Cancellation Summary

Entity name

SPENDA LIMITED

Security on which the reorganisation was to be applicable

SPX	ORDINARY FULLY PAID
SPXAP	OPTION EXPIRING 03-NOV-2027 EX $0.045
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX $0.10
SPXAN	OPTION EXPIRING 15-MAY-2027 EX $0.0175
SPXAO	OPTION EXPIRING 16-MAY-2027 EX $0.02
SPXAU	OPTION EXPIRING 18-DEC-2025 EX $0.0175
SPXAD	OPTION EXPIRING 30-SEP-2027 EX $0.0175
SPXAL	OPTION EXPIRING 15-JUN-2027 EX $0.0175
SPXAR	OPTION EXPIRING 15-NOV-2026 EX $0.0175
SPXAS	OPTION EXPIRING 15-NOV-2026 EX $0.055
SPXAT	OPTION EXPIRING 15-NOV-2026 EX $0.04
SPXAJ	OPTION EXPIRING 25-FEB-2026 EX $0.084
SPXAF	OPTION EXPIRING 19-AUG-2028 EX $0.0175

Announcement Type

Cancellation of previous announcement

Date of this announcement

26/11/2025

Reason for the cancellation

Withdrawal of resolution for consolidation of capital from AGM.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SPENDA LIMITED

1.2 Registered Number Type

ABN

Registration Number

67099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Withdrawal of resolution for consolidation of capital from AGM.

1.4d Date of previous announcement(s) to this cancellation

24/10/2025

1.5 Date of this announcement

26/11/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SPX	ORDINARY FULLY PAID
SPXAP	OPTION EXPIRING 03-NOV-2027 EX $0.045
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX $0.10
SPXAN	OPTION EXPIRING 15-MAY-2027 EX $0.0175
SPXAO	OPTION EXPIRING 16-MAY-2027 EX $0.02
SPXAU	OPTION EXPIRING 18-DEC-2025 EX $0.0175
SPXAD	OPTION EXPIRING 30-SEP-2027 EX $0.0175
SPXAL	OPTION EXPIRING 15-JUN-2027 EX $0.0175
SPXAR	OPTION EXPIRING 15-NOV-2026 EX $0.0175

SPXAS	OPTION EXPIRING 15-NOV-2026 EX $0.055
SPXAT	OPTION EXPIRING 15-NOV-2026 EX $0.04
SPXAJ	OPTION EXPIRING 25-FEB-2026 EX $0.084
SPXAF	OPTION EXPIRING 19-AUG-2028 EX $0.0175

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/11/2025	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

8/12/2025

3.2 Date of +security holder meeting

26/11/2025

3.2a Effective date of consolidation or split

3/12/2025

3.3 Last day for trading in the pre consolidation or split +securities

4/12/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

5/12/2025

3.5 Record date

8/12/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

9/12/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

15/12/2025

3.8 Trading starts on a normal T+2 basis

16/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/12/2025

Part 4 - Event type and details

4.1 The event is
+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
SPX	ORDINARY FULLY PAID		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Quoted	4,727,715,480	472,771,548	Estimated

ASX +Security Code	ASX +Security Description		
SPXAP	OPTION EXPIRING 03-NOV-2027 EX $0.045		
Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	5,000,000	500,000	Estimated

ASX +Security Code	ASX +Security Description		
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX $0.10		
Quoted/unquoted			**Estimate/Actual**
Unquoted			Estimated

	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	100,000,000	10,000,000	

ASX +Security Code	ASX +Security Description
SPXAN	OPTION EXPIRING 15-MAY-2027 EX $0.0175

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	39,500,000	3,950,000	Estimated

ASX +Security Code	ASX +Security Description
SPXAO	OPTION EXPIRING 16-MAY-2027 EX $0.02

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	23,600,000	2,360,000	Estimated

ASX +Security Code	ASX +Security Description
SPXAU	OPTION EXPIRING 18-DEC-2025 EX $0.0175

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	100,000,000	10,000,000	Estimated

ASX +Security Code	ASX +Security Description
SPXAD	OPTION EXPIRING 30-SEP-2027 EX $0.0175

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	218,461,722	21,846,172	Estimated

ASX +Security Code	ASX +Security Description
SPXAL	OPTION EXPIRING 15-JUN-2027 EX $0.0175

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	213,083,334	21,308,333	Estimated

ASX +Security Code	ASX +Security Description
SPXAR	OPTION EXPIRING 15-NOV-2026 EX $0.0175

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	36,772,326	3,677,233	Estimated

ASX +Security Code	ASX +Security Description
SPXAS	OPTION EXPIRING 15-NOV-2026 EX $0.055

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	18,363,163	1,836,316	Estimated

ASX +Security Code	ASX +Security Description
SPXAT	OPTION EXPIRING 15-NOV-2026 EX $0.04

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	18,363,163	1,836,316	Estimated

ASX +Security Code	ASX +Security Description
SPXAJ	OPTION EXPIRING 25-FEB-2026 EX $0.084

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	57,500,000	5,750,000	Estimated

ASX +Security Code	ASX +Security Description
SPXAF	OPTION EXPIRING 19-AUG-2028 EX $0.0175

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,000,000	2,000,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
SPXAP	OPTION EXPIRING 03-NOV-2027 EX $0.045

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04500000	0.45000000

ASX +Security Code	ASX +Security Description
SPXAQ	OPTION EXPIRING 03-NOV-2027 EX $0.10

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10000000	1.00000000

ASX +Security Code	ASX +Security Description
SPXAN	OPTION EXPIRING 15-MAY-2027 EX $0.0175

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.17500000

ASX +Security Code	ASX +Security Description
SPXAO	OPTION EXPIRING 16-MAY-2027 EX $0.02

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	0.20000000

ASX +Security Code	ASX +Security Description
SPXAU	OPTION EXPIRING 18-DEC-2025 EX $0.0175

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.17500000

ASX +Security Code	ASX +Security Description
SPXAD	OPTION EXPIRING 30-SEP-2027 EX $0.0175

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.17500000

ASX +Security Code	ASX +Security Description
SPXAL	OPTION EXPIRING 15-JUN-2027 EX $0.0175

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.17500000

ASX +Security Code	ASX +Security Description
SPXAR	OPTION EXPIRING 15-NOV-2026 EX $0.0175

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.17500000

ASX +Security Code	ASX +Security Description
SPXAS	OPTION EXPIRING 15-NOV-2026 EX $0.055

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05500000	0.55000000

ASX +Security Code	ASX +Security Description
SPXAT	OPTION EXPIRING 15-NOV-2026 EX $0.04

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.04000000	0.40000000

ASX +Security Code	ASX +Security Description
SPXAJ	OPTION EXPIRING 25-FEB-2026 EX $0.084

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.08400000	0.84000000

ASX +Security Code	ASX +Security Description
SPXAF	OPTION EXPIRING 19-AUG-2028 EX $0.0175

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01750000	0.17500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split