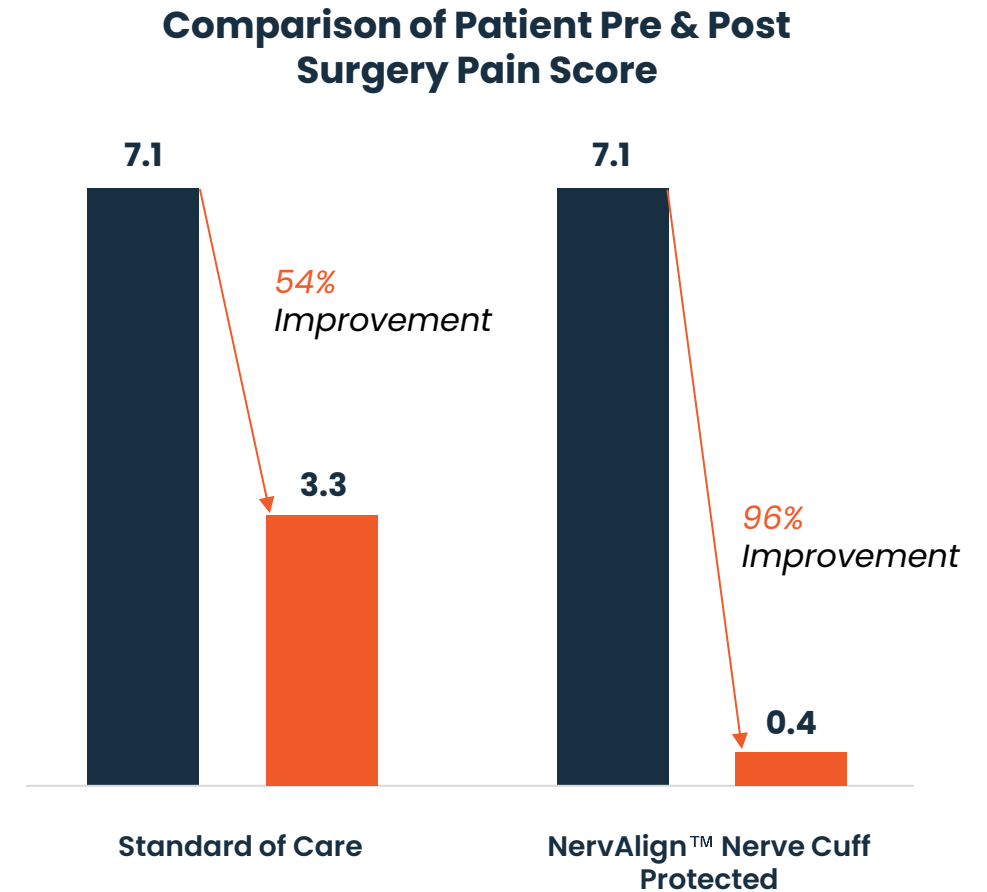


Figure 1. The comparison of pain scores between the two cohorts of patients

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03

NervAlign[®] Conduit Update

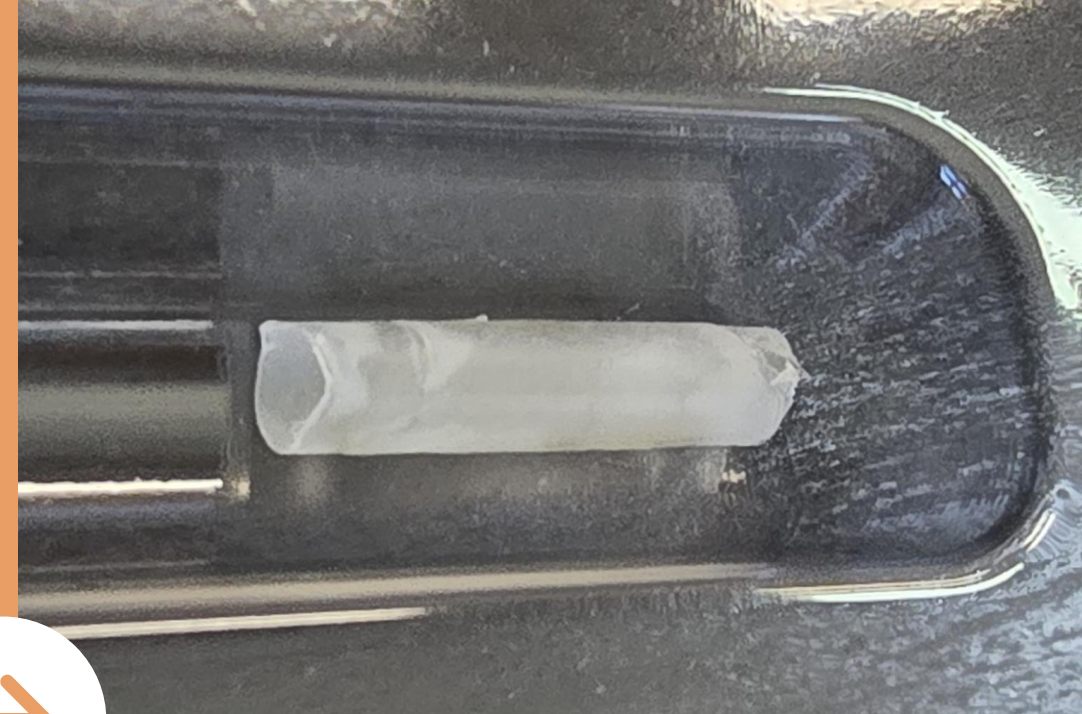
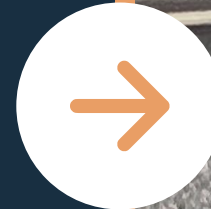


