

ASX RELEASE

20 NOVEMBER 2025

Cleansing Notice

Notice Under Section 708A(5)(e) of the Corporations Act

On 19 November 2025, Celsius Resources Limited (ASX/AIM:CLA) (Celsius or the Company) issued a total of 1,600,000 fully paid ordinary shares at GBP0.005 per share (Shares), pursuant to the Placement announced on 13 November 2025. The shares were issued under the Company's existing placement capacity under 7.1A of the ASX Listing Rules.

The Shares issued under this announcement have been without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (Corporations Act). For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
b) as at the date of this notice the Company has complied with:
    i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    ii) sections 674 and 674A of the Corporations Act; and
c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that is required to be set out in the notice under section 708A(6)(e) of the Act.

This announcement has been authorised by the Board of Directors of Celsius Resources Limited.

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