

Correction to Notice of Annual General Meeting

Kingston Resources Limited (**ASX: KSN**) ('**Kingston**' or '**The Company**') wishes to correct an error in its Notice of Annual General Meeting ('**Notice**') to be held on Wednesday 26 November 2025 which was published on 28 October 2025 on the ASX Market Announcements Platform.

The table on page 18 of the Notice incorrectly stated the share price as at 7 October 2025 as \$0.016 instead of \$0.16. This error resulted in the 'Funds raised' figures being understated by a factor of 10.

The corrected table is set out below:

Variable "A" ASX Listing Rule 7.1A.2		Potential Dilution and Funds Raised		
		\$0.080 50% decrease in issue price	\$0.160 issue price ^(b)	\$0.320 100% increase in issue price
"A" is the number of shares on issue, (a) being 840,040,383 Shares	10% voting dilution^(c)	84,004,038	84,004,038	84,004,038
	Funds raised	\$6,720,323	\$13,440,646	\$26,881,292
"A" is a 50% increase in shares on issue, being 1,260,060,574 Shares	10% voting dilution^(c)	126,006,057	126,006,057	126,006,057
	Funds raised	\$10,080,485	\$20,160,969	\$40,321,938
"A" is a 100% increase in shares on issue, being 1,680,080,766 Shares	10% voting dilution^(c)	168,008,076	168,008,076	168,008,076
	Funds raised	\$13,440,646	\$26,881,292	\$53,762,584

Notes:

- (a) Based on the total number of fully paid ordinary Shares on issue as at 7 October 2025.
- (b) Based on the closing price of the Company's Shares on ASX as at 7 October 2025.
- (c) The table assumes that the Company issues the maximum number of ordinary Shares available to be issued under Listing Rule 7.1A.
- (d) The table does not show an example of dilution that may be caused to a particular Shareholder by reason of issues of equity securities under Listing Rule 7.1A based on that Shareholder's holding at the date of this Explanatory Statement.
- (e) The table shows the effect of an issue of equity securities under Listing Rule 7.1A only, not under the Company's 15% placement capacity under Listing Rule 7.1.



The Company confirms that this correction does not impact any other part of the Notice of Meeting or the resolutions proposed therein.

There are no other changes to the Notice.

This release has been authorised by the Kingston Resources Limited Board.
For all enquiries, please contact Company Secretary, Vinod Manikandan, on +61 2 8021 7492.