Announcement Summary

Entity name

WEST WITS MINING LIMITED

Date of this announcement

Monday November 24, 2025

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted warrants (US$0.0288 (2.88 US cents) exercise price, expiring 24 November 2029).	166,933,764	24/11/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

WEST WITS MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

89124894060

1.3 ASX issuer code

WWI

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/11/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Nov-2025 09:07	New - Proposed issue of securities - WWI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

24/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted warrants (US$0.0288 (2.88 US cent) exercise price, expiring 24 November 2029).

Issue details

Number of +securities

166,933,764

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in connection with drawdown under Nebari facility (refer announcements on 8 September 2025, 29 September 2025 and 17 November 2025).

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted warrants (US$0.0288 (2.88 US cents) exercise price, expiring 24 November 2029).

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

24/11/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Annexure B - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02999698-3A677354&v=undefined

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcements released 8 September 2025, 29 September 2025 and 17 November 2025.

Issue details

Number of +securities

166,933,764

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWI : ORDINARY FULLY PAID	3,834,749,269
WWIO : OPTION EXPIRING 05-SEP-2027	339,075,015

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWIAAB : CONVERTIBLE NOTES	2
WWIAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	180,613,599
WWIAD : PERFORMANCE RIGHTS	7,500,000
New class - code to be confirmed : Unlisted warrants (US$0.0288 (2.88 US cents) exercise price, expiring 24 November 2029).	166,933,764