Conduit Update



1 Currently doing scale up manufacturing and validation runs

2 Able to make it commercially – moving to commercial material production

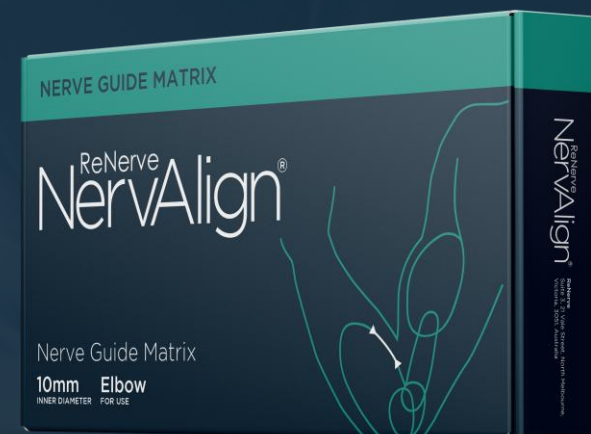


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04

NervAlign®

**Nerve Guide
Matrix (Graft)**



Key Features & Guide Matrix



Product

- The NervAlign® Nerve Guide Matrix is an 'off-the-shelf', ready to use nerve graft replacement with internal infrastructure.
- ReNerve is developing multiple product options:
 - Initial 'wet' prep nerve graft;
 - Longer lengths out to 7cms+ and various diameters
- Entering 3rd of 4 stages of commercial development by late '25/ early CY'26



Current Options

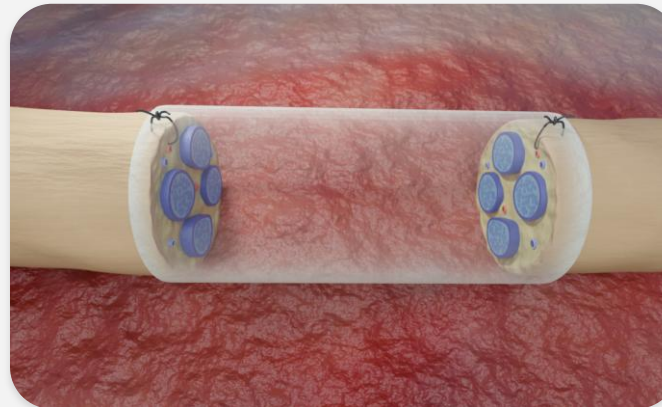
- Harvesting patients own nerves.
- Donor tissue graft.
- Conduits (for smaller repairs).
- High demand need for an alternative



Benefits

ReNerve Nerve Guide Matrix offers many benefits, including:

- Doesn't create secondary surgical site;
- Stored at room temperature, removing storing issues;
- Doesn't go through Wallerian degeneration;
- Ease of use allows for immediate repairs;
- Longer lengths enables surgical revisions;
- More cost effective to existing options; and
- Positive outcomes post-surgery



Near Term Milestones – 2025/2026

1H 2025

27 February 2025
Partnership Signed for Mexico Market

7 March 2025
R&D Tax Incentive Refund Received

11 March 2025
Thailand Approval & First Hong Kong Sale

28 March 2025
Clinical Study Results Presented

10 April 2025
Partnership for Indian Market Announced

29 April 2025
Q3 FY25 Results: Revenue Growth & Clinical Validation

Q4 2025/Q1 2026

NervAlign® Nerve Conduit into Market
(Q4 2025/Q1 2026)

Growing the EmpliQ brand

Initial Clinical Cases for the
Nerve Conduit

Starting GMP manufacturing
(Stage 3) runs of the Nerve Guide
Matrix

NervAlign® Nerve Cuff approval in
India

NervAlign® Nerve Cuff approval in
Taiwan

NervAlign® Nerve Cuff Approvals in
New Countries & Territories

Near Term

Nerve Guide Matrix GMP
production

ReNerve 'Align' Study
data

First clinical cases using
the nerve guide matrix

Expansion of the Nerve
Repair product portfolio

Continued sales growth

NervAlign® Nerve Cuff
filing for European
approval

Investment Highlights



In Market Product

Nerve Cuff transitioned from R&D to commercial sales post FDA market clearance, achieving strong initial product margins.



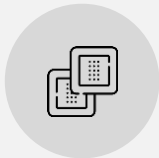
Immediate Market Need

Product offering promotes nerve injury recovery and regrowth leading to faster patient recovery and better outcomes.



Growing Market

Nerve repair biomaterials and related markets are forecasted to grow by >17% pa, estimated to be worth **>US\$6.19Bn by 2031.**



Diverse Product Portfolio

Four product ranges in market by year end, all of which are already developed. Additional products currently under development.



Growing Distribution

Continuing to build sales representation with a targeted-direct sales approach.



Board & Management

Highly accomplished executive team with a proven track record in the development & commercialisation of medical opportunities.

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