MAYFIELD GROUP HOLDINGS

ASX Release



11 November 2025

COMPLETION OF PRIVATE PLACEMENT AND OFFER OF SHARE PURCHASE PLAN

Mayfield Group Holdings Limited (ASX: MYG) is pleased to announce a private placement to a broad range of institutional investors (**Placement**) to raise $30.5 million at an issue price of A$1.90 per share (**Offer Price**).

In addition, Mayfield will invite existing eligible shareholders to participate in a non-underwritten Share Purchase Plan (**SPP**) to raise up to a further A$3m (before costs) at the same price as the Placement.

Proceeds from the Placement and SPP will be used to fund Mayfield's pipeline of potential acquisitions and other initiatives to increase manufacturing capacities and capabilities.

The Offer Price for both the Placement and SPP is $1.90 which represents:

- a 4.5% discount to the last closing price of A$1.99 on 6 November 2025; and
- a 3.3% discount to the 5-day volume weighted average price of A$1.965 up to and including 6 November 2025.

Details of the Placement

The Placement of 16,052,631 shares will raise $30.5 million at an Offer Price of $1.90 per share.

The shares will be issued pursuant to the Company's available placement capacity under ASX Listing Rules 7.1 (6,535,528 shares) and 7.1A (9,517,103 shares). Accordingly, no shareholder approval is required for the Placement. New shares issued under the Placement will rank pari passu with existing Mayfield fully paid ordinary shares

Unified Capital Partners is acting as Lead Manager and Bookrunner to the Placement.

The timetable for the Placement is:

Announcement of Placement	11 November 2025
Trading halt ends	11 November 2025
Settlement of placement shares	14 November 2025
Issue of placement shares	17 November 2025
Quotation and trading of New Shares on ASX	18 November 2025

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Details of the SPP

The Share Purchase Plan offers existing shareholders the opportunity to acquire up to $30,000 worth of ordinary fully paid shares in Mayfield without incurring any brokerage.

The Directors have determined that the maximum amount to be raised under the SPP is $3 million, being 1,578,947 shares.

Shareholders on the register as at 7PM Sydney time on 10 November 2025 with an address in Australia or New Zealand will be entitled to participate in the SPP.

The SPP provides eligible shareholders with the opportunity to increase their shareholding in Mayfield without incurring brokerage, commissions or other transaction costs. The Offer Price is $1.90.

Participation in the SPP is optional and the right to participate is not transferable.

The timetable for the SPP is:

Record date	7.00pm (Sydney time) on 10 November 2025
Announcement of the SPP	11 November 2025
Date on which offer documents will be made available to investors	17 November 2025
Opening date for acceptances	17 November 2025
Closing date for acceptances	5.00pm (Sydney time) on 28 November 2025
Announcement of SPP results	2 December 2025
Allotment and issue of SPP shares	3 December 2025
Quotation and trading of SPP shares on ASX	4 December 2025
Despatch of shareholder statements	4 December 2025

This announcement is authorised to be released to the ASX by the Chairman of FPC.

Simon Higgins
Chairman
Mayfield Group Holdings Limited
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