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ASX RELEASE

ACQUISITION OF NEW INTERCEPTOR CAPABILITY

Electro Optic Systems Holdings Limited ("EOS" or the "Company") (ASX:EOS) today announces that it has entered into an agreement to acquire the UK-based interceptor business (the "Interceptor") from MARSS Group ("MARSS") for a total initial investment of €5.5 million (approximately A$10 million).

KEY HIGHLIGHTS

- Acquisition of complementary counter-drone capability – emerging advanced technology, seen as highly promising in the future counter-drone product mix
- Easing integrated into EOS' product portfolio for sale to existing and new customers
- Expected 12-24 months of further development before full commercial launch – faster and lower risk than in-house development. Further EOS investment of up to A$10m over next three years, with potential for customer development funding
- Further establishes EOS as the leading counter-drone capability company

BACKGROUND

Interceptor drones are being developed & for use in Ukraine and other conflicts. This emerging advanced technology is seen as a critical future counter-drone tool due to key benefits:

- **Agility** – capable of moving very fast to defeat equally fast moving and agile threats
- **Range** – able to operate at distances up to 5km - beyond the current EOS' Remote Weapon System ("RWS") range
- **Cost** – lower cost compared to traditional rockets and missiles
- **Effectiveness** – more effective than some soft-kill effectors (i.e. jammers less effective)
- **Collateral** – interceptors create low collateral damage (compared to some alternatives)
- **Smart** – Use advanced AI to counteract intelligent targets

THE NEW EOS INTERCEPTOR

Following launch, the system pursues the target with onboard imaging, an infrared seeker and market-leading AI-based guidance. They can be operated fully autonomously if required.

The system is compact and mobile, suited to fixed sites and vehicle deployment, and is designed to integrate with common sensors and command and control systems as part of a layered counter drone solution.

A version of the system can be side-loaded to EOS' RWS.

STRATEGIC RATIONALE

The acquisition is consistent with EOS' stated strategic intent of expanding its counter-drone capability and offers several strategic benefits:

- Interceptor will broaden EOS' counter drone 'effector' portfolio complementing EOS' RWS and High Energy Laser Weapons, offering another defensive layer.
- This important effector has high strategic product potential due to:
  - AI capability to counter 'smart' drones and high-speed ability (up to 290km/h)
  - Low production cost compared to alternative effectors (e.g. rockets and missiles)
  - Ability to be integrated within EOS' RWS
- Additional potential in new markets needing 'low collateral' response (incl civil & domestic).
- Extends EOS software/AI capability and establishes EOS' in the UK (AUKUS partner) market.

THE TRANSACTION

EOS has agreed to acquire all of the Interceptor assets from MARSS and employ the expert team of specialised engineers that created this product to continue its development.

The initial investment of ~$10m will be funded from EOS' existing cash reserves. It is expected that there will be no material impact on near-term financial results.

Completion is expected following receipt of required approvals and satisfaction of customary conditions. EOS will provide further updates in line with its continuous disclosure obligations.



This announcement has been authorised for release to the ASX by the Board of Directors of the Company.

Further information:

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Questions relating to this announcement can be posted on our Investor Hub at the link below:

https://investorhub.eos-aus.com/link/PREz2r

ABOUT ELECTRO OPTIC SYSTEMS

(ASX: EOS)

EOS operates in two divisions

DEFENCE SYSTEMS

Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products include next-generation remote weapon systems, vehicle turrets, high-energy laser weapons (directed energy), as well as fully integrated and modular counter-UAS and C4 systems.

SPACE SYSTEMS

Space Systems specialises in applying EOS-developed optical sensors and effectors to detect, track and characterise objects in space. It includes capabilities in the domain of space control.

FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements.

Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements.

Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement